



# Student Financial Assistance 2001-2002 Action Letter

Action Letter # 6  
Gen-01-03

**SUMMARY:** This letter transmits *A Guide to 2001-2002 ISIRs* (previously *A Guide to SARs and ISIRs*).

Dear Partner:

This letter transmits *A Guide to 2001-2002 ISIRs*. The Guide contains information to assist you in interpreting the codes that appear on the Institutional Student Information Records (ISIRs), which are sent directly to institutions by the Central Processing System (CPS).

The ISIR contains a summary of information that the student reported using one of the application formats: the paper or electronic Free Application for Federal Student Aid (FAFSA), the paper or electronic Renewal FAFSA, FAFSA Express or the Web versions of the FAFSA and Renewal FAFSA. ISIRs also provide student corrections to application data using EDEXpress, a paper SAR, or Corrections on the Web. An information section for financial aid administrators appears on the ISIR and identifies the student's eligibility results using a series of flags or codes. Although some of this information is available elsewhere, *A Guide to 2001-2002 ISIRs* centralizes and explains the flags and codes in a format that can be updated or supplemented as necessary.

We hope this guide will be useful to you in assisting students to interpret their processed application data and make corrections when necessary.

Sincerely,

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Office of Student Financial Assistance Programs

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# **The ISIR Guide**

## **2001-2002**

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## I. INTRODUCTION

This guide will assist financial aid administrators (FAAs) in interpreting student information from an Institutional Student Information Record (ISIR), which is an electronic record that is sent to the institution. The term ISIR refers to all processed student information records that are sent electronically directly to institutions by the Central Processing System (CPS).

A Student Aid Report (SAR) is the paper output document that is sent to the student. SARs and ISIRs contain the same processed student information in different formats. The SAR has been extensively redesigned for 2001-2002 to make it easier for students and parents to understand. The new SAR is explained in detail in Appendix D of this guide.

ISIRs are records sent to an institution through the Electronic Data Exchange (EDE), the Department's electronic service that allows institutions to send and receive electronic data to and from the CPS and other SFA systems. Drafts of the 2001-2002 ISIR record layout for institutions and state agencies have been provided at conferences beginning in July 2000, and can be downloaded from IFAP in portable document format at: <http://ifap.ed.gov>

This *ISIR Guide* explains codes and flags that appear as FAA information on the ISIR.

Although the changes to the design and data elements on the 2001-2002 Free Application for Federal Student Aid (FAFSA) have required corresponding changes to the ISIR, we made very few changes to the 2001-2002 application processing system. Information about these system changes and enhancements are described in Action Letter #4, GEN 00-22.

### Processing Flow

The flow of information through the system remains basically the same in 2001-2002 as in 2000-2001.

The student starts the process by filling out a FAFSA, and this information is "processed" through the CPS and returned to the student and institution. The application information can be submitted on paper, electronically at the school through the Title IV Wide Area Network (TIV WAN), through FAFSA Express, or using FAFSA on the Web or Renewal FAFSA on the Web.

The charts on pages 5 and 6 show how information about a financial aid applicant flows through the system for the various types of applications and corrections. The major participants and documents or records in the application process are:

- 1) The U.S. Department of Education (ED).
- 2) The student who may apply for federal student aid under the Title IV programs—Federal Pell Grant, Federal SEOG, Federal Work-Study, Federal Perkins Loans, the Federal Family Education Loan Program, and the William D. Ford Federal Direct Loan Program.
- 3) The financial aid application. There are different applications available that the student must complete and submit in order to apply for federal student aid. These include the paper Free Application for Federal Student Aid (FAFSA), the paper Renewal FAFSA, FAFSA Express, the electronic FAFSA or Renewal FAFSA through EDEExpress, FAFSA on the Web, or Renewal FAFSA on the Web.
- 4) The FAFSA Processor. One organization will serve as the data entry processor for the 2001-2002 processing year under contract with ED. The FAFSA processor receives applications in the mail, performs document analysis to check that data are acceptable, and handles missing or unacceptable responses. The processor images the

application, enters the information from the application, and transmits it electronically to the CPS.

- 5) The Central Processing System (CPS). The CPS operates under a contract with ED to receive and process application information. The CPS matches student records with other databases to check eligibility. The CPS also applies a series of "compute edits" to the application information to check for inconsistencies, contradictions, and missing information. During the compute process, the CPS uses the need analysis formula specified in the law to calculate each applicant's Expected Family Contribution (EFC).
- 6) The Institutional Student Information Record (ISIR). ISIRs are electronic records that are produced by the CPS and provide schools with processed application information. ISIRs are transmitted electronically to destination points (schools, servicers, and State agencies) daily through EDE.
- 7) The Student Aid Report (SAR) and the SAR Information Acknowledgement. These paper documents provide the student with processed application information. The CPS prints these forms and mails them directly to the address the student provided.
- 8) The School. School refers to each postsecondary educational institution that the student listed on the financial aid application. The financial aid administrator (FAA) at the school will use the processed information from the ISIR (or SAR) to determine what federal aid the student is eligible to receive. Schools and states may also use information from the ISIR (or SAR) to award their own financial aid.

### **Transactions**

A "transaction" is an interaction between the CPS and the financial aid applicant, or the

school acting on behalf of the applicant, that changes any of the data on the applicant's record. Each transaction results in a new ISIR and SAR, and is identified by transaction number (i.e., 01, 02, 03). A transaction may sometimes be "system generated." For example, when a student's eligibility for federal student aid changes on the National Student Loan Data System (NSLDS), the CPS will automatically reprocess the application information and generate a new transaction without additional input from the student or from a school. These system-generated transactions will be sent to the school in a separate electronic message class.

The transactions discussed here will be those where there has been interaction between the student and the system, or the school and the system. When application data for an award year first enter the CPS and are processed, the report that results is called the "01" transaction. The student receives a SAR or SAR Information Acknowledgement and the listed schools receive ISIRs. If corrections are necessary, the student makes these changes on the SAR, returns the SAR to the FAFSA Processor, and the information is reprocessed. Alternatively, the student can make the corrections electronically through Corrections on the Web, or a school can enter corrections electronically through EDExpress, even if the school did not submit the original application electronically. The corrections generate a new record that is identified as an "02" transaction. This second type of transaction is called a "correction," although the term also is used to refer to the updating of information.

To create a correction transaction, a change must be made to at least one data element. The change can be anything, even an address correction or the addition or change of a school. The first correction is labeled "02," and subsequent corrections are labeled "03," "04," and so forth. Identifying the correct transaction is important when reporting Pell Grant payments

and when requesting duplicate ISIRs or SARs. A duplicate will always be generated from the most recent transaction (the one with the highest transaction number) unless another, earlier transaction is specified.

For 2001-2002, the maximum number of transactions that an applicant may have is 40; when a student has corrected or updated information more than 20 times, the student will receive SAR comment 106, advising him or her to seek assistance from the financial aid administrator.

### **Highlights and Assumptions**

#### *Paper System Highlights and Assumptions*

Students are instructed to review information on the SAR carefully for accuracy. Items requiring special attention are “highlighted” by printing them in boldface type. Both the student and FAA need to pay careful attention to questions and responses that are highlighted.

During the edit process, the CPS applies logic in comparing two or more pieces of information provided by the student. The CPS highlights information that is conflicting, missing, or contradictory. Items that are questioned are highlighted on the SAR.

In certain instances the application is rejected because of a conflict—for example, the student answered that he or she is not married but provides financial information for a spouse. The CPS will reject this application (Reject 11) and print the questioned items in boldface type on the SAR. The CPS will not calculate an EFC, because key financial information is conflicting.

In other situations, the CPS makes an “assumption” and does not reject the student’s record. For example, a student reports that he/she is married and provides spouse’s income, but

reports only one person in the household. In this case, the CPS assumes there are two persons in the household, highlights both questions and responses on the SAR, and calculates an EFC if the record is not rejected for other reasons. Both the reported and the assumed values are printed, with the word “ASSUMED” in parentheses next to the assumed response that was used in the EFC calculation.

Assumptions are most often made by the CPS when questions are left blank. Once an answer is assumed, the assumed information is used throughout all the subsequent edits and in the EFC calculation.

If the CPS makes an assumption, but then rejects the record for other reasons, an EFC is not calculated and the assumed values are not used. In this situation, the student receives a SAR with arrows printed next to the questionable line items. The student is required to correct them.

#### *Electronic System Highlights and Assumptions*

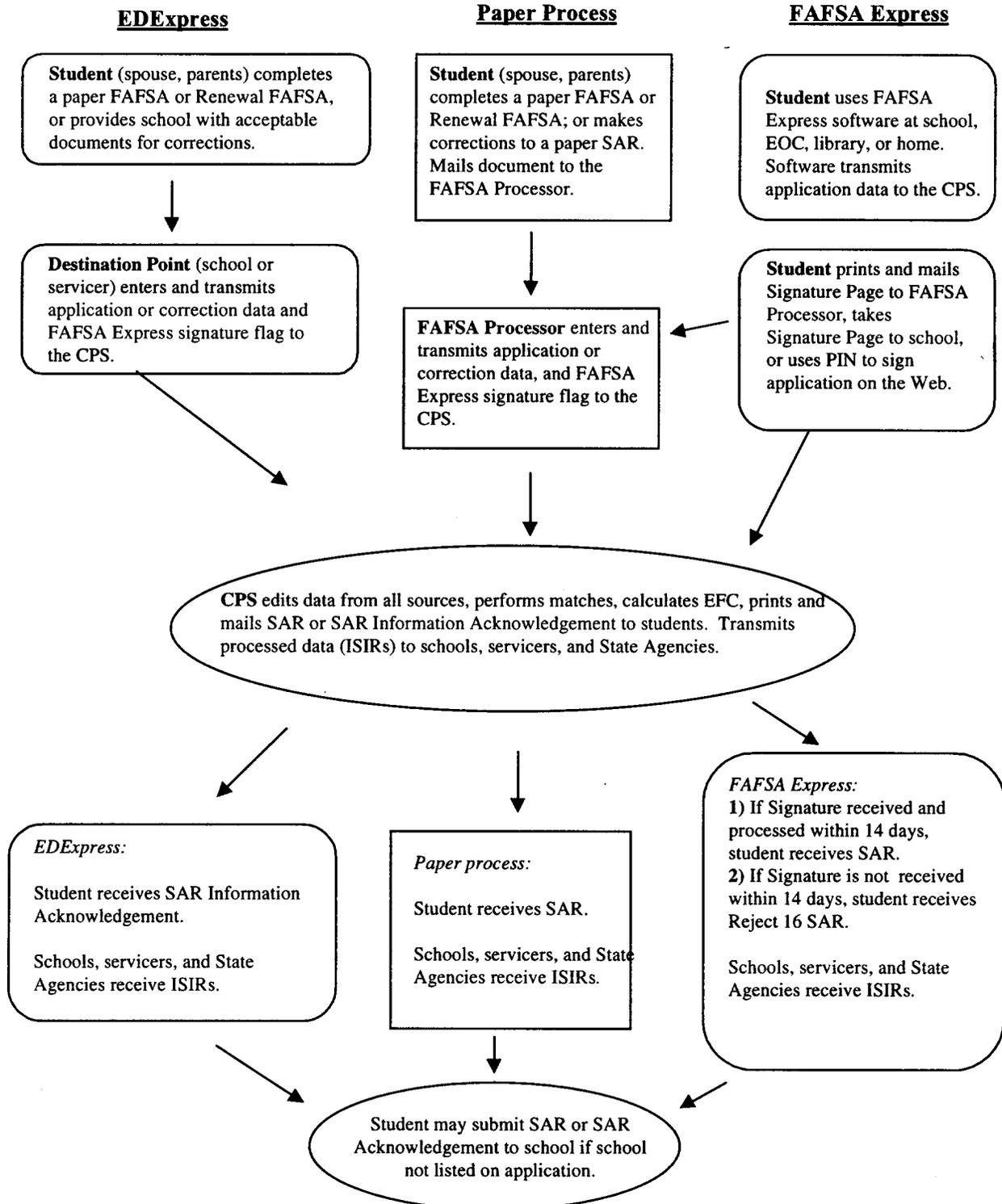
All application software that is used to submit application data contains certain edits that prompt users to resolve inconsistencies before sending the information to the CPS. These edits are contained in the EDEXpress, FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web, and Corrections on the Web applications. When inconsistencies or missing data would cause the record to be rejected at the CPS, the software does not allow the record to be completed or transmitted until information is changed or added. However, when these inconsistencies would cause an assumption, the user is prompted to review and change the data, but will be allowed to transmit the record even if a change is not made. The ISIR that a school receives will include a flag for each highlighted field and will set an “h”, for highlight, next to the items on which assumptions were made on the printed ISIR.

In the EDEExpress software, an FAA can override certain assumptions that would be made at the CPS. When an FAA sets an override code on an electronic application, the CPS accepts the data as reported and does not make an assumption about that item. For example, if a student indicates more than six family members are attending college, the CPS would assume “one” person in college during processing. If, in fact, there are more than six family members attending college, the FAA can eliminate the need for a correction by setting the appropriate override flag in the EDEExpress software.

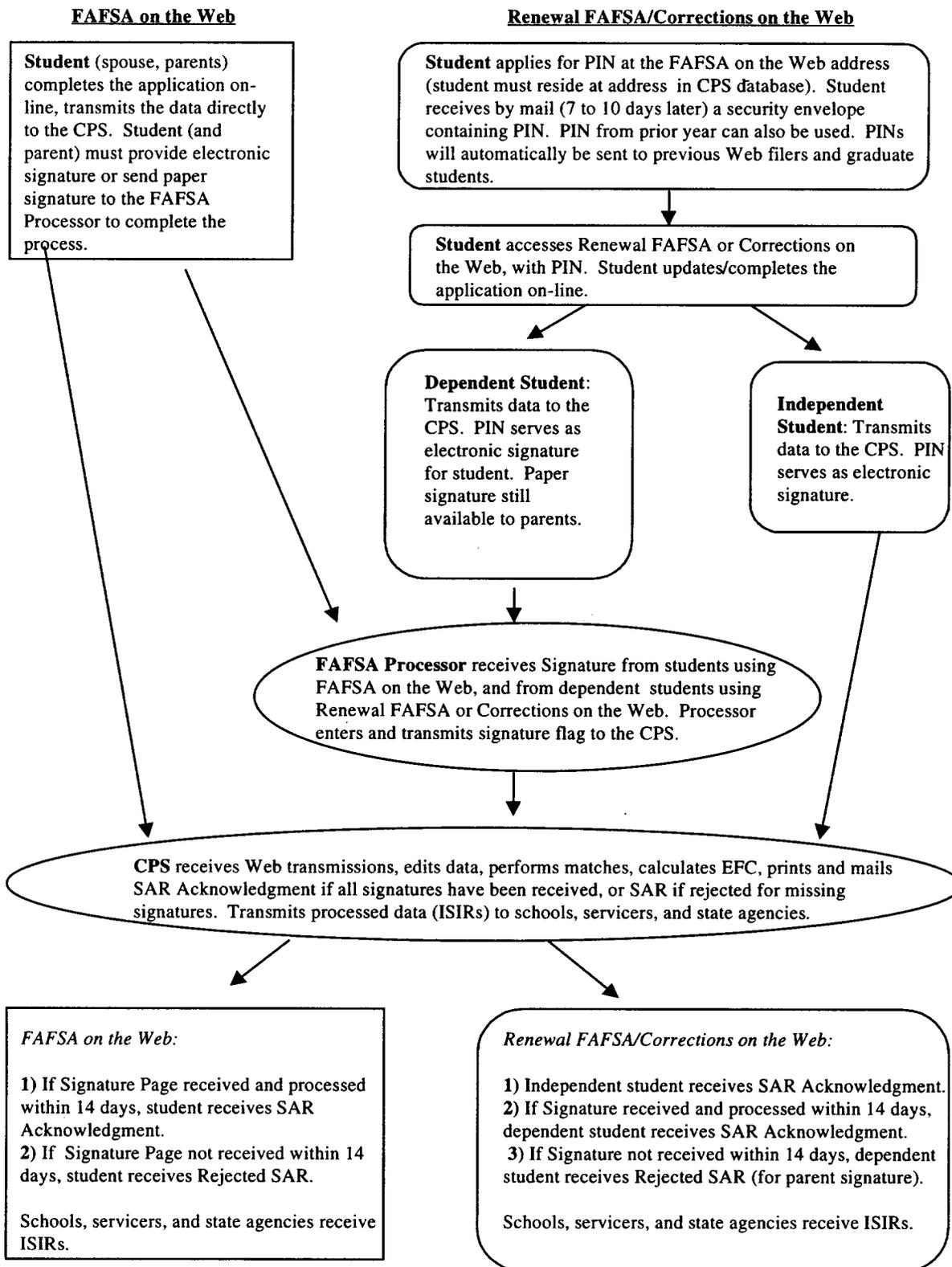
In addition, EDEExpress allows the FAA to override certain “verifiable rejects” by setting a reject override flag before transmitting the student’s application. For example, a student may have an unusually large number of family members. If the FAA sets the appropriate override flag before sending the student’s record, the student’s record will not be rejected.

