

**2002 – 2003 COD Technical Reference Version 3.3
March 2002**

Change Tracking Log

Updates to COD Technical Reference	
Section	Change(s) Made
Table of Contents	Updated to reflect new page numbers.
Document Standards	References to SFA updated to FSA.
Overview of Changes	References to SFA updated to FSA.
Overview	References to SFA updated to FSA.
The Common Record	References to SFA updated to FSA.
COD Process	References to SFA updated to FSA.
Implementation Guide	References to SFA updated to FSA.
Implementation Guide	Updated Table of Contents to reflect new page numbers and sections.
Implementation Guide	Updated User ID Setup section.
Implementation Guide	Added School Processing Options section.
Implementation Guide	Removed Empty Fields sections. Content has been combine with the Empty, Blank and Nillable Fields section.
Implementation Guide	Updated the Empty, Blank, and Nillable Fields section.
Implementation Guide	Updated the Dollar Amount Fields section.
Implementation Guide	Updated the Percentage Amount Fields section.
Implementation Guide	Added Integer Fields section.
Implementation Guide	Added String Fields section.
Implementation Guide	Added Boolean Fields section.
Implementation Guide	Updated Document Submission section.
Implementation Guide	Updated Document Validation section.
Implementation Guide	Updated Sequence of Data Elements Required for Processing section.
Implementation Guide	Updated Minimum Data Elements Required for Document Processing section.
Implementation Guide	Updated Document ID Required for Document Submission section.
Implementation Guide	Updated Duplicate Document IDs section.
Implementation Guide	Updated Documents Submitted Must Contain at Least One Detailed Record section.
Implementation Guide	Updated Student Identifier section.
Implementation Guide	Updated Changing Student Identifier Information section.

Updates to COD Technical Reference	
Section	Change(s) Made
Implementation Guide	Added Updating Phone Numbers section.
Implementation Guide	Updated Data Elements Matched Against CPS section.
Implementation Guide	Updated Response Documents section.
Implementation Guide	Updated Response Indicator section.
Implementation Guide	Updated Utilizing Loan Key for Subsidized and Unsubsidized Direct Loans section.
Implementation Guide	Submitting Direct Loan Disbursement Information and Payment Trigger section.
Implementation Guide	Updated Updating and Adjusting Direct Loan Disbursement Amounts and Dates section.
Implementation Guide	Updated the Multi-Year MPN Feature section.
Implementation Guide	Updated Direct Loan Report Options section.
Implementation Guide	Renamed Updating and Adjusting Pell Grant Disbursement Amounts and Dates section to Changing Pell Grant Disbursement Amounts and Dates section.
Implementation Guide	Updated Changing Pell Grant Disbursement Amounts and Dates section.
Implementation Guide	Updated Reporting Verification Status Code section.
Implementation Guide	Added Concurrent Enrollment section.
Implementation Guide	Added Potential Overaward Process section.
Implementation Guide	Added Pell Grant Report Options section.
Implementation Guide	Added Data Request Response section.
Implementation Guide	Added Electronic Statement of Account (ESOA) section.
Implementation Guide	Added Multiple Reporting Record (MRR) section.
Implementation Guide	Added Reconciliation Report section.
Implementation Guide	Added Year-to-Date Record section.
Implementation Guide	Added SSN/Name/Date of Birth Change Report section.
Implementation Guide	Updated User Readiness Checklist section.
School Testing Guide	References to SFA updated to FSA.
School Testing Guide	Updated the dates and sign-up deadlines for each testing phase.
Phase-In Participant Test Cases Guide	References to SFA updated to FSA.
Full Participant Test Cases Guide	References to SFA updated to FSA.
Appendix A – XML Resources	References to SFA updated to FSA.
Appendix B – XML Schema	References to SFA updated to FSA.

Updates to COD Technical Reference	
Section	Change(s) Made
Appendix C – Common Record Layout	Removed S, Establish Student column from Element Requirements for Various Business Processes. COD cannot establish a student without award information.
Appendix C – Common Record Layout	Removed version 3.2 field #6, <Lender>, <Guarantor>, <School>, <ThirdPartyServicer>, <COD>, <Other>. These tags will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Added <COD EntityId= “”> to COD Data Field description on version 3.2 field #7.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #7 <Lender Entity ID= “”>, <Guarantor Entity ID= “”>, <School Entity ID= “”>, <ThirdPartyServicer Entity ID= “”>, <COD Entity ID= “”>, <Other Entity ID= “”>.
Appendix C – Common Record Layout	Removed version 3.2 field #8, <Software>. This tag will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #9 <Software Provider= “”>.
Appendix C – Common Record Layout	Changed Maximum Length on version 3.2 field #10 <Software Version= “”>.
Appendix C – Common Record Layout	Removed version 3.2 field #12, <ReportingSchl>. This tag will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #13 <ReportingSchl Entity ID= “”>.
Appendix C – Common Record Layout	Added note to Format and Valid Field Values on version 3.2 field #15 <AwardType>. <CWC> is not applicable and should not be reported.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field #19 <TotDisbAmtRep>.
Appendix C – Common Record Layout	Changed Element Requirements for P, DS, DU, DP, CB business processes on version 3.2 field #19 <TotDisbAmtRep>.
Appendix C – Common Record Layout	Removed version 3.2 field #20, <AttendingSchl>. This tag will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #21 <AttendingSchl Entity ID= “”>.
Appendix C – Common Record Layout	Updated tag from <DLState> to <State> on version 3.2 field #26.
Appendix C – Common Record Layout	Updated tag from <DLNum> to <Number> on version 3.2 field #27.
Appendix C – Common Record Layout	Changed Element Requirements for DS, DU, DP business processes on version 3.2 field #34, <Foreign>.

