

# June 2009 Updates

## TECHNICAL REFERENCE CHANGE TRACKING LOG



Change(s) Made	Page(s)
<b>Volume I, Section 2 – Overview of Changes from 2008-2009 to 2009-2010</b>	
The word “AAF” has been replaced with the word “data” everywhere applicable.	global
The second sentence in the TEACH Initial/Subsequent Counseling has been modified for accuracy.	I-2-4
The title “Zero EFC for Dependents of Deceased Military” has been replaced with “Maximum Pell for Post 9/11 Dependents of Deceased Veterans.”	I-2-5
Basic information has been added to the “Two Pell” section about the new AEI indicator and maximum and minimum award amounts for the 2009-2010 Award Year and forward.	I-2-5
Edit 167 has been modified for accuracy.	I-2-6
New Citizenship Wording has been added for Pell/ACG/National SMART Programs.	I-2-6
Information about Edit 176 has been added for clarity on this edit.	I-2-7
The date has been modified in the first sentence after Edit 167.	I-2-7
<b>Volume II, Section I – Implementation Guide</b>	
All wording of Just-in-Time or Push Cash funding has been removed for Pell Programs.	global
For the Disbursement Date Range for Pell, all instances of “TBD” have been changed to “02/20/2009.”	global
The side note on the page has been modified to reflect the purpose of the Margin Notes.	II-1-6
The EdExpress note has been modified to reflect the correct date range for the 09-10 Pell Payment Schedule.	II-1-18
All Common Record Layout tags, indicators and field names have been verified in the Implementation Guide.	II-1-25 to II-1-40
XML Order has been modified in the DL Plus Borrower Award section.	II-1-28
The Date of Birth date range has been modified to reflect 2009-2010 Award Year information.	II-1-55 II-1-60
New Citizenship Wording has been added for Pell/ACG/National SMART Programs.	II-1-66
The order has been modified to reflect Gross-Fee-Rebate-Net, so the origination fee % comes before the rebate %.	II-1-91 to II-1-99
“2007” has been changed to “2009” in the DL Disbursement Date.	II-1-101 II-1-102
The word “LOC” has been spelled out to read “Loan Origination Center.”	II-1-113
Business rules #2a, #3a, and #7 have been modified for accuracy.	II-1-114
Business rule #1 and #1a have been modified for clarity.	II-1-116

The title "Zero EFC for Dependents of Deceased Military" has been replaced with "Maximum Pell for Post 9/1 1 Dependents of Deceased Veterans."	II-1-145
A new note has been added to "Two Pell in an Award Year" stating: "When an AEI changes from true to false and the total disbursement amount at two or more schools is greater than the SFPG they will get an edit 175 and POP rules apply and the student may be in POP status."	II-1-159
The EU equation has been changed for accuracy.	II-1-178
"Total Unbooked Disbursements" has been removed from the TEACH Closeout section.	II-1-217
The side note about "Total Unbooked Amounts" in the TEACH Closeout has been removed.	II-1-217
"Balance Information Letter" has been changed to "Balance Notification Letter."	II-1-217 to II-1-219
Business Rules "iii" and "iv" under Rule #2 in the TEACH Closeout section have been removed.	II-1-217
Business Rule #3 has been modified for accuracy.	II-1-217
<b>Volume II, Section 2 – Message classes</b>	
PGFD100P has been deleted from the Message Classes section.	II-1-11
Batch IDs in the TEACH Counseling Message Classes have been modified for accuracy.	II-2-18
<b>Volume II, Section 3 – Common Record Layout</b>	
Information has been added about the maximum award amount for the 2009-2010 Award Year regarding Two Pell Awards.	II-3-18 II-3-26
The sentence "COD does not validate, store, or return values submitted in AEI field" when submitted with Pell" has been removed.	II-3-24
The begin dates have been added in the Format/Valid Values column for Pell, ACG/SMART and TEACH.	II-3-26
<b>Volume II, Section 4 – Edits</b>	
Edit 50 has been updated to reflect new functionality.	II-4-12
Information has been added to Edit 48.	II-4-12
An additional citation has been added to Edit 55 for clarity.	II-4-14
The following sentence has been added to Edit 68 for accuracy: "Edit 68 won't apply when the AEI is equal to true."	II-4-17
TEACH Grant Disbursement information has been added to Edit 69.	II-4-17
Edit 172 has been modified for new functionality.	II-4-31
Edit 168 has been changed to a Person level edit.	II-4-31
Edit 175 has been modified for accuracy.	II-4-32
The wording of Edit 176 has been modified for accuracy.	II-4-32
<b>Volume III, Section 1 – Combination System Implementation Guide</b>	
Field Names in the End-of-Entry edits have been added to this section.	Global
The Direct Loan Disbursement Ranges in the 2009 - 2010 Updates to Valid Date Ranges have been updated for accuracy.	III-1-14
<b>Volume III, Section 2 – Combination System Message Classes</b>	
Message Classes for the fixed-length TEACH Exit Counseling Results file have been added.	III-2-7