Students who are using FAFSA Express, FAFSA on the Web, or Renewal FAFSA on the Web will be able to set the assumption and reject overrides described above by confirming the data that they have entered.

## 2001-2002 Federal Application Processing System Paper and Electronic (Non-Web) Processes



## 2001-2002 Federal Application Processing System Web Process



## II. ISIR DATA

Schools will receive ISIRs for all students who listed that institution on their FAFSA, Renewal FAFSA, FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web, Corrections on the Web, or SAR. More than 7000 post-secondary institutions participate in some aspect of the Electronic Data Exchange (EDE). These institutions can send application and correction data from the school or through a servicer (either one is called a "destination point"), and receive processed student records (ISIRs) at the destination point.

Appendix H contains the print format for the ISIR. Student and FAA information will print out on two pages, with an additional page for NSLDS Financial Aid History. Schools do not need to print hardcopy ISIRs; however, in this guide we will use the print format as a tool to discuss the codes that appear on the ISIR record.

The student's processed application information appears on the printout of an electronic ISIR in a two-column, two-page format with an abbreviated version of each FAFSA question on the left and the student's response on the right. Information is divided into sections like the FAFSA sections, e.g., Step One: The Student. Questions are not numbered individually, but each section heading identifies the range of FAFSA questions included.

### ISIR Office Information

In the section titled Office Information, the following information appears:

OFFICE INFORMATION  
 DRN  
 Primary EFC Type  
 Secondary EFC Type  
 Processed Date  
 Application Source  
 ISIR Transaction Type  
 Federal School Code Indicator  
 Reject Override Codes  
 Assumption Override Codes

The student's DRN (Data Release Number) will appear in this section only for a transaction type of "0" or "5," when the school receiving the ISIR also entered the student's application or renewal application data. The DRN will not appear on an ISIR in other situations.

The Primary and Secondary "EFC Type" code tells an FAA which formula was used to calculate the EFC.

- |   |  |
|---|--|
| 1 | Full needs test: dependent                         |
| 2 | Full needs test: independent w/o dependents        |
| 3 | Full needs test: independent with dependents       |
| 4 | Simplified Needs Test: dependent                   |
| 5 | Simplified Needs Test: independent w/o dependents  |
| 6 | Simplified Needs Test: independent with dependents |

"Processed Date" is the date this transaction was processed at the CPS.

"Application Source" identifies a FAFSA processor or other source of the application.

- |   |                                      |
|---|--------------------------------------|
| 1 | Electronic Application (EDE)         |
| 2 | Electronic Renewal Application (EDE) |
| 4 | FAFSA Express                        |
| 5 | MDE/ACT (American College Testing)   |
| 6 | FAFSA/Renewal FAFSA on the Web       |
| 7 | NCS (National Computer Systems)      |

"ISIR Transaction Type" identifies the source of the transaction.

- |   |                                 |
|---|---------------------------------|
| 0 | Electronic original application |
| 1 | Automatic ISIR generated        |
| 2 | Electronic correction           |
| 3 | Electronic duplicate request    |
| 5 | Electronic renewal application  |

The “Federal School Code Indicator” verifies the identity of the originating institution. “Reject” and “Assumption” Override Codes appear because the EDExpress software allows an FAA to override certain rejects that are designated as “verifiable” rejects. It also allows an FAA to override certain assumptions that the CPS would make about a student’s data when the information appears to be inconsistent. The Office Information section on the ISIR shows which Reject Override Codes and which Assumption Override Codes were set on the transaction.

**ISIR FAA Information**

The FAA information section displays every relevant piece of information about a student’s eligibility in one place. On the ISIR, FAA information is printed on the second page following the summary of application data and is labeled “FAA Information”. Descriptive labels are intended to help the FAA identify reject codes, match flags, intermediate values, and so forth.

Using the printed ISIR format as a basis, here are identifications for the codes and flags that appear as FAA information.

**Date ISIR Received**

This is the date the ISIR record was received at your institution.

**Verification Flag**

The Verification Flag will indicate if a student has been selected for verification on any transaction.

- Y Selected for verification
- N Not selected for verification
- \* Selected for verification on a subsequent transaction

**System Generated Indicator**

These codes identify a system-generated transaction that was initiated by the CPS, rather than resulting from an application or correction sent to the CPS. The codes show why a record was automatically generated by the CPS:

- Blank Not a system-generated SAR
- A Applicant released from drug abuse hold file
- D Duplicate request and drug abuse or verification hold status has changed
- H Applicant released from verification hold file
- I INS Secondary Confirmation completed
- L Duplicate request and NSLDS match data have changed
- N NSLDS postscreening transaction
- P Prisoner match postscreening transaction
- Z Reprocessed transaction

ISIRs for system generated transactions will be sent to schools in a separate electronic message class.

**FAA Adjustment Flag**

This flag indicates that a transaction resulted from a professional judgment adjustment requested by an FAA. Comment code 27 also notifies an FAA that an adjustment was successfully performed.

- Blank No adjustment processed
- 1 (Y) FAA adjustment processed
- 2 (F) FAA adjustment attempted but failed

When an FAA uses professional judgment to change a data item on a SAR or ISIR, only the school that made the change will receive the new ISIR transaction.

**Transaction Receipt Date**

The date appearing in this position is the date that the FAFSA processor or the CPS received the input information that generated the transaction. The receipt date for the first application will be a fixed date; the transaction receipt date, however, will change each time a new transaction is generated. For example, a student sends in a Renewal Application that is received by the FAFSA processor on March 13, 2001. This first transaction SAR and ISIR would have an Application Receipt Date and a Transaction Receipt Date of March 13, 2001. If the student then mails in a SAR with corrections and it is received on April 17, the 02 transaction would show an Application Receipt Date of March 13, 2001 and a Transaction Receipt Date of April 17, 2001.

**Reprocessing Code**

This code provides information about batches of records that are reprocessed by the CPS for any reason. When the SysGen flag is set to "Z," this position will contain a two-digit number, beginning with "01" and incrementing each time a group of records is reprocessed. Check the Information for Financial Aid Professionals web site (<http://ifap.ed.gov>) for announcements that will define the reason associated with a particular two-digit number.

**Processed Record Type**

This code distinguishes an application from a correction that was made to a prior or existing transaction.

Blank	Original Application (from any source)
C	Correction Application
H	History Correction (from any source)

**Early Analysis Flag**

Using FAFSA Express or FAFSA on the Web, a student may indicate that he or she is applying for early admission for the 2001-2002 school year. The software sets a flag on the student's record that appears in the FAA information area. The early analysis indicator will appear on the SAR and the ISIR, but not on the SAR Information Acknowledgement. Please note that the early analysis flag does not invalidate the SAR -- it simply notifies the school that a student checked the early analysis box on a FAFSA Express or FAFSA on the Web application. If the student actually enrolls for the 2001-2002 school year, the early analysis record may be used for that school year. The early analysis flag may be corrected to blank using EDEExpress.

Blank	Not an early analysis student
Y	Student indicated early analysis on FAFSA Express or FAFSA on the Web

**Rejects Met**

Up to seven reject reason codes can be printed in this position. Refer to Appendix A for the reject reason codes and the comment numbers associated with certain types of rejects.

**Dependency Override**

This flag identifies a record that resulted from an application or correction on which a dependency override request was made by an FAA. Initial applications allow overrides to be made in one direction only: from dependent to independent. The SAR and EDEExpress allow an FAA to cancel a previous override.

Blank	No dependency override
1 (Y)	FAA override from dependent to independent
2 (N)	Dependency override cancelled

3 (F) FAA override attempted but failed

When an FAA performs a dependency override, only the school that submitted the override will receive the new ISIR transaction.

**Duplicate Request**

This flag indicates if this transaction is a result of a duplicate request.

Blank Not a duplicate SAR  
D Requested as a duplicate copy

**Correction # Applied To**

This field only applies to transactions greater than 01 and indicates which prior transaction the correction was applied against. For example, if you are looking at an 03 transaction and the Correction # Applied To field is 02, that means that corrections were made against the 02 transaction to create the 03 transaction.

**Application Receipt Date**

This date shows the date the paper application was received by the FAFSA processor, or the date an electronic FAFSA transmission was received by the school in EDEExpress or entered by the applicant in one of the electronic products.

**Input Record Type**

This identifies the type of input that produced the transaction.

Blank Original Application (paper or electronic)  
R Renewal Application (paper or electronic)  
C Correction Application

H History Correction (paper or electronic)

D Duplicate Request

S FAFSA Express or Signature Pages

**Pell Eligible Flag**

This flag alerts schools to an applicant's Pell Grant eligibility status. A "Y" confirms that a student's EFC and undergraduate status makes him or her eligible for a Pell Grant, and that the record has been included in the payment system database.

Blank Not eligible for a Pell Grant  
Y Eligible for a Pell Grant

If a student who is an undergraduate incorrectly reported on the FAFSA that he or she will be a graduate student or has a bachelor's degree, this information **must** be corrected. Otherwise, he or she will be considered ineligible for Pell and the school will be unable to receive Pell funds for that student.

**Primary and Secondary EFCs/Alternate EFCs**

The ISIR FAA Information section contains the headings "Months," "Primary EFC," and "Secondary EFC." If both a Primary and a Secondary EFC appear, it means the student qualified for the Simplified Needs Test (SNT) but also provided information about assets. Two calculations were performed, producing the Primary EFC (asset information was not included in the calculation) and the Secondary EFC (asset information was included in a full-data calculation). If only a Primary EFC appears, it means either 1) the student did not meet the Simplified Needs Test criteria and only the full-data calculation was done, or 2) the student met the SNT criteria and provided no asset information, or provided incomplete or inconsistent asset information and only one calculation could be performed.

The figures printed for each of the twelve months represent alternate EFCs that an FAA must use to award aid—other than Federal Pell Grants—for an academic year that is less than or greater than nine months. For a dependent student, the alternate EFCs are calculated by the CPS according to a formula prescribed in the law. For the independent student, the CPS calculates a simple proration of the EFC by month for less than nine month enrollment.

**Intermediate Compute Values**

These abbreviations represent the intermediate steps used in calculating the EFC. They show the separate components of the need analysis formula, such as the “employment expense allowance” or “parents’ contribution from assets.” These components are defined in the law. The values can be useful to FAAs in doing recalculations or in making professional judgment adjustments to data items.

The intermediate values are identified as follows:

TI	Total Income
ATI	Allowances Against Total Income
STX	State and Other Tax Allowance
EA	Employment Allowance
STI	Student’s Total Income
IPA	Income Protection Allowance
AI	Available Income
CAI	Contribution from Available Income (Independent Student)
DNW	Discretionary Net Worth
FTI	FISAP Total Income
APA	Education Savings and Asset Protection Allowance
PCA	Parents’ Contribution from Assets
AAI	Adjusted Available Income
TPC	Total Parents’ Contribution
TSC	Total Student’s Contribution
PC	Parents’ Contribution

SIC	Dependent Student’s Income Contribution
SCA	Dependent Student’s Contribution from Assets

Detailed information on the need analysis formula and methodology for calculating the EFC is available in the 2001-2002 *SFA Handbook: Student Eligibility*.

**Auto Zero EFC Flag**

An applicant who meets certain tax filing and income criteria will qualify automatically for an expected family contribution figure of “0.” When these criteria are met, the CPS assigns a “0” EFC and does not perform a full calculation except for Total Income, Student’s Total Income, and FISAP Total Income. Only these three intermediate values will appear in the FAA Information section.

Blank	Does not meet criteria
Y	Student meets automatic zero EFC criteria

**SNT Flag**

This flag gives information about the Simplified Needs Test (SNT), which excludes asset information from the EFC calculation. It is performed if an applicant meets certain criteria for tax filing status and income level.

Y	SNT was met
N	SNT was not met or could not be determined

**Duplicate SSN Flag**

This flag will be set to Yes if another record was found on the CPS database with the same SSN but a different last name.

**Subsequent Application Flag**

This flag indicates a transaction that resulted when a second, or subsequent, application for

the same student was processed. Except for address and school choices, the data on the SAR or ISIR generated by a subsequent application will be the same data the student submitted on the previous application. If a different address and different school choices are provided, the new information will appear in these fields on the new transaction.

Blank	Not a subsequent application
Y	Second or later application

### **Match Flags**

These alpha or numeric codes show the results of matching the applicant record with databases containing information that can affect eligibility. A detailed discussion about the flags or codes that will appear in the FAA Information section for the SSN Match Flag, SSA Citizenship Code, INS Match Flag, SSA Prisoner Match Flag, Selective Service Match Flag, NSLDS Match Flag, VA Match Flag, INS Secondary Confirmation Match Flag, Selective Service Registration Flag, and NSLDS Results Flag can be found in Appendix B.

The INS Verification Number also appears under the "Match Flags" heading of FAA Information. The number that will appear in this position is a 15-digit confirmation number that the INS returns when a match was conducted. The FAA must use this number when secondary confirmation is necessary.

The NSLDS Transaction Number appears at the end of the match flag section. Although it is not a true match flag, we provide the number of the last transaction on which the student's NSLDS data changed as a signal to the financial aid administrator to review NSLDS information on a particular transaction.

The NSLDS Database Results Flag is also at the end of the match flag section. Each record sent to NSLDS will be returned with an NSLDS Results Flag set to one of the following values:

- 1 = Match was found and NSLDS data sent to CPS
- 2 = SSN match but name or DOB did not match
- 3 = No match found
- 4 = Match was found but no NSLDS data sent to CPS

### **Comment Codes**

The last line in the FAA information section shows the codes for comments generated on the record which are important to the FAA. Standard comments to the student are not included here. FAAs can review the comment codes and not have to read through every comment provided on the SAR to find information that may require FAA action. Up to 20 comment codes may be printed.

The EDExpress software allows comment text to be printed out, if desired. All comment codes and text used in 2001-2002 are provided in Appendix E.

### **NSLDS Financial Aid History**

#### **Flags (Upper Section)**

The flags at the top of the Financial Aid History page will display a value of either "Y" for Yes or "N" for No. The Overpayment flag may also display a value of "S" when satisfactory repayment arrangements have been made. The Contact field for each Overpayment flag will display a school code (OPEID), ED Debt Collection Service Region code, N/A (when no overpayments exists), or "Access NSLDS" if there is more than one overpayment for a specific aid type (Pell, FSEOG, Perkins).

The "**Discharged**" loan flag reflects the status of any loan discharged due to disability or death. If this flag is present, the "C" flag is set on the SAR/ISIR and a comment will be given.

The "**Defaulted Loans**" flag will be set when

any loans exist in a defaulted status. In addition to the loan status codes in use through 2000-2001, the loan status codes DF, DZ, UB, and UD have been added which will also set the default flag.

The “*Loan Satisfactory Repayment Arrangements*” flag reflects the status of loans with a “DX” or “XD” (Defaulted, satisfactory arrangements made including six consecutive monthly payments). If this flag is set to “Y”, a comment will be included on the ISIR informing the school of that status, but no “C” flag will be set.

“*Post-Screening Reason*” codes 1-4 remain the same, but reason code 5 has been designated for use when a student’s Master Promissory Note value has changed. Code 9 has been designated “other”.

#### ***Aggregate Amounts for FFELP/Direct Loans and Perkins Loan Section***

This section includes information on *Subsidized Loans*, *Unsubsidized Loans* and *Combined Loans* fields, which reflects the total amount of subsidized and unsubsidized loans the student has borrowed. The *FFEL Consolidation Loans* field will only include amounts of FFEL Consolidation Loans. Direct Consolidation Loan amounts will be reported in the *Subsidized* and *Combined* fields based upon the underlying loans that were consolidated. The *Outstanding Principal Balance* and *Current Year Loan Amount* for Perkins Loans are included in this section. Aggregate Outstanding Principal Balance amount is determined by comparing the Net Loan amount, Disbursed amount, and Outstanding Principal Balance for each student loan and including the lesser of these amounts *for each loan*. *Pending Disbursements* are now calculated by subtracting Total Disbursed and the Amount Cancelled, if any, from the Amount of the Loan. Previously, Pending Disbursements were calculated by subtracting Outstanding Principal Balance and

the Amount Cancelled, if any, from the Amount of the Loan. In summary, Total Disbursed replaces the Outstanding Principal Balance.

