

Combination Edits

The following edits are EDEExpress edits that you may encounter when importing from your institutional system into the EDEExpress database.

Combination Edits

Edit	Field Name	Table	Condition	Message
1010	Parent's Date of Birth	LOAN DEMO	Plus only. If student's date of birth=parent's date of birth	Parent's date of birth may not be the same as the student's date of birth.
1025	Borrower Default on Education Loans	LOAN	If changed to Y and actual disbursements exist	All current and future disbursements must be adjusted to \$0 prior to changing default status to (Y)es.
1035	Dependency Status	LOAN	If dependency status = D and yr in college = 7	Graduate students cannot be dependent.
1045	Loan Amount Approved	LOAN	If entered and dependency status or college grade level are blank	Loan amount approved cannot be entered unless dependency status and college grade level are present.
1055	Loan Amount Approved	LOAN	<p>For Records where Loan Type = S or U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 1,2 Loan Amt approved > 2625 OR</p> <p>For Records where Loan Type = S or U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 3 Loan Amt approved > 3500 OR</p> <p>For Records where Loan Type = S or U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 4, 5, 6 Loan Amt approved > 5500 OR</p>	<p>The Loan Amount Approved for this Loan Exceeds Annual Loan Limits for this Student.</p> <p>Maximum Loan Amount [99999].</p>

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
			<p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 1, 2 Loan Amt approved > 6625 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 1, 2 Loan Amt approved > 2625 OR</p> <p>For Records where Loan Type=U HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 3 Loan Amt approved > 7500 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 3 Loan Amt approved > 3500 OR</p> <p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 4, 5, 6 Loan Amt approved > 10500 OR</p>	

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
			<p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 4, 5, 6 Loan Amt approved > 5500 OR</p> <p>For Records where Loan Type = U HEAL Flag = Y Add'l Unsub Flag = Blank Dep Status = D Grade level = 5, 6 Loan Amt approved > 22167 OR</p> <p>For Records where Loan Type = U HEAL Flag = Y Add'l Unsub Flag = Y Dep Status = D Grade level = 5, 6 Loan Amt approved > 27167 OR</p> <p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 1, 2 Loan Amt approved > 6625 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 1, 2 Loan Amt approved > 2625 OR</p>	

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
			<p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 3 Loan Amt approved > 7500 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 3 Loan Amt approved > 3500 OR</p> <p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 4, 5, 6 Loan Amt approved > 10500 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 4, 5, 6 Loan Amt approved > 5500</p>	

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
			<p>For Records where Loan Type = U HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 7 Loan Amt approved > 18500 OR</p> <p>For Records where Loan Type = S HEAL Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 7 Loan Amt approved > 8500 OR</p> <p>For Records where Loan Type = U HEAL Flag = Y Add'l Unsub Flag = Blank Dep Status = I Grade level = 5, 6 Loan Amt approved > 27167 OR</p> <p>For Records where Loan Type = U HEAL Flag = Y Add'l Unsub Flag = Blank Dep Status = I Grade level = 7 Loan Amt approved > 45167</p>	
1056	Student Signed Note	LOAN	During Import Change process, loan type is S or U (Stafford) and Student Signed Flag is Y	Student signature only accepted on PLUS loans.
1060	Loan Amount Approved	LOAN	If Loan Amount Approved is greater than Loan Amount Requested (PLUS ONLY)	Loan Amount Approved may not be greater than the Loan Amount Requested.
1065	Borrower Signed Note	LOAN	If Signed Flag entered as Y and Pnote status is N or R and Pnote indicator is not = F	Promissory note may not be signed prior to printing note.