Updates to COD Technical Reference	
Section	Change(s) Made
Appendix C – Common Record Layout	Changed Element Requirements for DS, DU, DP business processes on version 3.2 field #34, <Temp>.
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #38, <StateProv>.
Appendix C – Common Record Layout	Changed Data Type on version 3.2 field #39, <PostalCd>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field #42, <PhoneNum>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field #46, <CitznStatusInd>.
Appendix C – Common Record Layout	Removed version 3.2 field #47, <DLLoanInfo>. This tag will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Changed Max Length on version 3.2 field #48, <DLLoanInfo LoanKey =””>.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #48, <DLLoanInfo LoanKey =””>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field # 56, <AcYrBeginDt>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field # 60, <CPSTransNum>.
Appendix C – Common Record Layout	Changed Element Requirements for DP business processes on version 3.2 field #60, <CPSTransNum>.
Appendix C – Common Record Layout	Changed Max Length on version 3.2 field #66, <LoanKey =””>.
Appendix C – Common Record Layout	Changed Tag on version 3.2 field #68, <LDefOver Applies To= “”>.
Appendix C – Common Record Layout	Changed Tag on version 3.2 field #68, <LDefOver Value To= “”>.
Appendix C – Common Record Layout	Changed Element Requirements for DS and DU business processes on version 3.2 field #73, <AwdAmtReq>.
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #82, <LowTuitFeesInd>.
Appendix C – Common Record Layout	Changed Element Requirements for P business processes on version 3.2 field #84, <VerifStatCd>.
Appendix C – Common Record Layout	Removed version 3.2 field #87, <Disbursement>. This tag will never appear alone in the Common Record, but rather as an attribute to a Complex Element.
Appendix C – Common Record Layout	Changed Field Type on version 3.2 field #88, <Disbursement Number =””>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field # 89, <DisbAmt>.

Updates to COD Technical Reference	
Section	Change(s) Made
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #90, <DisbDt>.
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #91, <PmtTriggerFlg>.
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #93, <FirstDisbFlg>.
Appendix C – Common Record Layout	Updated Format and Valid Field Values on version 3.2 field #98, <PmtPeriodStartDt>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field # 123, <TotAmtAcc>.
Appendix C – Common Record Layout	Updated COD Data Field description on version 3.2 field #124, <TotAmtCorr>.
Appendix C – Common Record Layout	Updated Max Length on version 3.2 field #125, <Receipt>.
Appendix C – Common Record Layout	Renumbered all field numbers based on deleted fields.
Appendix C – Common Record Layout	Added <ReportedValue> version 3.3 field #135.
Appendix D – Common Record Crosswalk	References to SFA updated to FSA.
Appendix E – Edit Comment Codes and Descriptions	References to SFA updated to FSA.
Appendix E – Edit Comment Codes and Descriptions	Removed edit 992 - Field cannot be modified.
Appendix E – Edit Comment Codes and Descriptions	Added Edit 105 R - Only one common record document can be submitted per pair of SAIG Transmission Batch Header and Trailer.
Appendix F – Direct Loan Edit Conversion Table	References to SFA updated to FSA.
Appendix F – Direct Loan Edit Conversion Table	Deleted column COD Error Code & Message for Legacy Record Only.
Appendix G – Pell Grant Conversion Table	References to SFA updated to FSA.
Appendix G – Pell Grant Conversion Table	Deleted column COD Error Code & Message for Legacy Record Only.
Appendix H – Pell Grant Calculation Table	References to SFA updated to FSA.
Appendix I – COD Reports	Added copies of preformatted reports.
Appendix J – Common Record Physical Record Layout	References to SFA updated to FSA.
Appendix K – Rules of Behavior	References to SFA updated to FSA.

Updates to COD Technical Reference

Section	Change(s) Made
Appendix L – Print Specifications	References to SFA updated to FSA.
Appendix L – Print Specifications	Added Print Specifications for the Electronic Statement of Account (ESOA).
Appendix M – COD Message Class Table	References to SFA updated to FSA.
Appendix N – State, Country, and Jurisdiction Codes	Added table of state, country, and jurisdiction codes.
Appendix O - Glossary	References to SFA updated to FSA.
Appendix O - Glossary	Previously titled Appendix N – Glossary. Renamed Appendix O – Glossary.