#### ***Pell Payment Data Section***

Pell Grant data will show current award year (2001-2002) payment information as reported by schools to the Recipient Financial Management System (RFMS). Information for up to three schools will be displayed. This information will include: School Code, Transaction Number, Scheduled Award Amount, Award Amount, Disbursed Amount, Remaining Amount To Be Paid, Percent Scheduled Used, As Of (the disbursement date), Verification Flag, and EFC. A message instructing the school to access NSLDS for additional Pell Grant data will display when the student has more than three payment records for the award year.

#### ***Loan Detail Section***

The information appearing for each loan in the Loan Detail section is as follows: Loan Type, Net Loan Amount, Loan Begin Date, Loan End Date, GA Code, School Code, Grade Level, Contact, Contact Type, Current Status Code, Current Loan Status Date, Outstanding Principal Balance and Outstanding Principal Balance Date. If there is no information to report, “N/A” will be displayed. If a loan is in default, the loan status code will be in **bold** on the SAR. Flags for Additional Unsubsidized Loans and Capitalized Interest have been added for each loan record. When an Additional Unsubsidized Loan has been awarded, one of the following reason codes will display - “P” = PLUS loan denial; “H” = Health Profession; “B” = Both; “N” = Neither. Capitalized Interest will show as either “Yes” or “No”.

The “Loan Detail” section will display up to twelve open loans (including Perkins Loans), sorted by “Loan Begin Date.” The loans are chosen without regard to their current loan

status. If there are more than 12 loans on the database, a message to "Access NSLDS" for additional information will be displayed

A "Contact Type" is included for each loan. The contents of the "Contact Type" field will be "SCH" for School, "LEN" for Lender, "DLS" for Direct Loan Servicer, "EDR" for ED Region, "GA" for Guaranty Agency, or "N/A" for not applicable. Information about whom to contact for each loan in a default status will be included in the comment text.

**"MPN Information"** has been added at the end of the Loan Detail section to identify whether a student has a Master Promissory Note for either Direct or FFEL loans. The MPN information will show an MPN as Active, Inactive, Closed, None, or Unavailable, as well as an FFEL MPN Lender Code, where applicable.

### ***Changes to NSLDS data since previous Prescreening***

An indicator will inform schools where NSLDS information provided on a SAR/ISIR has changed since the last CPS transaction. A "#" sign will print in front of the status field for Overpayments, Defaulted Loans, Discharged Loans, Loan Satisfactory Repayment Arrangements, or Active Bankruptcy if there has been a change in that status since the last CPS transaction.

The "#" sign will also print in front of the Aggregate Amount for FFELP/Direct Loans, Perkins Loans, or the 2001-2002 Pell Payment Data sections when information within that section has changed since the last CPS transaction. Finally, a "#" sign will print in front of each reported loan in the Loan Detail section when there has been a change to some field related to that loan since the last CPS transaction.

### ***NSLDS Postscreening***

As in 2000-2001, we will help schools identify

any student whose eligibility for federal student aid may have changed subsequent to the last time a SAR/ISIR transaction was produced. NSLDS will periodically scan its database to find cases where a student's eligibility status has changed because the student (1) entered default on a Title IV loan that was previously not in default, (2) became obligated for a new overpayment of a Title IV grant or loan, (3) cleared a previously reported default of a Title IV loan, (4) cleared an overpayment obligation of a previously reported Title IV grant or loan, or (5) had a change made to Master Promissory Note status. When any of these situations occurs, the CPS will system generate a new SAR/ISIR transaction that will include, as part of the NSLDS Financial Aid History section, the changed information. These transactions will include a "system generated" flag of "N" (for "NSLDS") and a special SAR/ISIR comment (comment 004) that will inform the student and the school that a change in NSLDS is being reported that may affect the student's eligibility for Title IV aid. A separate message class will be used for system generated ISIRs including those produced as a result of NSLDS postscreening. A Postscreening Reason Code is included in the top section of the Financial Aid History page. If the transaction is system generated as a result of postscreening, a numeric value will be displayed in this field. Values 1-5 correspond to the situations described above, and a code of 9 will be used for any other data changes which generate the transaction. Schools must act on the updated information they receive regarding a change in a student's eligibility for Title IV aid and must ensure that a student remains eligible for payment; otherwise, the school will be liable for improperly disbursed funds.

Please note that the status changes reported on a 2001-2002 ISIR may have a bearing on eligibility for payments to the student during the 2000-2001 award year.

If the school has already disbursed funds to a student who is found to be ineligible, the school must contact the student to make arrangements for repayment. If the student has received an FFEL loan, the school must notify the lender. If the student has received a Federal Direct Loan, the school must notify the Direct Loan servicer.

Please refer to the Federal Student Aid Handbook for 2001-2002, Dear Colleague Letter GEN-96-13, and Dear Colleague Letter GEN-98-6 for additional discussion of NSLDS information and applicable school requirements.

**Additional ISIR Data**

In addition to the information described above that is printed on the hardcopy ISIR, several other flags are provided on the ISIR record to assist Financial Aid Administrators in reviewing their ISIR transactions. A description of each of these flags follows.

**Source of Correction Flag**

This field is set on each correction transaction and indicates what the source of the correction was.

- A Correction was generated by the Applicant
- D Correction was generated by the CPS
- S Correction was generated by a School

**Field Correction Flags**

The ISIR record contains a Correction Flag for each field on the FAFSA/SAR. These flags will be set to a value of 0 if the field has never been corrected. The flag will be set to a value of 1 if the field is corrected on the current transaction. A value of 2 indicates that the field was corrected on a previous transaction. These fields can now be used to identify either the fields that were corrected on an individual transaction, or all fields that have ever been corrected by an applicant.

**EFC Change Flag**

This flag will indicate if the EFC has gone up or down between a correction transaction and the transaction that the correction was applied to.

- 1 EFC increased
- 2 EFC decreased
- Blank No change

### III. CORRECTIONS AND UPDATES

The first steps in the application process are sending a student's application information into the Central Processing System, and receiving that student's processed application data back from the system. When data must be updated, under the limited circumstances allowed by regulation, or must be corrected, additional steps are required.

In EDEExpress, changes (corrections or updating) can be made to any student's record regardless of whether it originally entered the system as a paper or an electronic application. Both updates and corrections are referred to as correction transactions. The electronic correction process requires that signed correction documentation be maintained by the school that inputs the new information. Documentation can be a paper SAR or other documents such as tax returns, a verification worksheet, or a change-of-address form. The FAA enters the changes on the EDEExpress screen, transmits them to the CPS, and receives an ISIR containing the new processed data. In this situation, when the input is electronic, the student receives a SAR Information Acknowledgement.

The SAR is a vehicle for corrections in the paper system and for students who file using FAFSA Express or FAFSA on the Web. Students may use the SAR to correct and update their application information, and mail the SAR to the FAFSA processor for data entry. Using their PIN (see page 24), students may also make their corrections electronically through Corrections on the Web. After the corrections are processed, the student receives a new SAR if the corrections were made using a SAR, or a SAR Information Acknowledgement if the corrections were made using Corrections on the Web. In both cases, the school receives an ISIR.

As mentioned previously, when corrections

need to be made to data reported on the SAR Information Acknowledgement, the student may have corrections transmitted electronically through EDEExpress at a school, the student may request a duplicate SAR and send corrections or updates to the FAFSA processor using the SAR, or the student may make the corrections using Corrections on the Web.

#### *SAR Corrections*

The "YOU TOLD US" column on the SAR shows a shortened version of each numbered item that corresponds to a question on the FAFSA, and has printed beneath it the student's response to that question. The second column, "WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY" has boxes and ovals that resemble the answer fields on the FAFSA, and allows the student to indicate or write in a corrected answer, if necessary.

Items that are highlighted (printed in boldface type) require special attention. Highlighting means the CPS identified the responses as questionable or inconsistent with other answers. The CPS may assume answers to certain questions by comparing them with other information on the application. Answers might be assumed when the question was left blank, or a positive number might be assumed when the answer to an income question was given as a negative number.

When the CPS assumes an answer, both the value reported by the applicant and the assumed value are printed on the SAR. The word "ASSUMED" will appear in parentheses with the assumed value. Assumed values are used by the CPS in performing the calculation and should always be reviewed carefully. If the assumed values are correct, the student does not need to change them on the SAR.

Fields that show assumed values or that trigger

certain edits are identified on the ISIR. The fields will have an “h” printed next to the questioned item and the assumed items are designated with an asterisk (i.e., \*).

The student can always correct other items, if necessary, whether or not they are highlighted.

If the record has been rejected, an arrow will print in the “YOU TOLD US” column pointing to the response field for the questioned item. This indicates that the student must provide a new answer because the original response was blank or illegible, and the item is necessary to perform an EFC calculation. The student may also correct other items, if necessary, even if they are not highlighted.

At the top of the SAR are instructions to the student explaining the meaning of the arrows, and the proper way to verify an answer, fill in an oval, or to delete an answer. To verify a previously reported answer, the student must rewrite the same value in the answer fields and return the SAR.

Sometimes students are caught in a reject “loop” because they don’t respond to all of the highlighted and arrowed items to turn off the reject, or because they provide new information that the edit check still considers to be inconsistent or questionable.

### ***Parent Information for Independent Students***

The SARs for dependent students and for independent students contain exactly the same sections and numbered items as the FAFSA. Parent information will be printed in the parent section for an independent student if the student provided it on the FAFSA, although the EFC calculation will not include parent data. Students in certain health profession programs are advised that they may have to provide parental data, because the data are required by many health profession schools to award Title VII aid.

Parental data provided by independent students will not be subject to any edits, but the data will appear on the SAR and on ISIRs and be carried forward on all transactions.

Parental data are always required for dependent students and will be edited and used in the EFC calculation.

### ***Signatures for SAR Corrections***

On the last page of the SAR, a message in the left column shows the address where SAR corrections should be mailed.

In the right column of the same page, the student is asked to certify that any corrections made on the SAR are accurate and complete. This statement must be signed by the student. For a dependent student, one parent must also sign.

### ***Reject 16 SARs—Signatures and Certifications***

SARs with Reject 16 are mailed to students who submitted their applications via FAFSA Express or FAFSA on the Web, but did *not* follow up with a signed Signature/Certification page, or the page was incomplete and could not be processed. If the record indicates that a printer was not available to the student, the CPS processes the application immediately and mails a Reject 16 SAR. If the record indicates that a printer was available, the CPS holds the transmission for up to 14 calendar days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 16 SAR. A Reject 16 SAR will not have a calculated EFC and will contain the full Certification Statement that appears on the FAFSA.

To receive an EFC calculation, the student must sign the SAR and return it to the FAFSA processor’s address indicated on the SAR. The

student can also make other corrections to the Reject 16 SAR at the same time, if necessary. By signing and returning the certification statement along with the application data, the student completes the application process. Note that Reject 16 may appear with other rejects or highlighted data requiring correction or verification.

A student who has a PIN may also sign their record electronically on the Web as well as make other corrections using Corrections on the Web. As another option, schools may obtain the necessary documentation and submit the student signature using the EDEXpress software.

#### ***Reject 15 SARs —Renewal FAFSA on the Web***

As explained in 2001-2002 Action Letter #1 (GEN-99-18) and Action Letter #4 (GEN-99-25), students who receive a paper Renewal FAFSA from their schools or from the Department may be able to apply using Renewal FAFSA on the Web. A student must reside at the address that is currently in the applicant database to request a PIN at the Department's web site: <http://www.pin.ed.gov>. With the PIN, a student may access his or her 2000-2001 application information, respond to the required Renewal FAFSA questions, update or correct any of the previous information, and transmit the 2001-2002 Renewal Application over the web.

For an independent student, the PIN serves as signature and certification, eliminating the need to print and mail a signature page to complete the application process. For a dependent student, the PIN serves as the student's signature and certification, but the parents must also provide a parent's signature, either on a signature page or electronically with a PIN, to complete the process.

If a printer is available, the dependent student may print out a Signature Page, obtain the parent's signature, and mail it to the Processor. The transmitted application is held up to 14 days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 15 SAR (Reject 15 is used when the parent signature is required, but missing from an application or SAR). The dependent student's parent must sign and return the Reject 15 SAR to complete the process for Renewal FAFSA on the Web.

If a printer is not available, the student will indicate this on the electronic transmission. The CPS will process the record immediately and send a Reject 15 SAR.

#### ***Reject 14 SARs***

New for 2001-2002, SARs with Reject 14 will be mailed to students who submitted paper FAFSAs or SARs without a student signature. To receive an EFC calculation, the student must sign the SAR and return it to the FAFSA processor's address indicated on the SAR. The student can also make other corrections to the Reject 14 SAR at the same time, if necessary. By signing and returning the certification statement along with the application data, the student completes the application process. Note that Reject 14 may appear with other rejects or highlighted data requiring correction or verification.

A student who has a PIN may also sign their record electronically on the Web as well as make other corrections using Corrections on the Web. As another option, schools may obtain the necessary documentation and submit the student signature using the EDEXpress software.

#### ***School Code Corrections***

There are a number of ways students can correct

the school codes listed on their record to replace, add, or remove additional schools. On the SAR, the student can correct any of the six school code fields and the new code will be added in the position in which it was entered on the SAR. If the student chooses a position that already has a school code in it, the previous code will be replaced by the new school code. The school with the previous code that was removed will not receive ISIRs for the student. The same results will occur if the school correction is made using EDEExpress or if the request is made over the telephone through the Federal Student Aid Information Center. However, if the correction is made using EDEExpress, the processing system will not process a change that will eliminate the school that transmitted the correction from the student's record.

If the student makes a school code change by writing a letter and sending it to the MDE, only the schools listed on the letter will appear on the resulting SAR/ISIR. All of the previous schools will be deleted.

### ***School Use Only Box***

An aid administrator can perform a dependency override from dependent to independent on the SAR by using the "School Use Only" box at the end of the SAR. This box is designated "Professional Judgment" to identify the two types of professional judgment actions a financial aid administrator may perform on a SAR: a dependency override or FAA Adjustment.

To perform a dependency override, the FAA fills in the oval marked "1" on the line labeled D/O (Dependency Override), fills in the school's six-character Federal School Code, and signs in the signature space. Dependency overrides can be performed on the SAR as well as on the FAFSA or Renewal Application. The SAR also allows an FAA to cancel a dependency override by filling in oval "2" in the D/O section, and

providing the Federal School Code and a signature.

As previously discussed, the Dependency Override indicator in the FAA Information section will contain this information: a "Y" if an override from dependent to independent was performed (comment 164 is triggered); an "N" if a dependency override was cancelled (comment 165 is triggered); and "blank" if no action was taken.

### ***Dependency Status Changes in EDEExpress***

The EDEExpress software provides a dialogue box following the student status questions, and asks whether a dependency override will be performed. At this stage, an FAA may enter the code to perform the override from dependent to independent and subsequent screens will bring up only those questions the independent student must answer.

### ***Professional Judgment***

The other type of Professional Judgment that may be performed using the School Use Box is a professional judgment adjustment indicating that the FAA used professional judgment to make changes to one or more data elements. To indicate the adjustment, the FAA would fill in the oval marked "FAA Adjustment," provide the Federal School Code and a signature.

When a professional judgment request is processed, the resulting SAR or ISIR carries a flag of "Y" in the "FAA Adjustment Request" location and a comment (#27) stating that the record resulted from a professional judgment action. The School Use Box on a rejected SAR does not allow this type of professional judgment adjustment because the student has not received an EFC.

## APPENDIX A — 2001-2002 REJECT CODES AND REJECT REASONS

### *Reject Reason Codes*

Reject reason codes can be either alpha or numeric. Alpha codes indicate reject reasons that are verifiable—that is, the student can verify the questionable data by re-entering the same value, or can correct it to a different value. Numeric codes are not verifiable—the questioned data must be changed or provided. In all reject situations, the questioned information is highlighted on the SAR and an EFC is not calculated.