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
1075	Loan Amount Requested	LOAN	If Loan Amount Approved is less than Loan Amount Requested (PLUS ONLY)	Loan Amount Requested may not be greater than the Loan Amount Approved.
1076	Disbursement-Anticipated Gross Amount	ANTICIPATED	If the amount is changed and the sum of the disbursements is not equal to or less than the loan amount approved (Stafford only)	Anticipated Gross Loan Total must be less than or equal to Loan Amount Approved.
1077	Disbursement-Anticipated Gross Amount	ANTICIPATED	If the amount is changed and the sum of the disbursements exceeds the loan amount approved	Anticipated Gross Loan Total may not exceed the Loan Amount Approved.
1080	Borrower Signed Note	LOAN	If Borrower Signed Note Date is changed to blank	Date Signed Note Received cannot be changed to blank.
1085	Borrower Signed Note	LOAN	If Borrower Signed Flag is N and signed note received date is non-blank If Borrower Signed Flag is Y and signed note received date is blank	Borrower Signed Flag required on received notes. Date note received required on signed notes.
1086	Borrower Signed Note Date	LOAN	If borrower signed note date is in the future	Borrower Signed Note Date may not be in the future.
1090	Borrower's Citizenship	LOAN	If changed to blank for (PLUS only)	Citizenship may not be changed to blank.
1106	Borrower's Alien Registration Number	LOAN	If Alien Registration Number is non-blank and citizenship status is 1	Alien Registration Number must be blank for citizens.
1100	Borrower's Citizenship	LOAN	If changed to 3 (PLUS only)	All anticipated and actual disbursements must be cancelled <i>adjusted to zero</i> prior to entering citizenship of Not Eligible.
1125	Loan Period End Date	LOAN	If Loan Period End Date is less than or equal to loan period start date	Loan Period Start Date must be prior to Loan Period End Date.
1126	Loan Period End Date	LOAN	If Loan Period End Date is more than 12 calendar months past the loan period start date	WARNING – LOC may reject this record as Loan Period may not be greater than 12 calendar months.
1135	Academic Year End Date	LOAN	If Academic Year End Date is more than 12 calendar months past the Academic Year Start Date	WARNING – LOC may reject this record as Academic Year may not be greater than 12 calendar months.
1136	Academic Year End Date	LOAN	If Loan Period Start Date is less than Academic Year Start Date OR If Loan Period End Date is greater than Academic Year End Date	Loan Period must be within Academic Year. Review Loan Period Start and End dates and Academic Year Start and End dates.
1170	School Code	LOAN	During Import Change process, if changed and saved to database different than what is previously on the database and the origination status is not N	School Code may not be changed after origination.

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
1180	Disbursement-Anticipated Date	ANTICIPATED	If dates are out of order	Anticipated disbursement must be in ascending date order.
1195	Action Date	ACTUAL	If the transaction date entered is prior to the transaction date of the 1 st actual disbursement on the database, use the transaction with Type G or N, unless a Type Q transaction exists. If a Type Q transaction exists, use the date of the Type Q transaction with the highest sequence number.	Actual Disbursement Date entered may not be prior to the 1 st Actual Disbursement Date.
1215	Action Type	ACTUAL	If Inactive Flag is Y and actual disbursements added	This Loan is currently Inactive. You must remove the Inactive Flag before making any disbursements.
1220	Action Type	ACTUAL	If action type U is entered and a disbursement record already exists for this disbursement (For Import External Change and Multiple Entry only)	Actual Disbursement record already exists for this disbursement.
2000	Disbursement-Anticipated Date	ANTICIPATED	If date entered is more than 10 days before Loan Period Start Date	Anticipated Disbursement date #N may not be more than 10 days prior to Loan Period Start Date.
2001	Action Date	ACTUAL	If date entered is more than 10 days before Loan Period Start Date	WARNING – The LOC may reject this record since Actual Disbursement date #N may not be more than 10 days prior to Loan Period Start Date.
2005	Disbursement-Anticipated Date	ANTICIPATED	If disbursement date is after loan period end date	WARNING – The LOC may reject this record since Anticipated Disbursement date must be prior to loan period end date.
2010	Anticipated Detail fields	ANTICIPATED	If anticipated date is not present and any other anticipated detail is present	Anticipated Disbursement #N detail fields may not be completed without an anticipated disbursement date.
3000	Action Type	ACTUAL	If the PLUS Credit check indicator is blank, N, X, F, or D and any action type is entered (PLUS only)	Actual Disbursement #N may not be made with a blank, Pending, Failed or Credit Denied Credit Decision status on PLUS loan.
3020	Disbursement Refund Date	ANTICIPATED	If disbursement refund date left blank and code non-blank	Refund date required on refunded loan.
3030	Disbursement Refund Code	ANTICIPATED	If refund code left blank and date non-blank	Refund code required on refunded loan.
3040	Action Date	ACTUAL	If date empty and at least one detail field non-blank (For Import External Change Only)	Disbursement date required to disburse loan.