<b>Volume III, Section 3 – Combination System Record Layouts</b>	
Field numbers in the Pell/ACG/National SMART Grant External Origination Add/Change record layout have been modified for accuracy.	III-3-4
A new field has been added to the Pell/ACG/National SMART Grant External Origination Add/Change record layout.	III-3-6
One byte has been added to the Disbursement Amount field 5 in the Pell/ACG/National SMART Grant External Disbursement Add/Change record layout,	III-3-17 III-3-18
The DL Disbursement Date Range has been updated in the Direct Loan External Import Loan Origination Add File record layout.	III-3-28 to III-3-69
<b>Volume III, Section 4 – Combination System Edits</b>	
Edit 1302 has been updated with accurate information.	III-4-7
<b>Volume V, Section 2 – Test Cases</b>	
The Test Cases section has been modified to reflect new legislation changes.	global
<b>Volume VI, Section 2 – Funding Methods</b>	
All wording of Just-in-Time or Push Cash funding has been removed for Pell Programs.	global
<b>Volume VI, Section 3 – Pell Payment Schedule &amp; Calculation Table</b>	
The 2009-2010 Pell Payment Schedule and Calculation Table link has been added to the 2009-2010 Technical Reference.	global
<b>Volume VI, Section 6 – XML Examples</b>	
AEI field has been added to the XML Examples Pell Origination and Disbursement layout.	VI-6-14 VI-6-15
An MPN Acknowledgment layout has been added to the XML Examples.	VI-6-34
<b>Volume VI, Section 8 – COD Reports</b>	
All “TBD” Dates have been changed to “02/20/2009.”	global
All mention of Pell Funded Disbursement Report Layout and information has been removed, as this report is discontinued after the 2009-2010 Award Year.	Global
Fields in the Grant Batch layout have been modified for accuracy.	VI-8-12
Field 7 of Grant Data Request Table layout has been modified for accuracy.	VI-8-15
A note has been added with the following statement: “Beginning June 27, 2009, the Additional Eligibility Indicator and the Maximum Pell for 9/11 Dependents of Deceased Veterans will be present on the Pell POP report, the Pell Multiple Reporting Record (MRR), the Pell Reconciliation file, and the Pell Year-to-Date record. This will impact these reports for the 2009-2010 Award Year and forward.”	VI-8-23
AEI was added to the Pell POP Report and sample mockups have been included.	VI-8-52 to VI-8-54
The header/trailer layout on page 148 has been removed for TEACH Exit Counseling.	VI-8-112 to VI-8-114
The note about Data Requests has been changed to read: “Beginning March 2009, an MRR can be requested by the school via COD web.”	VI-8-115
The third sentence of in the introduction to TEACH Grant SSN/Name/DoB Change Report has	VI-8-135

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been modified for accuracy.	
Field 16 in the TEACH Rebuild report layout has been modified and option #2 from Field 15 has been deleted for accuracy.	VI-8-142
Field 26 in the TEACH Rebuild report layout has been modified for accuracy. Field 29 in the TEACH Rebuild report layout has been modified for accuracy. Field 31 in the TEACH Rebuild report layout has been modified for accuracy.	VI-8-143
Field 10 of the TEACH Rebuild Disbursement report layout has been modified for accuracy.	VI-8-145
The third sentence of in the introduction to DL Grant SSN/Name/DoB Change Report has been modified for accuracy.	VI-8-215