A "verify" action on the SAR will override a CPS edit. For example, if a student reports an exceptionally large number of family members, e.g., 20 in the family, the student's application will get Reject W. The student can verify the information by correcting the item to the same value and Reject W will not be triggered again.

However, if instead of verifying that 20 in the family is correct, the student changes the

20 to 21, the corrected data will be subject to the same edits and will hit Reject W again.

In EDEExpress, an FAA can override some verifiable rejects before transmitting the student's data to the CPS if the FAA knows that the reported information is correct. In FAFSA Express and FAFSA on the Web, the student can also override the reject by verifying the information they have entered.

Reject codes and reasons, and their associated SAR comment codes, are listed here. If a student is rejected for more than one reason, the reject codes will appear in the FAA Information Box in priority order. The resolution for a rejected SAR is always the responsibility of the student, not the institution, and the SAR comment generated by the reject explains what action the student must take.

<b>Reject Code</b>	<b>Reject Reason</b>	<b>Action</b>	<b>Comment Code</b>
A	Date of birth year equals 1900, 1901 or 1902	Verify or correct the Date of Birth	N/A
B	Independent student and date of birth equals 09/01/85 or greater, and date of birth is not equal to or greater than current year.	Verify or correct the Date of Birth	N/A
C	Taxes paid equal Adjusted Gross Income	Verify or correct Taxes paid	N/A
N	Missing first or last name	Verify or correct the student's last name or first name.	080
P	Invalid SSN range	Verify or correct the student's current SSN	023

W	Questionable number of family members, greater than 15.	<p>If the student is dependent, verify or correct Parents' Number of Family Members.</p> <p>If the student is independent, verify or correct Student's Number of Family Members.</p>	N/A
1	Simplified needs test is not met and all asset data are blank.	<p>If the student is dependent, provide the following: Parents' Cash, Savings, and Checking; Parents' Real Estate/Investment Net Worth and Parents' Business/Investment Farm Net Worth.</p> <p>If the student is independent, provide the following: Student's Cash, Savings and Checking; Student's Real Estate/Investment Net Worth and Student's Business/Investment Farm Net Worth.</p>	N/A
2	Incomplete Application or Renewal Application	<p>If the student is dependent, provide parents' taxed and untaxed income.</p> <p>If the student is independent, provide student and spouse (if married) taxed and untaxed income.</p>	N/A
5	Missing or invalid Date of Birth	Correct the Date of Birth	N/A
8	SSN match with Date of Death	Contact the Social Security Administration. The Social Security Number (SSN) on this transaction belongs to a deceased person according to the Social Security Administration.	145
10	Missing marital status and household size	<p>If the student is dependent, review and correct Parents' Marital Status and Parents' Number of Family Members.</p> <p>If the student is independent, review and correct Student's Marital Status and Student's Number of Family Members.</p>	N/A
11	Marital Status inconsistent with reported incomes	<p>If the student is dependent, review and correct Parents' Marital Status plus Father's/Stepfather's Income From Work and Mother's/Stepmother's Income From Work.</p> <p>If the student is independent, review and correct Student's Marital Status plus Student's Income Earned From Work and Spouse's Income Earned From Work.</p>	089, 099

13	Missing Name	Provide the following: Student's Last Name and/or Student's First Name; Or verify a blank first or last name field if the student actually has only one name.	082
14	Missing student signature on paper application or SAR	Signature correction can be made on a printed Student Aid Report certification page and pages 5-8 of SAR must be resubmitted to the FAFSA Processor. Signature may also be corrected at the school on EDEXpress or on the Web with a PIN.	160
15	Missing parent signature on application or SAR	Signature correction can be made on a printed Student Aid Report certification page and pages 5-8 of SAR must be resubmitted to the FAFSA Processor. Signature may also be corrected at the school on EDEXpress, on the Web with a PIN or on the appropriate Web signature page that has been printed and sent to the FAFSA Processor.	108
16	Missing student signature on FAFSA EXPRESS, FAFSA on the Web, or Renewal on the Web Application	Signature may be corrected at the school on EDEXpress, on the Web with a PIN or on the appropriate Web signature page that has been printed and sent to the FAFSA Processor. Signature correction can also be made on a printed Student Aid Report certification page and pages 5-8 of SAR must be resubmitted to the FAFSA Processor.	110
17	Unknown citizenship status or student is not an U.S. citizen or eligible non-citizen	Review and/or correct Citizenship Status	068
18	SSN not on Social Security Administration's database	Correct the Social Security Number, or contact the Social Security Administration for further assistance	024, 062
19	An EFC cannot be calculated because the Department of Education has placed a Verification Hold or Drug Abuse Hold on the student.	Comment 008, student needs to call 202-708-4766.  Comment 009, student needs to call 202-708-6719.	008, 009

## APPENDIX B—2001 – 2002 DATA BASE MATCHES AND MATCH FLAGS

As we did in 2000-2001, we are providing an expanded chart to show match flags for all the matches, the reasons associated with these match results, the number and text of the SAR/ISIR comment that is triggered, and information on what action the institution needs to take when resolution of a match problem is required.

For the NSLDS match, we have also shown the relationship between the NSLDS Match Flag and the NSLDS Results Flag.

### *How to Use the Chart*

The information is provided for you to use as a quick reference. The *SFA Handbook: Student Eligibility* contains more detailed information about student eligibility and the action needed to resolve discrepancies found in the data matches.

A flag of "C" is an indicator that institutional resolution is required. The "C" flag will be printed on the SAR next to the EFC if any of the conditions described in the chart are met.

NOTE: Some of these conditions (as indicated) will generate a rejected record. Comments associated with a reject do not generate a SAR "C" code. However, a SAR "C" code could possibly be generated by another comment/condition and will be printed on rejected SARs. An EFC does not print on rejected records.

An asterisk (\*) in the "Match Flag" column of this chart indicates that a match flag value is not generated for cases that were not/could not be sent to the matching agency.

<b>Selective Service Match</b>				
SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted.  Applicant's registration status confirmed by Selective Service.	<b>029</b> ***** Please Note: No comment text will print on the SAR/ISIR for this comment. The comment code, however, will be provided in the ISIR record. *****	No resolution required.
	T	Match conducted.  Student is within 45 days of his 18th birthday. Applicant is temporarily exempt because he is not yet 18 years old.	<b>026</b> If you want to register with Selective Service, you may answer "Yes" to both Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at <a href="http://www.sss.gov">www.sss.gov</a> . Selective Service will not process your registration until 30 days before your 18th birthday.	No resolution required.  An update is not required during the year.

**Selective Service Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	N	Match conducted.  Applicant not in Selective Service database.	<b>030</b> The Selective Service reported that you have not registered with them. If you are female or were born before 1960, registration is not required. Otherwise, if you have not yet registered, are male, and are 18 through 25 years of age, to receive aid you must answer "Yes" to both Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at <a href="http://www.sss.gov">www.sss.gov</a> . If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888.	Resolution required.  In order to meet student eligibility requirements, student must:  - register with Selective Service,  - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or  - qualify for a waiver or exemption
	Y	Registration conducted.  Forwarded name to Selective Service for registration as requested on application or SAR.	<b>031</b> We have forwarded your name to Selective Service for registration, as you requested.	No resolution required.
	T	Registration conducted.  Forwarded name to Selective Service for registration as requested on application or SAR. Registration will be processed by Selective Service 30 days prior to the applicants 18th birthday.	<b>028</b> We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.	No resolution required.
C code	N	Registration not completed.  Forwarded name to Selective Service for registration as requested on application or SAR. Selective Service did not complete registration process.	<b>057</b> Selective Service did not register you because you did not answer "Yes" to Item 27. If you want to register, answer "Yes" to BOTH Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at <a href="http://www.sss.gov">www.sss.gov</a>	Resolution required.  In order to meet student eligibility requirements, student must:  - register with Selective Service,  - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or  - qualify for a waiver or exemption

**Selective Service Registration (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	blank*	<p>Registration not conducted.</p> <p>Applicant requested that ED send name to Selective Service for registration, but applicant is either not within age range or some information needed to register him is missing.</p>	<p><b>033</b> We could not send your name to Selective Service as you requested because you did not give us enough information, you are outside the age range for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "Yes" to both Items 27 and 28 on this SAR. You must also provide information for Items 1, 2, and 9. You may also register by completing a Selective Service registration form, available at your local post office, or by registering on-line at <a href="http://www.sss.gov">www.sss.gov</a>. If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.</p>	<p>Resolution required.</p> <p>If student is between the ages of 18 and 26, help student make corrections to his SAR/ISIR and submit corrections for processing. If the information needed to register the student is present, student's name will be sent to Selective Service. Review subsequent SAR/ISIR for updated registration flag.</p> <p>If student is over the age of 26 and has not yet registered, student must obtain documentation from Selective Service regarding his registration status. Determine if the student is exempt from registering or is eligible for a waiver of the registration requirement. If student did not register by the age of 26 and is not exempt/waived from the registration requirement, student may not be eligible for aid.</p>

**INS Match**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted.  Applicant's non-citizen eligibility confirmed by INS.	<b>143</b> Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS) and you meet the citizenship requirements for federal student aid.	No resolution required.  <b>Do not initiate secondary confirmation</b> unless there is conflicting information about the student's status or if you have reason to believe the status reported is incorrect.  The SAR/ISIR will serve as the necessary documentation to prove the student's eligible non-citizenship status.
C code	N	Match conducted.  INS did not confirm applicant's non-citizen eligibility.	<b>144</b> The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible non-citizen. You must submit proof of your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Resolution required.  <b>Secondary confirmation required.</b>  School should send copies of the documents student provides to the INS with a G-845S so that INS can determine if the student is an eligible non-citizen. Once the G-845S is returned by INS, see "Secondary Confirmation" section in the <i>SFA Handbook: Student Eligibility</i> .  NOTE: Upcoming automated secondary confirmation will affect this guidance. We will update you as the new process is implemented.
Reject 17	blank*	Match not conducted.  Applicant did not indicate citizenship status.	<b>068</b> You did not indicate on your application that you are a U.S. citizen or an eligible non-citizen. To be eligible to receive federal student aid, a student must be -- (1) A U.S. citizen (or U.S. National), or  (2) An eligible non-citizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or as determined by the Department of Education.	Resolution required.  If student failed to indicate citizenship, INS match was not conducted. However, match was still conducted with SSA to determine citizenship. If SSA Citizenship flag indicates that the student is a U.S. Citizen, record will not be rejected. No resolution is required, but student should correct Item 13 to reflect that student is U.S. Citizen/National.  If SSA does not confirm that student is a U.S. Citizen, student will receive reject 17 and resolution will be required.  If student is an eligible non-citizen, student should correct citizenship in question 13 to indicate eligible non-citizenship status AND should provide an Alien Registration Number. Student's record will then be sent to the INS match to determine if the student is an eligible non-citizen. Once the corrected SAR is returned, review the INS match flag to determine student's citizenship status.

**INS Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	blank*	Match not conducted.  Applicant changed from eligible non-citizen to citizen or changed Alien Registration Number.	<b>141</b> You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your Financial Aid Administrator.	Resolution required.  Determine why student changed citizenship status and resolve any conflicting information. Student may need to submit proof of citizenship depending on reason for change.
C code	blank*	Match not conducted.  Student didn't provide Alien Registration Number or provided invalid Alien Registration Number.	<b>142</b> The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible non-citizen because there is a question about your Alien Registration Number. You must submit proof of your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.	Resolution required.  If student failed to provide Alien Registration Number or provided an invalid Alien Registration Number, <i>do not perform secondary confirmation</i> . Instead, help student make corrections to the SAR/ISIR and resubmit for processing. If student provides adequate information to conduct match, record will be sent back to INS for matching. Review match flags on subsequent transactions for updated match flag.

**Social Security Administration's Citizenship Status**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	A or blank	Match conducted.  SSA confirmed U.S. Citizenship status	No comment.	No resolution required.
C code	B, C, D, E, F, or *	Match conducted.  SSA did not confirm U.S. citizenship status.	<b>146</b> The Social Security Administration (SSA) did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive federal student aid.	<p>Resolution required.</p> <p>If student is a U.S. Citizen, student should provide birth certificate, passport, or other documents that definitively prove citizenship. Voter registration cards are not adequate proof of citizenship since many localities do not require proof of citizenship.</p> <p>If student is an eligible non-citizen, student should correct Item 13 to indicate that the student is an eligible non-citizen and Item 14 to indicate a valid Alien Registration Number.</p> <p>If student already provided citizenship and alien registration number on the FAFSA or SAR, determine if student was sent to INS for matching. If student was successfully matched with the INS as being an eligible non-citizen, we will suppress comment 146 and no further resolution is necessary.</p> <p>Note: A match flag of * (asterisk) generally indicates that the student was born in a foreign country to American parents that were stationed in another country (e.g., military, State Department, or Foreign Service). These students generally have a birth certificate indicating that they are U.S. Citizens that were born abroad. The Social Security Administration will not automatically update this flag and the financial aid administrator should document the information in the student's record.</p>

**Social Security Administration's Citizenship Status (continued)**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	N	<p>Match conducted.</p> <p>SSA unable to verify citizenship because there was no match on SSN, name, or date of birth.</p>	<p><b>062</b> In addition, the Social Security Administration could not confirm your claim of citizenship because of questions about your social security number, name, or date of birth.</p>	<p>Resolution required.</p> <p>Help student make corrections to social security number, name, or date of birth if necessary so that the student's record can be sent back to SSA for matching. Review subsequent transactions for updated match flag.</p> <p>Note that if the SSN was incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the student's original SAR ID will not change, but the current SSN reported in field 8 will be changed to reflect the corrected SSN.</p> <p>Alternatively, the applicant may file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.</p> <p>If the student believes the information reported on the application is correct, student should contact the Social Security Administration. Obtain documentation from the student that clearly proves that the student is either a citizen or eligible non-citizen.</p>

### Social Security Number Match

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
Reject 18	1	<p>Match conducted.</p> <p>No match on SSN (SSN invalid).</p>	<p><b>024</b> The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, contact the SSA. If the social security number is incorrect, you should submit a new application with the correct social security number.</p>	<p>Resolution required.</p> <p>If the student's SSN is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.</p> <p>If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the <i>student's original SAR ID will not change</i>, but the current SSN reported in field 8 will be changed to reflect the corrected SSN.</p> <p><i>Alternatively</i>, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.</p>
C code	2	<p>Match conducted.</p> <p>Date of birth inconsistent with SSA records.</p>	<p><b>060</b> The date of birth you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact the SSA. If your information is incorrect, you should make corrections on this SAR.</p>	<p>Resolution required.</p> <p>Student may provide documentation that explains the discrepancy with the date of birth.</p> <p>If the student's date of birth is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the date of birth and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database.</p> <p>If the date of birth is incorrect, the student may correct the date of birth on SAR/ISIR.</p> <p>If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.</p>

**Social Security Number Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	3	Match conducted.  Name inconsistent with SSA records.	<b>061</b> The name you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact SSA. If your information is incorrect, you should make corrections on this SAR.	Resolution required.  Student may provide documentation explaining discrepancy in name (e.g., marriage certificate, court order, etc.).  If the student's name is correct, the student may wish to contact SSA. Once SSA corrects its records, the student may reenter the name and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database.  If the name is incorrect, the student may correct the name on SAR/ISIR. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.
	4	Successful match.	No comment	No resolution required.
	4	No additional match conducted.  Applicant tried to change SSN after SSA verified that reported SSN was correct.	<b>013</b> You cannot change your social security number because the Social Security Administration already verified that this social security number belongs to you.	No resolution required.  This occurs on history correction transactions only.  If student used the wrong SSN, yet his name, date of birth, and SSN were confirmed by SSA on the previous transaction, contact ED's <i>Correction Application Coordinator</i> at 202-708-6719 for further instructions. These cases usually arise when spouses or siblings with similar names use each other's SSNs by mistake. These cases must be resolved.
Reject 8	5	Match conducted.  Successful match to a deceased person's record on the SSA database.	<b>145</b> According to Social Security Administration (SSA) records, the social security number you provided in Item 8 belongs to a deceased person. If the SSN in Item 8 is correct, you must contact an SSA office to resolve this problem.	Resolution required.  If the student's SSN is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag.  If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the <i>student's original SAR ID will not change</i> , but the current SSN reported in field 8 will be changed to reflect the corrected SSN. <i>Alternatively</i> , to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.