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
3042	Action Type	ACTUAL	If Disbursement Type Q and current disbursement # is not Accepted or Batched	Disbursement must be Accepted or Batched.
3044	Action Date	ACTUAL	If Disbursement Type Q date is after subsequent Disbursement Type G or N Date. If any subsequent disbursement contains a Type Q transaction, edit against the date of the Type Q transaction with the highest sequence number. Example: Disb #1 original date 7/15/2000 Q for Disb #1 date 7/20/2000 Disb #2 date 7/18/2000	Adjusted Disbursement Date of the first disbursement cannot be after a subsequent disbursement date.
3050	Action Amount	ACTUAL	If action type of G or N is entered and amount is equal to zero	Actual Disbursement Amount #N may not be equal to zero.
3051	Action Amount	ACTUAL	If action amount gross is same as previous gross amount for this disbursement number	You may not enter an action amount where the Gross Amount is the same as the previous transaction for this disbursement number.
3080	Action Date	ACTUAL	If date entered is after current date	Actual disbursement #N may not be in the future.
3090	Actual Gross Amount	ACTUAL	If the prom note status is equal to N, R or P and the origination status is N or R and the entered amount is changed and saved as non-zero	Promissory Note must be signed unless MPN Exists Flag is set and Loan record batched to be sent prior to entering Actual Disbursement #N.
3100	Action Type	ACTUAL	If action type entered is A or J and date entered is before date on actual disbursement (type G or N)	Adjustment may not be prior to actual disbursement.
3105	Action Date	ACTUAL	If the action date is 91 days or more greater than the loan period end date	WARNING – This Disbursement Date is 90 days past the Loan Period End Date and will be rejected by the LOC unless your institution has prior approval from the Department of Education.
3112	Action Type	ACTUAL	If action type entered is N or J and Alternate Originator Flag in database is (Y)	Net disbursements may not be entered by institutions where the servicer performs their drawdown request for funds.
3900	Disbursement-Anticipated Gross Amount	ANTICIPATED	During Import Change process, if the loan origination status is equal to N and a disbursement is non-blank	Anticipated Disbursements may not be changed prior to originating a loan.

Combination Edits (Continued)

Edit	Field Name	Table	Condition	Message
3910	Actual Gross Amount	ACTUAL	If the sum of all disbursements exceeds the loan amount approved (Stafford only)	Actual Gross Loan Total may not exceed the Loan Amount Approved
3911	Actual Gross Amount	ACTUAL	If the sum of all disbursements exceeds the loan amount approved (PLUS only)	Actual Gross Loan Total may not exceed the Loan Amount Approved.
3914	Actual Gross Amount	ACTUAL	CANCODE is set to Y (through multiple entry/import change) and sum of actuals	You must first adjust all Actual Disbursements to \$0 before you can mark this loan inactive.
3915	Actual Gross Amount	ACTUAL	If change to all Actual Disbursements = sum of \$0 and Loan Inactive Flag = blank If user selects OK, then set Loan Inactive Flag to Y If user selects Cancel, do not set Loan Inactive Flag to Y	You have adjusted all Actual Disbursements to \$0. Do you wish to mark this Loan as Inactive?
3920	Loan Amount Approved Anticipated Gross Amount	ANTICIPATED LOAN	If change to Loan Amount Approved = \$0, the current sum of all Actual Disbursements = \$0 and the Loan Inactive Flag = blank If user selects OK, set the Inactive Flag to Y If user selects Cancel, do not set Loan Inactive Flag to Y	You have adjusted the Loan Amount Approved to \$0. Do you wish to mark this Loan as Inactive?
3995	Actual Gross Amount	ACTUAL	If Required Entrance Interview Flag is checked in system setup, and College Grade Level on Demo record = 1 or 2, and Entrance Interview Flag on demo is not checked	Actual disbursements may not be saved without an Entrance Interview for Grade Level 1 or 2.
4000	Anticipated Disbursement Number	ANTICIPATED	If Anticipated Disbursement Numbers greater than or equal to 5 exist on a PLUS loan	PLUS loans can only contain 4 anticipated disbursements.