**Social Security Number Match (continued)**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
Rejects N, 13, 5, 14, and/or 16	8	<p>No match conducted.</p> <p>Record could not be sent to SSA because no last name, date of birth, or signature provided.</p> <p><b>Applicant's SSN passed ED's valid range check.</b></p>	<p><b>059</b> The Social Security Administration could not determine if the social security number you reported belongs to you because you did not give us your last name or date of birth and signature.</p> <p>NOTE: This comment will print on all transactions as long as the condition exists.</p>	<p>Resolution required.</p> <p>When SSN was checked against valid range table, SSN was within valid range. Student will still receive reject for missing name, date of birth, and/or signature.</p> <p>Reject N - Either first or last name missing.                      Reject 13 - Both first and last name missing.                      Reject 5 - Date of birth blank.                      Reject 14 or 16 - Student signature missing.</p> <p>Help student make corrections to name, date of birth, or signature. When corrections are submitted, record will be sent to SSA for matching. Review subsequent transactions for updated match flag.</p>
Rejects N, 13, 5, 14, 16, and/or P	8	<p>No match conducted.</p> <p>Record could not be sent to SSA because no last name, date of birth, or signature provided.</p> <p><b>Applicant's SSN failed ED's valid range check.</b></p>	<p><b>023</b> It appears that the social security number you reported on your application is not valid.</p>	<p>Resolution required.</p> <p>Reject P -When SSN was checked against valid range table, SSN was NOT within valid range. Student will also receive reject for missing name and/or date of birth.</p> <p>Reject N – Either first or last name missing.                      Reject 13 – Both first and last name missing.                      Reject 5 - Date of birth blank.                      Reject 14 or 16 - Student signature missing.</p> <p>If the student's SSN is correct, the student should contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag.</p> <p>If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the <i>student's original SAR ID will not change</i>, but the current SSN reported in field 8 will be changed to reflect the corrected SSN.</p> <p><i>Alternatively</i>, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.</p>

**Department of Veterans Affairs Veteran Status Match**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
	1	Successful match.	No comment.	No resolution required.
C code	2	Match conducted.  Dependent and record found on VA database but not a qualifying Veteran.	<b>162</b> The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this SAR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.	Resolution required.  In this situation, CPS assumes "No" to the Veteran Status question. The student does not qualify for Independent status if the response to this question remains "No", so it is possible that parents' data and signature were not provided. If this is the case, Reject 15 and/or Reject 2 would also be present on the SAR/ISIR.  If the student believes the match results are in error, the student should contact a regional VA office to have VA records updated. The student will then need to correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching.  While the student is resolving the discrepancy with the VA, the financial aid administrator may collect documentation from the applicant that clearly demonstrates that he or she is a veteran of the U.S. Armed Forces. The student may provide the DD214 form showing that "Character of Service" is other than "dishonorable". However, until the information is corrected in the VA database, the match results will not change. If the documentation confirms that the student is a veteran, the financial aid administrator may perform a dependency override, changing the student's dependency status from dependent to independent. Title IV aid may then be disbursed to the student.
	2	Match conducted.  Independent and record found on VA database but not a qualifying Veteran.	<b>163</b> The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should contact a VA office to resolve this problem.	No resolution required.  In this situation, CPS assumes "No" to this question. However, the student qualifies for Independent status based on the response(s) to other student status questions.  The student may contact a regional VA office to have VA records updated. The student could then correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. But, until the information is corrected in the VA database, the match results will not change.

**Department of Veterans Affairs Veteran Status Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	3	<p>Match conducted.</p> <p>Dependent and record not found on VA database.</p>	<p>173 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this SAR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.</p>	<p>Resolution required.</p> <p>In this situation, CPS assumes "No" to this question. The student does not qualify for Independent status if the response to this question remains "No", so it is possible that parents data and signature were not provided. If this is the case, Reject 15 and/or Reject 2 would also be present on the SAR/ISIR.</p> <p>If the student believes the match results are in error, the student may provide the DD214 form (military separation form). However, it is likely that the military branch or Department of Defense has not sent the data to VA. The student should contact a regional VA office to have VA records updated. The student will then need to correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. Until the information is corrected in the VA database, the match results will not change.</p> <p>While the student is resolving the discrepancy with the VA, the financial aid administrator may collect the DD214 from the applicant that clearly demonstrates that he or she is a veteran of the U.S. Armed Forces. If the documentation confirms that the student is a veteran, the financial aid administrator may perform a dependency override, changing the student's dependency status from dependent to independent. Title IV aid may then be disbursed to the student.</p>
	3	<p>Match conducted.</p> <p>Independent and record not found on VA database.</p>	<p>174 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should contact a VA office to resolve this problem.</p>	<p>No resolution required.</p> <p>In this situation, CPS assumes "No" to this question. However, the student qualifies for Independent status based on the response(s) to other student status questions.</p> <p>It is likely that the military branch or Department of Defense has not sent the data to VA. The student may contact a regional VA office to have VA records updated. The student could then correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. But, until the information is corrected in the VA database, the match results will not change.</p>

**Department of Veterans Affairs Veteran Status Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Match Flag</b>	<b>Reason for Comment/Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	4	Match conducted.  Record found on VA database but applicant on active duty.	<b>180</b> The Department of Veterans Affairs (VA) has confirmed that you are currently serving in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2002. You must provide documentation of this to your Financial Aid Administrator before you can receive federal student aid.	Resolution required.  Student must provide documentation to the school that shows upcoming release orders from a military branch, typically in memorandum format or letter, stating intent to release. There is no requirement to reconfirm actual separation during the award year.
	8	No match conducted.  Record could not be sent to VA because no name, date of birth, or signature provided.	<b>161</b> We could not match your information with the Department of Veterans Affairs (VA) because you did not give us your full name or date of birth and signature.	Help student make corrections to name, date of birth, or signature if necessary so that the student's record can be sent to VA for matching. Review subsequent transactions for updated match flag.

**Social Security Administration (Postscreening) Prisoner Match**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Blank	Applicant has not yet been sent to SSA Prisoner Match, is not a prisoner, OR cannot be verified because SSN Match was not successful.		<p>No resolution required</p> <p>Transaction 01 will always have a blank value in this field because it has not yet been sent to postscreening. If the postscreening record shows that the applicant is a prisoner, an 02 transaction will be generated showing the prisoner status. If the applicant is not a prisoner, an 02 transaction will not automatically be generated. At this point, if there is a correction made, the resulting transaction will have a blank value again. It is only the transaction from the postscreening that follows the correction that will have the prisoner status match flag. If the subsequent postscreening shows that the applicant is <b>no longer a prisoner</b>, another transaction will be generated and a match flag of "3" will be provided. (See below). At this point, if the applicant makes a subsequent correction and the following postscreening shows that the applicant remains a non-prisoner, a postscreening transaction will not be generated.</p>
C code	1	<p>Match conducted.</p> <p>Applicant incarcerated in local prison facility.</p>	<p><b>81</b> Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for federal student aid.</p>	<p>Resolution required.</p> <p>A student incarcerated in a local prison facility is not eligible to borrow under any Federal loan programs. If the student is not incarcerated, the student can contest the match with the Social Security Administration - Office of Program Benefits either, within 30 days after the student receives the SAR and discusses the match with the institution or within 30 days after the receipt of the ISIR by the institution. The student can self-certify to the FAA at the institution that he or she is not incarcerated in a local prison facility.</p>
C code	2	<p>Match conducted.</p> <p>Applicant incarcerated in state or federal prison facility.</p>	<p><b>83</b> Social Security Administration records indicate that you are incarcerated in a state or federal prison facility. Your incarceration may affect your eligibility for federal student aid.</p>	<p>Resolution required.</p> <p>A student incarcerated in a state or federal prison facility is not eligible for any Federal student assistance. If the student is not incarcerated, the student can contest the match with the Social Security Administration - Office of Program Benefits either, within 30 days after the student receives the SAR and discusses the match with the institution or within 30 days after the receipt of the ISIR by the institution. The student can self-certify to the FAA at the institution that he or she is not incarcerated in a state or federal prison facility.</p>

**Social Security Administration (Postscreening) Prisoner Match**

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	3	Match conducted  Applicant's incarcerated status changed from prisoner to not a prisoner		No resolution required
	8	No match conducted.  Record could not be sent to SSA because no last name, date of birth, or signature provided.	<b>84</b> We could not match your information with the Social Security Administration because you did not give us your last name or date of birth and signature.	Help student make corrections to social security number, name, date of birth, or signature if necessary so that the student' record can be sent back to SSA for matching. Review subsequent transactions for updated match flag.

**National Student Loan Data System (NSLDS) Match**

<b>SAR C Code/ Reject</b>	<b>Results Flag</b>	<b>Match Flag</b>	<b>Reason for Comment/ Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
	1  Match found; NSLDS data sent.	1	Match conducted.  Student not in default or overpayment	No comment	No resolution required.
C code	2  Incomplete match; No NSLDS data sent.	7	Match conducted.  SSN matched, but name and DOB did not match.	<b>138</b> The National Student Loan Data System (NSLDS) found your reported social security number on their database, but neither name nor date of birth matched. Therefore, this SAR does not contain the financial aid history that is associated with your reported SSN.	Resolution required.  Determine if the NSLDS record is that of the applicant, by accessing NSLDS online using SSN only to retrieve the matching data.  This will help determine whether that SSN belongs to the student being assisted. This method will reveal which data provider supplied the conflicting SSN information. This provider may then be contacted directly to resolve the discrepancy. There is no need to wait for NSLDS to be updated before continuing the award process.  If the record belongs to the student, use the information in NSLDS to determine eligibility for SFA funds.
	3  No match found.	1	Match conducted.  Student not in the NSLDS data file.	<b>140</b> ***** Please Note: No comment text will print on the SAR/ISIR for this comment. The comment code, however, will be provided in the ISIR record. *****	No resolution required.
	4  Match found, but no NSLDS data sent to CPS	1	Match conducted.  Student in the NSLDS data file, but there is no relevant data to print on the NSLDS page.	<b>137</b> ***** Please Note: No comment text will print on the SAR/ISIR for this comment. The comment code, however, will be provided in the ISIR record. *****	No resolution required.

**National Student Loan Data System (NSLDS) Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Results Flag</b>	<b>Match Flag</b>	<b>Reason for Comment/ Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	1  Match found; NSLDS data sent.	2	Match conducted.  Applicant has at least one loan in default.  <b>Defaulted loan is held by a Guaranty Agency, Direct Loan Servicer or ED Region.</b>	<b>132</b> The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.  <b>124</b> Contact the following agency(ies) regarding your defaulted federal student loan:  Up to three names and phone numbers of Guaranty Agencies, Direct Loan Servicers or ED Regions that are holding the student's defaulted loan(s) will be listed (comments 181-253).	Resolution required.  Depending on loan status, student may need to contact GA, DLS or EDR and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student.  See attached list of loan status codes and information on student eligibility.
C code	1  Match found; NSLDS data sent.	2	Match conducted.  Applicant has at least one loan in default.  <b>Defaulted loan is held by ED.</b>	<b>132</b> The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.	Resolution required.  Depending on loan status, student may need to contact ED and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student.  See attached list of loan status codes and information on student eligibility.
C code	1  Match found; NSLDS data sent.	2	Match conducted.  Applicant has at least one loan in default.  <b>Defaulted loan is held by lender.</b>	<b>132</b> The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.  <b>135</b> To resolve your defaulted federal student loan(s), contact the lender associated with the loan.	Resolution required.
C code	1  Match found; NSLDS data sent.	2	Match conducted.  Applicant has at least one loan in default.  <b>Defaulted loan is held by school.</b>	<b>132</b> The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.  <b>136</b> To resolve your defaulted federal student loan(s), contact the school associated with the loan.	Resolution required.

**National Student Loan Data System (NSLDS) Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Results Flag</b>	<b>Match Flag</b>	<b>Reason for Comment/ Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	1  Match found; NSLDS data sent.	3	Match conducted.  Applicant has at least one Pell Overpayment  <b>Overpayment held by school</b>  <b>Overpayment held by ED Region 4</b>  <b>Overpayment held by ED Region 5</b>  <b>Overpayment held by ED Region 9</b>  <b>Overpayment contact code is blank</b>  <b>More than one overpayment</b>	<b>133</b> The National Student Loan Data System (NSLDS) indicates that you have received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. You are not eligible to receive any federal student aid until your overpayment has been resolved.  <b>038</b> To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.  <b>041</b> To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.  <b>042</b> To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.  <b>043</b> To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.  <b>020</b> To resolve your Pell overpayment, your FAA must access NSLDS for additional Pell overpayment information.  <b>039</b> To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.	Resolution required.  Comment 133 will be provided with one of comments 020, 038, 039, 041, 042 or 043.

**National Student Loan Data System (NSLDS) Match (continued)**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Number/ Text	Action Needed
	1  Match found; NSLDS data sent.	1	Match conducted.  Applicant has at least one Pell Overpayment in satisfactory repayment.  <b>Overpayment held by school</b>  <b>Overpayment held by ED Region 4</b>  <b>Overpayment held by ED Region 5</b>  <b>Overpayment held by ED Region 9</b>  <b>Overpayment contact code is blank</b>  <b>More than one overpayment</b>	*****  Please Note: No comment text will print on the SAR/ISIR for these comments. The comment codes, however, will be provided in the ISIR record. *****  022  025  032  034  036  035	No resolution required.

**National Student Loan Data System (NSLDS) Match (continued)**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Number/ Text	Action Needed
C code	1  Match found; NSLDS data sent.	3	<p>Match conducted.</p> <p>Applicant has at least one FSEOG Overpayment</p> <p><b>Overpayment held by school</b></p> <p><b>Overpayment held by ED Region 4</b></p> <p><b>Overpayment held by ED Region 5</b></p> <p><b>Overpayment held by ED Region 9</b></p> <p><b>Overpayment contact code is blank</b></p> <p><b>More than one overpayment</b></p>	<p><b>133</b> The National Student Loan Data System (NSLDS) indicates that you have received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. You are not eligible to receive any federal student aid until your overpayment has been resolved.</p> <p><b>077</b> To resolve your FSEOG overpayment, your FAA must contact the school associated with the FSEOG overpayment.</p> <p><b>065</b> To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.</p> <p><b>066</b> To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.</p> <p><b>067</b> To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.</p> <p><b>010</b> To resolve your FSEOG overpayment, your FAA must access NSLDS for additional FSEOG overpayment information.</p> <p><b>079</b> To resolve your FSEOG overpayments, our FAA must access NSLDS for additional FSEOG overpayment information.</p>	<p>Resolution required.</p> <p>Comment 133 will be provided with one of comments 077, 065, 066, 067, 010, or 079</p>

**National Student Loan Data System (NSLDS) Match (continued)**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Number/ Text	Action Needed
	1  Match found; NSLDS data sent.	1	Match conducted.  Applicant has at least one FSEOG Overpayment in satisfactory repayment.  <b>Overpayment held by school</b>  <b>Overpayment held by ED Region 4</b>  <b>Overpayment held by ED Region 5</b>  <b>Overpayment held by ED Region 9</b>  <b>Overpayment contact code is blank</b>  <b>More than one overpayment</b>	***** Please Note: No comment text will print on the SAR/ISIR for these comments. The comment codes, however, will be provided in the ISIR record. *****  <b>011</b>  <b>012</b>  <b>014</b>  <b>015</b>  <b>019</b>  <b>017</b>	No resolution required.

**National Student Loan Data System (NSLDS) Match (continued)**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Number/ Text	Action Needed
C code	1  Match found; NSLDS data sent.	3	<p>Match conducted.</p> <p>Applicant has at least one Perkins Overpayment</p> <p><b>Overpayment held by school</b></p> <p><b>Overpayment held by ED Region 4</b></p> <p><b>Overpayment held by ED Region 5</b></p> <p><b>Overpayment held by ED Region 9</b></p> <p><b>Overpayment contact code is blank</b></p> <p><b>More than one overpayment</b></p>	<p><b>133</b> The National Student Loan Data System (NSLDS) indicates that you have received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. You are not eligible to receive any federal student aid until your overpayment has been resolved.</p> <p><b>090</b> To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.</p> <p><b>100</b> To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.</p> <p><b>101</b> To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.</p> <p><b>102</b> To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.</p> <p><b>086</b> To resolve your Perkins overpayment, your FAA must access NSLDS for additional Perkins overpayment information.</p> <p><b>107</b> To resolve your Perkins overpayments, our FAA must access NSLDS for additional Perkins overpayment information.</p>	<p>Resolution required.</p> <p>Comment 133 will be provided with one of comments 090, 100, 101, 102, 086, or 107</p>

**National Student Loan Data System (NSLDS) Match (continued)**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Number/ Text	Action Needed
	1  Match found; NSLDS data sent.	1	Match conducted.  Applicant has at least one Perkins Overpayment in satisfactory repayment.  <b>Overpayment held by school</b>  <b>Overpayment held by ED Region 4</b>  <b>Overpayment held by ED Region 5</b>  <b>Overpayment held by ED Region 9</b>  <b>Overpayment contact code is blank</b>  <b>More than one overpayment</b>	***** Please Note: No comment text will print on the SAR/ISIR for these comments. The comment codes, however, will be provided in the ISIR record. *****  088  091  092  093  098  096	No resolution required.

**National Student Loan Data System (NSLDS) Match (continued)**

<b>SAR C Code/ Reject</b>	<b>Results Flag</b>	<b>Match Flag</b>	<b>Reason for Comment/ Results</b>	<b>Comment Number/ Text</b>	<b>Action Needed</b>
C code	1  Match found; NSLDS data sent.	4	Applicant has at least one loan in default and owes at least one overpayment.  See information for match flags 2 and 3.	<b>134</b> The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.	Resolution required.  See resolution for match flags 2 and 3 above.
	1	1	Loan is in Satisfactory Repayment	<b>126</b> ***** Please Note: No comment text will print on the SAR/ISIR for this comment. The comment code, however, will be provided in the ISIR record. *****	No resolution Required  Applicant must continue to make payments. However, school is not responsible for monitoring continued repayment.
C code	1		Loan is discharged due to disability	<b>115</b> The National Student Loan Data System (NSLDS) indicates you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your Financial Aid Administrator.	Resolution Required  See Chapter 10 of the 2000-2001 Federal Student Financial Aid Handbook for additional information.  Resolution depends on when the discharge was granted. Schools must check the effective date of the discharge in NSLDS and take the action described in the SFA Handbook and other information provided by ED.
C code	1		Loan is in Bankruptcy	<b>116</b> The National Student Loan Data System (NSLDS) indicates you have one or more student loans in an active bankruptcy status. Before you can receive additional federal student loans, you must see your Financial Aid Administrator.	Resolution Required  See the September 1995 "Dear Colleague" letter GEN-95-40 and Chapter 10 of the 2000-2001 Federal Student Financial Aid Handbook for additional information.
		8	Match not conducted due to processing problems.	<b>131</b>	If corrections to the student's data are required, NSLDS match will be conducted again when corrections are sent to the CPS.  If no corrections are needed, you must request a duplicate SAR/ISIR. When duplicate SAR/ISIR is requested, record will be sent through NSLDS match again.

**National Student Loan Data System (NSLDS) Match**

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code			NSLDS Subsidized or Combined Loan Total has exceeded loan limits based on dependency status and grade level	<p><u>Subsidized: 254, 255</u> Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs. Please contact your FAA to resolve <b>this issue.</b></p> <p><u>Combined: 260, 261, 266, 267</u> Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.</p>	<p>Resolution required.</p> <p>In general, students who borrow in excess of aggregate loan limits are ineligible to receive further Title IV assistance; however, if the school determines that the student inadvertently borrowed in excess of the limits, the student may regain eligibility by either:</p> <ul style="list-style-type: none"> <li>· Repaying the amount borrowed in excess of the aggregate limits, or</li> <li>· Making repayment arrangements for the excess amount that are satisfactory to the holder of the loan.</li> </ul> <p>Refer to Section 668.35(b)(1) of the Federal Student Financial Aid Regulations and Dear Colleague Letter GEN 96-13, Q&amp;A #17 for additional information.</p>
			NSLDS Subsidized or Combined Loan Total is close to the loan limits based on dependency status and grade level	<p><u>Subsidized: 256-259</u> Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.</p> <p><u>Combined: 262-265, 268-271</u> Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.</p>	<p>No Resolution Required</p> <p>However, caution should be used to ensure that the student does not exceed his or her loan limits with subsequent Title IV loans.</p>

### Hold Files

NOTE: There are no match flag values associated with hold files. Hold files are maintained at the CPS and not at an outside matching agency.

<b>Drug Abuse Hold</b>			
SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text
Reject 19	Applicant is on the Drug Abuse hold file.	<b>009</b> We cannot process your application further because of issues raised by terms of the Anti-Drug Abuse Act of 1988. For information on how to proceed, you must contact us within 30 days from the date of this letter by telephone at 202-708-6719	No resolution required. May be resolved only by ED.  Reject 19.  Student is not eligible for aid.
C code	Applicant has been released from the Drug Abuse hold file.	<b>055</b> Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue.	Resolution required.  Obtain documentation from student.

<b>Verification Hold and Selection Edits</b>			
Reject 19	Applicant is on the Verification hold file.	<b>008</b> We cannot process your application until you have given us additional information. Call us at 202-708-4766, or write to : U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Please include with your letter your current address and telephone number (including the area code).	No resolution required. May be resolved only by ED.  Reject 19.  Student is not eligible for aid.
	Applicant was selected for Verification.	If dependent:  <b>170</b> Your school will ask you to provide copies of certain financial documents for you and your parents.  If independent:  <b>171</b> Your school will ask you to provide copies of certain financial documents for you (and your spouse).	Resolution required.  Student must complete verification and submit all necessary documentation within the necessary time frames.  See <i>The Verification Guide</i> for more detailed information.
	Applicant has been released from the Verification hold file.	<b>007</b> This SAR has been produced because your issue with our Verification Hold File has been resolved.	No resolution required.

## 2001-2002 Comments that generate the C-Flag on SARs and ISIRs

### **Comments that generate the C-Flag grouped together:**

10, 20, 30, 33, 38, 39, 41, 42, 43, 54, 55, 57, 58, 60, 61, 63, 64, 65, 66, 67, 77, 79, 81, 83, 86, 90, 100, 101, 102, 107, 115, 116, 124, 132, 133, 134, 135, 136, 138, 141, 142, 144, 146, 162, 173, 180, 254, 255, 260, 261, 266, 267.

### **Comments that generate the C-Flag broken out into the areas that the comments are associated with:**

#### **Selective Service Match**

30, 33, 57

#### **INS Match**

141, 142, 144

#### **Social Security Administration Citizenship Status**

146

#### **Social Security Number Match**

60, 61, 63, 64

#### **Veterans Affairs Status Match**

162, 173, 180

#### **Prisoner Match**

81, 83

#### **NSLDS**

10, 20, 38, 39, 41, 42, 43, 65, 66, 67, 77, 79, 86, 90, 100, 101, 102, 107, 115, 116, 124, 132, 133, 134, 135, 136, 138, 254, 255, 260, 261, 266, 267

#### **Drug Abuse Hold**

55

#### **Responses to Question 35/Drug Conviction**

54, 58

## APPENDIX C

### LOAN STATUS CODES AND ELIGIBILITY CHARTS

Code	Status	Eligibility For Title IV
AL	Abandoned Loan	No
BC	No Prior Default, Bankruptcy Claim, Discharged (For FFELP, only includes Chapter 13 bankruptcies.)	Yes, because loan was not in default and was discharged
BK	No Prior Default, Bankruptcy Claim, Active (For FFELP, only includes Chapter 13 bankruptcies.)	Yes, because loan was not in default
CA	Cancelled (For Perkins, means = Loan Reversal.)	Yes
CS	Closed School Discharge	Yes
DA	Deferred	Yes
DB	Defaulted, then Bankrupt, Active. (For FFELP, only includes Chapter 13 bankruptcies.)	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 1995
DC	Defaulted, Compromise	Yes, because compromise is recognized as payment in full
DD	Defaulted, Then Died	No, because if borrower is reapplying, then loan status is in error
DE	Death	No, because if borrower is reapplying, then loan status is in error
DF	Defaulted, Unresolved	No
DI	Disability	Yes
DK	Defaulted, Then Bankrupt, Discharged. (For FFELP, only includes Chapter 13 bankruptcies.)	Yes, because defaulted loan has been totally discharged
DL	Defaulted, in Litigation	No
DN	Defaulted, Then Paid in Full Through Consolidation Loan	Yes, does not matter if loan was in default at time of consolidation.
DO	Defaulted, Then Bankrupt, Active, other. (For FFELP, only includes Chapter 13 bankruptcies.)	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 1995
DP	Defaulted, Then Paid in Full	Yes, because loan was paid in full
DR	Defaulted Loan Included in Roll-up Loan	Yes, because the loan was combined with other loans. The status of that Roll-up loan will determine eligibility.
DS	Defaulted, Then Disabled	Yes, because loan debt is cancelled

Code	Status	Eligibility For Title IV
DT	Defaulted, Collection Terminated	No
DU	Defaulted, Unresolved	No
DW	Defaulted, Write-Off	No
DX	Defaulted, Satisfactory Arrangements, and Six Consecutive Payments	Yes, assuming student continues to comply with repayment plan on defaulted loan, or is granted forbearance by the GA
DZ	Defaulted, Six Consecutive Payments, Then Missed Payment	No. Borrower made satisfactory arrangements, but then failed to make continuous payments. Only eligible for satisfactory status once.
FB	Forbearance	Yes
FC	False Certification Discharge	Yes
IA	Loan Originated	Yes
ID	In School or Grace Period	Yes
IG	In Grace Period	Yes
IM	In Military Grace	Yes
IP	In Post-Deferment Grace (Perkins only)	Yes
OD	Defaulted, Then Bankrupt, Discharged, other. (For FFELP, only includes Chapter 7, 11, and 12 bankruptcies.)	Yes, because defaulted loan has been totally discharged
PC	Paid in Full Through Consolidation Loan	Yes. Does not matter whether consolidation loan was through FFELP or Direct Loan, nor whether underlying loans were in default
PF	Paid in Full	Yes
PM	Presumed Paid in Full	Yes
PN	Non-defaulted, Paid in Full Through Consolidation Loan	Yes
RF	Refinanced	Yes
RP	In Repayment	Yes
UA	Temporarily Uninsured – No Default Claim Requested	Yes
UB	Temporarily Uninsured – Default Claim Denied	No, because the loan was defaulted
UC	Permanently Uninsured/Unreinsured – No Default Claim Requested (For Perkins, non-defaulted loan purchased by School)	Yes

Code	Status	Eligibility For Title IV
UD	Permanently Uninsured/Unreinsured – Default Claim Denied  (For Perkins, defaulted loan purchased by School)	No, because the loan was defaulted
UI	Uninsured/Unreinsured	Yes
XD	Defaulted, Satisfactory Arrangements, and Six Consecutive Payments	Yes, assuming student continues to comply with repayment plan on defaulted loan, or is granted forbearance by the GA

## FEDERAL DIRECT LOAN SERVICER

CODE	NAME	PHONE NUMBER
SV0101	Direct Loan Servicing Center, Utica, NY	800-848-0979

### SELECTED SERVICERS

CODE	NAME	CITY	STATE
700006	AFSA - Academic Financial Services Assoc	Long Beach	CA
700008	Southwest Student Services Corp	Mesa	AZ
700009	Bank of North Dakota	Bismarck	ND
700010	Bank One Columbus	Columbus	OH
700014	Brazos Higher Ed Authority	Austin	TX
700022	College Finance Assistance Corp	Deerfield	IL
700023	Colorado Student Loan Pgm	Denver	CO
700027	COSTEP	McAllen	TX
700030	Intuition Inc	Jacksonville	FL
700034	UNIPAC Service Corp	Denver	CO
700037	Education Loan Services Inc	Braintree	MA
700038	Educational Assistance Service Corp Inc	Aberdeen	SD
700040	EDS	Richardson	TX
700041	Education Financial Services	Indianapolis	IN
700043	USA Group Loan Services Inc	Indianapolis	IN
700054	FISC	Lewiston	ME
700057	Great Lakes Higher Ed Corp	Madison	WI
700059	Georgia Higher Ed Assistance Corp	Tucker	GA
700065	Iowa Higher Ed Loan Pgm	Des Moines	IA
700067	Illinois State Scholarship Commission	Deerfield	IL
700072	Kentucky Higher Ed Student Loan Corp	Louisville	KY
700077	Sallie Mae	Reston	VA
700081	Missouri Higher Ed Loan Authority	St. Louis	MO
700082	Maine Ed Service	Augusta	ME
700085	Massachusetts Higher Ed Assoc	Boston	MA
700086	Mitchell Sweet and Associates	Tempe	AZ
700088	Montana Guaranteed Student Loan Pgm	Helena	MT
700096	Nellie Mae	Braintree	MA
700097	New Jersey Dept of Higher Ed	Trenton	NJ
700098	New Mexico Ed Assistance Foundation	Albuquerque	NM
700100	PHEAA	Harrisburg	PA
700101	Opportunity Plan Inc Panhandle	Canyon	TX
700106	South Carolina Student Loan Corp	Columbia	SC
700109	TGSLC Loan Servicing	Austin	TX
700112	Student Loan Fund of Idaho	Fruitland	ID
700113	Student Loan Funding Corp	Cincinnati	OH
700119	Trans World Insurance Co	Sacramento	CA
700120	USA Funds	Indianapolis	IN
700126	Utah State Board Of Regents	Salt Lake City	UT
700127	Vermont Secondary Loan Market	Winooski	VT
700133	Wyoming Student Loan Corp	Cheyenne	WY

<b>CODE</b>	<b>NAME</b>	<b>CITY</b>	<b>STATE</b>
700138	Student Information Service Center	Albany	NY
700139	Student Initiated Loan Servicing	Montgomery	AL
700143	Indiana Secondary Market	Indianapolis	IN
700147	Lender Service Pgm	Madison	WI
700165	Credit Union Processing	Battle Creek	MI
700172	MHESAC Lender Services	Helena	MT
700181	Student Loan Servicing Center	Minneapolis	MN
700194	SUNTECH Inc	Jackson	MS
700195	EFS	Fruitland	ID
700196	Iowa Student Loan Liquidity Corp	Des Moines	IA
700198	AFSA Data Corp	Utica	NY
700200	Greater East Texas Servicing Corp	Bryan	TX
700202	Norwest Student Loan Servicing Center	St Paul	MN
700203	Educaid	Sacramento	CA
700204	Granite State Management & Resource	Concord	NH
700790	UNIPAC Service Corp	Lincoln	NE

## GUARANTY AGENCIES

NUMBER	SHORT NAME	NAME
555	FFEL	Assigned to Department of Education
705	Arkansas	Student Loan Guarantee Foundation of Arkansas
706	California	EDFund of California
708	Colorado	Colorado Student Loan Program
709	Connecticut	Connecticut Student Loan Foundation
712	Florida	Florida Department of Education
713	Georgia	Georgia Higher Education Assistance Corporation
716	Idaho	Student Loan Fund of Idaho, Inc.
717	Illinois	Illinois Student Assistance Commission
719	Iowa	Iowa College Student Aid Commission
721	Kentucky	Kentucky Higher Education Assistance Authority
722	Louisiana	Louisiana Office of Student Financial Assistance
723	Maine	Maine Education Assistance Division
725	Massachusetts	American Student Assistance of Massachusetts
726	Michigan	Michigan Higher Education Assistance Authority
729	Missouri	Missouri Coordinating Board for Higher Education
730	Montana	Montana Guaranteed Student Loan Program
731	Nebraska	National Student Loan Program, Inc.
733	New Hampshire	New Hampshire Higher Education Assistance Foundation
734	New Jersey	New Jersey Higher Education Assistance Authority
735	New Mexico	New Mexico Student Loan Guarantee Corporation
736	New York	New York State Higher Education Services Corporation
737	North Carolina	North Carolina State Ed. Assistance Authority
738	North Dakota	Student Loans of North Dakota
740	Oklahoma	Oklahoma Guaranteed Student Loan Program
741	Oregon	Oregon State Scholarship Commission
742	PHEAA	Pennsylvania Higher Education Assistance Agency
744	Rhode Island	Rhode Island Higher Education Assistance Authority
745	South Carolina	South Carolina State Ed Assistance Authority
746	South Dakota	Education Assistance Corporation-South Dakota
747	Tennessee	Tennessee Student Assistance Corporation
748	Texas	Texas Guaranteed Student Loan Corporation
749	Utah	Utah Higher Education Assistance Authority
750	Vermont	Vermont Student Assistance Corporation
753	Washington	Northwest Education Loan Association-Washington
755	Great Lakes	Great Lakes Higher Education Corporation-Wisconsin
800	USAF	United Student Aid Funds, Incorporated
927 / 951	ECMC	Education Credit Management Corporation

## SELECTED LENDERS

CODE	NAME	CITY	STATE
444445	Sallie Mae-Rehabilitated Loan	Reston	VA
807745	Albany Savings Bank FSB	Albany	NY
803072	Amcore Bank NA	Rockford	IL
819928	AmSouth Bank NA	Birmingham	AL
806627	BanCorpSouth Bank	Tupelo	MS
800802	Bank of America	Brea	CA
826548	Bank of Boston	Providence	RI
814392	Bank of Hawaii	Honolulu	HI
807581	Bank of New York	Newark	DE
816386	Bank of North Dakota	Bismarck	ND
809063	Bank of Oklahoma	Tulsa	OK
805156	Bank One	Columbus	OH
805243	BankBoston NA	Providence	RI
831857	Bankers Bank/EdSouth	Atlanta	GA
802285	Barnett Bank Trust Company NA	Jacksonville	FL
827204	Bay Bank Boston NA	Dedham	MA
805270	Bay Bank Harvard Trust	Cambridge	MA
805321	Bay Bank Norfolk County Trust Co	Dedham	MA
819414	Beneficial Mutual Savings Bank	Philadelphia	PA
818508	Carteret Savings Bank	Parsippany	NJ
805069	Central Bank	Monroe	LA
830469	Chase Manhattan Bank	New York	NY
821623	CHELA Financial USA Inc	San Francisco	CA
826878	Citibank Student Loan Center	Rochester	NY
804937	Citizens Fidelity Bank & Trust	Louisville	KY
809383	Clearfield Bank & Trust	Clearfield	PA
810148	CLS - National City Bank	Cleveland	OH
822660	Comerica Bank	Detroit	MI
813979	Commerce Bank of St Louis	St Louis	MO
805082	Commercial National Bank In Shreveport	Shreveport	LA
802030	Connecticut Bank & Trust	Hartford	CT
802837	Continental Illinois National Bank	Chicago	IL
832825	CoreStates Bank	Wilmington	DE
817846	Corus Bank	Chicago	IL
811304	Crestar Bank	Richmond	VA
812688	Dauphin Deposit Bank & Trust	Harrisburg	PA
829589	Dearborn Federal Credit Union	Dearborn	MI
815844	Dime Savings Bank of Wallingford	Wallingford	CT
822583	Dollar Bank	Pittsburgh	PA
824852	Eastern Bank	Salem	MA
831453	Educational Funding of the South	Knoxville	TN
820872	Ellwood Federal Savings & Loan	Ellwood City	PA

<b>CODE</b>	<b>NAME</b>	<b>CITY</b>	<b>STATE</b>
808780	Fifth Third Bank	Cincinnati	OH
800097	First Alabama Bank of Mobile	Mobile	AL
810612	First American National Bank	Nashville	TN
822046	First Bank A Savings Bank	Clayton	MO
828478	First Financial Bank FSB	Stevens Point	WI
828374	First Independent Trust Company	Sacramento	CA
805353	First Mutual of Boston	Boston	MA
813651	First National Bank	Ames	IA
802933	First National Bank of Chicago	Flint	MI
830974	First National Bank of Omaha	Omaha	NE
805147	First NBC	New Orleans	LA
805943	First of America Bank	Kalamazoo	MI
810563	First Tennessee Bank	Maryville	TN
807542	First Union National Bank	Charlotte	NC
807510	First Union National Bank	North Brunswick	NJ
802445	First Union National Bank	Roanoke	VA
821835	First Virginia Bank	Falls Church	VA
802844	Firststar Bank Illinois	Milwaukee	WI
808258	Firstier Bank NA	Lincoln	NE
831495	Fleet Retail Loan Services	Utica	NY
831173	Florida Federal Savings & Loan	Jacksonville	FL
831143	Florida Federal Savings Bank	St Petersburg	FL
826762	Glendale Federal Bank FSB	San Diego	CA
807789	Goldome Bank	Amherst	NY
813544	Great American Federal Savings & Loan	Pittsburgh	PA
830485	Great Western Bank FSB	Chatsworth	CA
807973	Greater New York Savings Bank	Brooklyn	NY
818426	Heritage Bank for Savings	Northampton	MA
827542	Heritage Community Bank	Riverdale	IL
805125	Hibernia National Bank	New Orleans	LA
804076	Hills Bank & Trust Company	Hills	IA
807989	Home Federal Savings Bank	Patchogue	NY
826481	Home Owners Savings Bank FSB	Burlington	MA
803094	Household Bank	Wood Dale	IL
821396	Hudson City Savings Bank	Paramus	NJ
822947	Iberia Savings Bank SSB	New Iberia	LA
829268	Imperial Federal Savings	San Diego	CA
831036	Independence FSB	Washington	DC
808173	Independence Savings Bank	Brooklyn	NY
808007	Jamaica Savings Bank	Lynbrook	NY
809675	Jersey Shore State Bank	Jersey Shore	PA
831848	Key Bank USA	Cleveland	OH
812205	LaSalle FSB	Chicago	IL
802968	Magna Bank NA	Des Moines	IA

<b>CODE</b>	<b>NAME</b>	<b>CITY</b>	<b>STATE</b>
808036	Manufacturers & Traders Trust Co	Buffalo	NY
808047	Marine Midland Bank NA	Buffalo	NY
803172	Marquette National Bank	Roland Park	IL
813476	MassBank for Savings	Lowell	MA
821024	Medford Savings Bank	Medford	MA
809747	Mellon Bank NA	Pittsburgh	PA
804609	Mercantile Bank of Lawrence NA	Lawrence	KS
822892	Merchants National Bank	Leominster	MA
812731	Meridian Bank	Reading	PA
824289	Michigan National Bank	Farmington	MI
827427	Mission Federal Credit Union	San Diego	CA
823373	Morrell Federal Credit Union	Sioux Falls	SD
808471	National Bank of Commerce	Lincoln	NE
826269	NationsBank	Charlotte	NC
805974	NBD Bank NA	Flint	MI
806437	Northern State Bank	Thief River Falls	MN
824221	Northern Trust Bank	Chicago	IL
828141	Northwest Savings Bank	Erie	PA
807176	Norwest Bank	Sioux Falls	SD
806078	Old Kent Financial Corp	Grand Rapids	MI
803694	Old National Bank	Evansville	IN
808058	Onbank & Trust Co	Syracuse	NY
829525	Onondaga Savings Bank	Syracuse	NY
817588	Pathway Financial	Matteson	IL
812967	Penn Security Bank & Trust Co	Scranton	PA
820341	PFC Bank	New Bethlehem	PA
822366	Pinnacle Bank of Papillion	Papillion	NE
826855	Pioneer Savings Bank	Troy	NY
809921	PNC Education Loan Center	Pittsburgh	PA
822691	Ponce Federal Bank FSB	Ponce	PR
805138	Premier Bank of Baton Rouge	Baton Rouge	LA
821288	Provident Savings Bank	Jersey City	NJ
808134	Reliance Federal Savings Bank	Garden City	NY
808012	Republic National Bank of New York	Brooklyn	NY
810241	Rhode Island Hospital Trust National Bank	Providence	RI
808136	Richmond County Savings Bank	Staten Island	NY
815880	Savings Bank of Manchester	Manchester	CT
808680	Second National Bank of Warren	Warren	OH
805595	Signet Bank	Baltimore	MD
815745	Simmons First National Bank	Pine Bluff	AR
832142	Society National Bank	Cleveland	OH
800023	Southtrust Bank NA	Birmingham	AL
809514	Southwest National Bank of Pennsylvania	Greensburg	PA
828707	Sovereign Bank FSB	Wyomissing	PA

<b>CODE</b>	<b>NAME</b>	<b>CITY</b>	<b>STATE</b>
820175	Standard Bank & Trust Co	Evergreen Park	IL
809081	Stillwater National Bank & Trust Co	Stillwater	OK
809556	Summit Bank	Dayton	NJ
802560	SunTrust Bank	Tallahassee	FL
807674	SunWest Bank of Albuquerque	Albuquerque	NM
826953	Texas Commerce Bank NA	Dallas	TX
827445	Third Federal Savings Bank	Newtown	PA
803282	Town & Country Bank of Springfield	Springfield	IL
813721	TrustMark National Bank	Jackson	MS
808543	Union Bank & Trust	Lincoln	NE
810166	Union National Bank & Trust Company	Souderton	PA
815961	United Missouri Bank of Kansas City	Kansas City	MO
824772	Wachovia Bank	Winston-Salem	NC
822840	Wells Fargo Student Loan Center	Pleasant Hill	CA
805187	Whitney National Bank	New Orleans	LA
802218	Wilmington Trust Company	Wilmington	DE
820284	York Federal Savings & Loan Assoc	York	PA
817455	Zions First National Bank	Salt Lake City	UT

**Contact Information & Fields Associated With Loan Status**

<b>LOAN</b>	<b>CONTACT</b>	<b>GA CODE</b>	<b>SCHOOL CODE</b>	<b>CURRENT HOLDER</b>	<b>REGION CODE</b>
FFEL	Primary: Servicer or Lender (as applicable)  Secondary: GA	Yes	OPE-ID	Servicer or Lender Code (as applicable)	Blank
FFEL, defaulted	GA	Yes	OPE-ID	000### (### is the GA Code)	Blank
FFEL, subrogated*	ED. (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FDLP	Servicer	Blank	OPE-ID	Servicer Code	Blank
FDLP, Held by DCS	ED. (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FISL	Primary: Servicer (if applicable)  Secondary: School (is primary contact if no servicer used.)	Blank	OPE-ID	Servicer Code (if applicable), or blank	Blank
FISL, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
Perkins	School	Blank	OPE-ID	School Code	Blank
Perkins, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes

\*Subrogated = Held by Debt Collection Service (DCS).

**Note: The School Code field always shows the OPE-ID of the school the student attended when the loan was received.**

## APPENDIX D - 2001-2002 SAR AND SAR INFORMATION ACKNOWLEDGEMENT

For each transaction processed at the CPS, a paper output document is sent to the applicant. This will be either a Student Aid Report (SAR) or a SAR Information Acknowledgement. The type of document that is sent is determined by the type of record that was submitted by the applicant as follows:

<u>Record Submitted</u>	<u>Output</u>
Paper FAFSA, Renewal FAFSA, or SAR	SAR
FAFSA Express	SAR
FAFSA on the Web, Renewal FAFSA on the Web, or Correction on the Web	SAR Information Acknowledgement
EDEXpress FAFSA, Renewal FAFSA, or Correction	SAR Information Acknowledgement

The SAR has been designed to serve two basic purposes:

- 1) notify the student of application and eligibility status;
- 2) provide a means for correcting or verifying applicant data.

The SAR has been extensively redesigned for 2001-2002 to make it easier for students and parents to understand.

The SAR Information Acknowledgement is designed to notify the student of application and eligibility status. If corrections are needed, the student will use Corrections on the Web or submit them through their school using EDEXpress. The design of SAR Information Acknowledgment remains basically the same as last year.

Examples of the full SAR and SAR Information Acknowledgement documents are provided at the end of this appendix.

### SAR

Several changes have been made to the format of the SAR for 2001-2002. All SARs will be eight page documents. The Part 1 and Part 2 designations have been removed. The first four pages will be in more of a letter format and will include the comment text, NSLDS information and FAA information. The last four pages will be used to display the question responses reported by the student and provide space for making corrections. Each page of the SAR is described in detail below.

#### **SAR - Page 1**

Page 1 of the SAR is in a letter format addressed to the applicant. The top left of the page prints the ED seal, followed by the U. S. Department of Education letterhead which includes the Federal Student Aid Information Center telephone number and the FAFSA on the Web internet address. The box at the top right shows the Office of Management and Budget (OMB) form-clearance number and the expiration date.

The number appearing above the student's name and address is a tracking number for the FAFSA Processor and the CPS, and is not used for any institutional purposes.

To the right of the student's name and address is printed the date the record was processed at the CPS. Below the processed date is the student's EFC. The EFC printed on the front page of the SAR is either the primary or secondary EFC, calculated for a nine-month academic year (see page 10 of this guide for information on the primary and secondary EFC). Under the EFC appears the student's four-digit Data Release Number (DRN). The DRN can be used by schools to access the student's electronic application record if they were not originally listed on the student's application or SAR. In addition, the student can use the DRN when

making a telephone request through the Federal Student Aid Information Center by calling 1-800-4FED AID (1-800-433-3243)/TTY1-800-730-8913 to make two types of changes: 1) to correct data entry errors made by the FAFSA Processor or 2) to request a change of address, telephone number, or a change of institution.

The body of the letter on page 1 of the SAR is designed to help the applicant understand where he or she is in the financial aid application process as well as what roles are played in the process by the student, the Department of Education, and the school. The page is graphically displayed in three sections as follows.

### ***You (the Student)***

This section describes the basic steps to be completed by the student in the application process. The text for step 1 will be the same on all SARs. The text for step 2 will vary based on whether an EFC was calculated or the record was rejected. If an EFC was calculated, the text will read, "Now you should check your SAR information. If it is correct, you do not need to return it to us." If the record was rejected, the text will read, "Now you need to check your SAR information and make the necessary corrections."

The text for step 3 will vary depending on whether the record has been selected by the CPS for verification. If so, the text will read, "You will be asked by your school(s) to provide copies of certain financial documents." If the record is not selected, the text will read, "You will need to verify your information if asked to do so by your school."

### ***U. S. Department of Education***

In this section, the role of the Department is summarized and the results of processing the record are indicated. The text for each of the three steps will be the same on all SARs. However, the text printed under the steps will vary based on processing results. If an EFC has

been calculated, the following text will be printed: "Based on the information you have submitted, we have used the standard formula to calculate your EFC, which is XXXXX. Your school will use this number to determine what types of aid and how much you are eligible for based on your educational costs." The student's calculated EFC number will be inserted into this text. If the record has been rejected, the following text will be printed: "You must give us more information before we can calculate your EFC."

### ***School(s)***

The final section describes the actions taken by the school. The text printed for steps 1 and 3 will be the same on all SARs. The text for step 2 will vary depending on whether the record has been selected by the CPS for verification. If so, the text will read, "Your school(s) will ask you to verify your information." If the record is not selected, the text will read, "Your school(s) may ask you to verify your information."

On the SAR, two strings of numbers appear at the bottom of every page. The left-hand numbers are processing codes used by the FAFSA Processor and the CPS for tracking and quality control purposes. The right-hand numbers are the student identifiers: the original SSN and first two letters of the student's original last name, and the transaction number.

NOTE: If a student changes his or her social security number, or changes his or her name in the CPS, the original social security number and first two letters of the original last name will continue to be used as the student ID. The SAR fields that show the last name and the SSN—fields 1 and 8—will carry the corrected name and SSN. However, when used as an identifier—on correspondence or in requesting duplicates—the student should use the original SSN and name. If the student applies in the following award year using the correct name and SSN, the records for that year will carry the correct identifiers.

## **SAR - Page 2**

The top half of page 2 contains required information regarding the Paperwork Reduction Act, release of information to schools, and drug convictions affecting eligibility. This information was formerly on the Instructions and Codes page which has been eliminated for 2001-2002.

The FAA information section on the SAR appears on the bottom half of page 2. Descriptive labels are intended to help the FAA identify reject codes, match flags, intermediate values, and so forth. This data is similar to the FAA information provided on the ISIR which is described in detail beginning on page 8 of this guide.

## **SAR - Page 3**

On page 3, the specific comments that have been set during processing of the record at the CPS will be printed. These identify problem areas, such as missing information or eligibility problems, as well as give the student more detailed information and directions for getting additional help if needed. As a change for 2001-2002, text will not print on the SAR for all of the comment codes that appear on the ISIR record. If the comment is designed to provide information to the FAA rather than the student, no text will print on the SAR (or ISIR), but the comment code number will be included on the ISIR record sent to the school.

## **SAR - Page 4**

At the top of page 4, the codes for Question 29, Type of Degree/Certificate, are provided. This information was formerly on the Instructions and Codes page which has been eliminated for 2001-2002.

The bottom half of the page will show financial aid history information for the student. This is a subset of the information received from NSLDS that is included on the ISIR record and described beginning on page 12 of this guide.

The information printed on the SAR includes the Aggregate Loan information for FFELP, Direct, and Perkins loans, and detail loan information for any loans that are in a default status.

## **SAR - Pages 5-8**

The remaining four pages of the SAR display the information that was reported by the applicant for each question on the FAFSA/SAR. The SAR is also a vehicle for corrections in the paper system and for students who file using FAFSA Express. A shortened version of each numbered item that corresponds to a question on the FAFSA is displayed, and has printed beneath it the student's response to that question. Below or to the right of each question response are boxes and ovals that resemble the answer fields on the FAFSA, and allow the student to indicate or write in a corrected answer, if necessary.

Items that are highlighted (printed in boldface type) require special attention. Highlighting means the CPS identified the responses as questionable or inconsistent with other answers. The CPS may assume answers to certain questions by comparing them with other information on the application. Answers might be assumed when the question was left blank, or a positive number might be assumed when the answer to an income question was given as a negative number.

When the CPS assumes an answer, both the value reported by the applicant and the assumed value are printed on the SAR. The word "ASSUMED" will appear in parentheses with the assumed value. Assumed values are used by the CPS in performing the calculation and should always be reviewed carefully. If the assumed values are correct, the student does not need to change them on the SAR.

The student can always correct other items, if necessary, whether or not they are highlighted.

When an applicant receives a reject, the resulting SAR will not have a calculated EFC. The SAR requires the student to correct information and return pages 5-8 of the SAR to the FAFSA processor for reprocessing.

When an item is questioned by the CPS, it will be highlighted (printed in bold type) and an arrow will print in the column pointing to the response field for the questioned item. This indicates that the student must provide a new answer because the original response was blank or illegible, and the item is necessary to perform an EFC calculation. The student may also correct other items, if necessary, even if they are not highlighted.

At the top of page 5 are instructions to the student explaining the meaning of the arrows, and the proper way to verify an answer, fill in an oval, or to delete an answer. To verify a previously reported answer, the student must rewrite the same value in the answer fields and return the SAR.

Sometimes students are caught in a reject “loop” because they don’t respond to all of the highlighted and arrowed items to turn off the reject, or because they provide new information that the edit check still considers to be inconsistent or questionable.

Refer to Section III of this guide for more information on using the SAR to make corrections

### **SAR Information Acknowledgement**

The SAR Information Acknowledgement will continue to be a two page document with no change in format from 2000-2001. The intent of this document is to allow a student to review processing results when the information was input electronically by the school or by the student using the Web. Because this type of SAR is a paper report to the student, but also an eligibility document like the correctable SAR and the ISIR, it contains information for both student and FAA.

### **SAR Information Acknowledgement – Page 1**

The top left of the page prints the ED seal, identifies the award year (2001-2002), and the document—Student Aid Report Information Acknowledgement.

The box at the top right shows the Office of Management and Budget (OMB) form-clearance number and the expiration date.

The student’s original social security number (SSN) appears below the OMB box. This is the SSN that the student originally reported on the Application. Directly under the SSN are the first two letters of the student’s last name (the last name originally reported on the application), a dash, and a two-digit code that shows the transaction number for this Acknowledgement—that is, “01” indicates the first transaction, “02” a second transaction, and so forth. Next to the transaction code appears the student’s four-digit Data Release Number (DRN) which can be used as described above for the SAR.

Beneath the headings appear the student’s correct name and address and the date the CPS processed the transaction. The number appearing above the student’s name and address is a tracking number for the FAFSA Processor and the CPS, and is not used for any institutional purposes. Below the processed date is the student’s EFC. The student ID is repeated at the bottom of the page.

The SAR Information Acknowledgement comments are fewer and less detailed, and generally refer the student to the FAA for assistance in making corrections or resolving problem issues.

### **SAR Information Acknowledgement – Page 2**

The back of page one displays in condensed form every numbered question from the FAFSA and prints the answer the student gave to that

question or the value the CPS assumed. At the bottom of the page, a section headed "Processing Results" includes information and codes for FAAs. The information section is headed "Processing Results" rather than "For FAA Use Only." We have included here all the important match flags showing results of eligibility matches, as well as other information that an FAA would need when using the SAR Information Acknowledgement as an eligibility document.

The comment text printed on the front page is a basic set of comments directed to the student, but the comment codes listed at the bottom of the section include all SAR/ISIR comments that were generated for this record.



# UNITED STATES DEPARTMENT OF EDUCATION

1-800-4FED-AID (1-800-433-3243 or TTY: 1-800-730-8913)

<http://www.fafsa.ed.gov>

OMB No. 1845-0008  
Form Approved  
Exp. 12/31/2002

000117C041

CHRISTOPHER E. STUDENT  
1234 ABCDEFGHIJKLMNOPQRSTUVWXYZABCDE  
ABCDEFGHIJKLMNOPQ, MD 12345

June 27, 2001  
EFC: 00000  
DRN: 2401

Dear Christopher E. Student,

Thank you for submitting your information for federal student aid to the U.S. Department of Education.

This is your Student Aid Report (SAR) for the **2001-2002** award year.

## You (the Student)

Here is where you are this year in the process of applying for student financial aid:

1. You applied with a FAFSA or a Renewal FAFSA, or you made changes to your SAR.

2. **Now you should check your SAR information. If it is correct, you do not need to return it to us.**

3. You will be asked by your school(s) to provide copies of certain financial documents.

## U.S. Department of Education

Here is where we are in collecting, processing, and storing your information for the 2001-2002 award year:

1. We received your information and processed it. Our results are below.

2. We sent your information and our results to you and the school(s) you listed in Step 6.

3. We will update your federal student aid record with any changes you make.

Based on the information you have submitted, we have used the standard formula to calculate your EFC, which is 00000. Your school will use this number to determine what types of aid and how much you are eligible for based on your educational costs.

## School(s)

Here are the steps your school(s) will take to put together your 2001-2002 financial aid package:

1. Your school(s) received your information and our results.

2. Your school(s) will ask you to verify your information.

3. Your school(s) may put together or change an aid package and notify you.

The amount of aid you receive from your school will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors. Review your financial aid notification from your school or contact your financial aid administrator.

**Now go to page 3 to see what you need to do next.**

X9XX999999 999

PAGE 1 OF 8

123-45-6789 ST 01

# 2001-2002 Student Aid Report (SAR)

## THE OFFICE OF MANAGEMENT & BUDGET WANTS YOU TO KNOW:

☞ According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0008. The time required to complete this information collection is estimated to be an average of 15 to 30 minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collected. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form please write to: U.S. Department of Education, Washington, DC 20202-4651. If you have any comments or concerns regarding the status of your individual submission of this form, write directly to: Federal Student Aid Information Center, P.O. Box 84, Washington, DC 20044.

☞ By answering questions 86 through 97, and signing the Free Application for Federal Student Aid, you give permission to the U.S. Department of Education to provide information from your application to the college(s) listed in Step 6. You also agree that such information is deemed to incorporate by reference the certification statement in Step 7 of the financial aid application.

**WARNING:** If you are convicted of drug distribution or possession, your eligibility for Title IV student financial aid is subject to suspension or termination.

---

## For Financial Aid Office Use Only

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

SAR C Flag: C	Model: I	Reprocessing Code: X
Agency Source: 5	SysGen: X	Reject Reasons: X
Record Source Type: R	Dependency Override: X	Application Receipt Date: 06/19/2000
Record Type: X	Early Analysis Flag: X	Transaction Receipt Date: 06/19/2000
Verification Flag: N	FAA Adjustment: X	Subsequent Application Flag: X

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000
SECONDARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000

Auto Zero EFC Flag:           SNT Flag: N   Pell Eligible Flag: Y

### MATCH FLAGS:

SSN Match Flag: 4	Selective Service Registration Flag: X	Selective Service Match: X
INS Match Flag: X	INS Verification #: XXXXXXXXXXX	SSA Citizenship Code: X
INS Sec. Conf. Flag: X	NSLDS Results Flag: 1	NSLDS Transaction Number: 01
NSLDS Match Flag: 2	VA Match Flag: 1	PRIS Match Flag: X

COMMENTS: 001 002 003 004 005 006 007 008 009 010 011 012 013 014 015 016 017 018 019 020

## 2001-2002 Student Aid Report (SAR)

### COMMENTS ABOUT YOUR INFORMATION

Based on the information we have on record for you, YOUR EFC IS 00000. Your school will use this number to determine what types of aid and how much you are eligible for. You may be eligible to receive a Federal Pell Grant and other federal student aid.

You left item 35 blank. IF YOU HAVE A DRUG CONVICTION, you MUST answer item 35. Your failure to accurately answer this question could result in legal action against you by the U.S. Government. Use the enclosed worksheet to determine your answer to this question. You can resolve this matter quickly by calling 1-800-4FED-AID (1-800-433-3243) or by going to [www.fafsa.ed.gov](http://www.fafsa.ed.gov). You can also use Part 2 of this report. A drug conviction does not necessarily disqualify you from receiving student aid.

The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default status has been resolved.

Contact the following agency(ies) regarding your defaulted federal student loan.

Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303. (EDR 04)

We assumed certain information to calculate your eligibility for federal aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If our assumptions are correct, do not change them.

Be sure to review the items printed in darker print on this SAR and make corrections if necessary.

We could not send your name to Selective Service as you requested because you did not give us enough information, you are outside the age range for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "yes" to both items 27 and 28 on this SAR. You must also provide information for items 1, 2, and 9. You may also register by completing a Selective Service registration form, available at your local post office, or by registering on-line at [www.sss.gov](http://www.sss.gov). If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.

If you need additional help with your SAR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243). If your address changes, send in the correction on your SAR or call 1-800-4FED-AID to make the correction on your record.

# 2001-2002 Student Aid Report (SAR)

You may need this information to answer Question 29 on Page 6.

## Codes for Question 29: TYPE OF DEGREE/CERTIFICATE

- 1 - 1st Bachelor's degree
- 2 - 2nd Bachelor's degree
- 3 - Associate degree (occupational or technical program)
- 4 - Associate degree (general education or transfer program)
- 5 - Certificate or diploma for completing an occupational, technical, or educational program less than two years
- 6 - Certificate or diploma for completing an occupational, technical, or educational program of at least two years
- 7 - Teaching credential program (non-degree program)
- 8 - Graduate or professional degree
- 9 - Other/Undecided

## Your Financial Aid History Information

### Total Loan Amounts:

FFELP/Direct loans:	Total principal balance:	Remaining amount to be disbursed to you:	Total:
Subsidized loans:	\$ 123,456	\$ 123,456	\$ 123,456
Unsubsidized loans:	\$ 123,456	\$ 123,456	\$ 123,456
Combined loans:	\$ 123,456	\$ 123,456	\$ 123,456
FFEL Consolidation loans:	\$ 123,456		\$ 123,456

### Perkins loans:

Outstanding principal balance:	\$ 123,456
Current year loan amount:	\$ 123,456

### Defaulted Loan Detail Information:

	Net loan amount	Loan begin date	Loan end date	Grade level
Loan type: FFEL Stafford Unsubsidized	\$ 123,456	08/30/99	05/14/00	2
Status code ID as of 08/30/99				
Outstanding balance \$ 123,456 as of 03/31/00				
Loan type: FFEL Stafford Subsidized	\$ 123,456	08/30/99	05/14/00	2
Status code ID as of 08/30/99				
Outstanding balance \$ 123,456 as of 03/31/00				
Loan type: Federal Perkins	\$ 123,456	08/30/99	05/14/00	2
Status code DU as of 12/23/96				
Outstanding balance \$ 123,456 as of 09/29/88				
Loan type: FFEL Stafford Unsubsidized	\$ 123,456	08/30/99	05/14/00	2
Status code DU as of 04/06/96				
Outstanding balance \$ 123,456 as of 08/26/99				

Use your U.S. Department of Education PIN to see more information about your financial aid history at [www.nslds.ed.gov](http://www.nslds.ed.gov) on the Internet. For more information about your PIN, go to [www.pin.ed.gov](http://www.pin.ed.gov)

# 2001-2002 Student Aid Report (SAR)

OMB No. 1845-0008  
Form Approved  
Exp. 12/31/2002

## Check your SAR

- If you find a mistake, or an answer has changed, put the correct answer in the boxes or completely fill in an oval (example: ●).
- Look for arrows (→ or √) in the area next to your information. For these items, you must give us a new answer, or if your current answer is correct, re-write the same information exactly.
- If you want to delete an answer, draw a line through your answer and through the empty boxes or ovals.

Processed: 06/27/2001

123-45-6789 ST-01 DRN: 1234

### Step One: You (The Student)

1. Last Name STUDENT	2. First Name CHRISTOPHER	3. Middle Initial N
4. Permanent Street Address 1000 NORTH LIBERTY STREET		
5. City IOWA CITY	6. State Abbreviation IA	7. ZIP Code 20724
8. Social Security Number 123-45-6789	9. Date of Birth AUGUST 02, 1966	10. Permanent Home Phone Number (301) 555-1212
11. Driver's License Number ST17983-IA-000123008	12. Driver's License State Abbreviation IA	
13. Citizenship Status U.S. CITIZEN	U.S. Citizen <input type="radio"/> 1 Eligible Non-Citizen <input type="radio"/> 2 Neither <input type="radio"/> 3 Remember to completely fill in the oval as follows: ●	
14. Alien Registration Number (BLANK)	A	
15. Marital Status UNMARRIED	Single, Divorced or Widowed <input type="radio"/> 1 Married/Remarried <input type="radio"/> 2 Separated <input type="radio"/> 3	
16. Date of Marital Status DECEMBER 1999	Use MM/CCYY format (e.g., 05/1996)	
17. Summer Term 2001 FULL TIME/NOT SURE	Full time/Not sure <input type="radio"/> 1 3/4 time <input type="radio"/> 2 Half time <input type="radio"/> 3 Less than half time <input type="radio"/> 4 Not attending <input type="radio"/> 5	
18. Fall Semester or Quarter 2001 FULL TIME/NOT SURE	Full time/Not sure <input type="radio"/> 1 3/4 time <input type="radio"/> 2 Half time <input type="radio"/> 3 Less than half time <input type="radio"/> 4 Not attending <input type="radio"/> 5	
19. Winter Quarter 2001-2002 FULL TIME/NOT SURE	Full time/Not sure <input type="radio"/> 1 3/4 time <input type="radio"/> 2 Half time <input type="radio"/> 3 Less than half time <input type="radio"/> 4 Not attending <input type="radio"/> 5	
20. Spring Semester or Quarter 2002 FULL TIME/NOT SURE	Full time/Not sure <input type="radio"/> 1 3/4 time <input type="radio"/> 2 Half time <input type="radio"/> 3 Less than half time <input type="radio"/> 4 Not attending <input type="radio"/> 5	
21. Summer Term 2002 FULL TIME/NOT SURE	Full time/Not sure <input type="radio"/> 1 3/4 time <input type="radio"/> 2 Half time <input type="radio"/> 3 Less than half time <input type="radio"/> 4 Not attending <input type="radio"/> 5	
22. Father's Educational Level UNKNOWN	Middle school/Jr. High <input type="radio"/> 1 High school <input type="radio"/> 2 College or beyond <input type="radio"/> 3 Other/unknown <input type="radio"/> 4	
23. Mother's Educational Level UNKNOWN	Middle school/Jr. High <input type="radio"/> 1 High school <input type="radio"/> 2 College or beyond <input type="radio"/> 3 Other/unknown <input type="radio"/> 4	

Write in Information for New or Corrected Items only.

You Told Us

24. State of Legal Residence Abbreviation  
MD

25. Did you become a legal resident of this state before January 1, 1996?  
YES  
Yes  1 No  2

26. If you answered "No" to question 25, date you became a legal resident.  
(BLANK)

27. Are you male?  
YES  
Yes  1 No  2

28. If you are male, 18-25, not registered, do you want Selective Service to register you?  
YES  
Yes  1 No  2

29. Type of Degree/Certificate  
1ST BA

30. Grade Level in College in 2001-2002?  
2ND/SOPHOMORE

Use MM/CCYY format (e.g., 05/1980).

Enter Code from Page 4

1st Never Attended.....  0 2nd/Sophomore  2 4th/Senior..  4 1st Yr. Graduate/Professional  6  
1st Previously Attended  1 3rd/Junior.....  3 5th or More  5 Cont. Graduate/Professional  7

You Told Us

Write in Information for New or Corrected Items only.

31. High School Diploma or GED?  
YES  
Yes  1 No  2

32. First Bachelor's Degree by 7-1-2001?  
NO  
Yes  1 No  2

33. Interested in Student Loans?  
YES  
Yes  1 No  2

34. Interested in Work-Study?  
NO  
Yes  1 No  2

35. Drug Conviction Affecting Eligibility?  
(BLANK)  
No.....  1  
Yes (Part-Year)....  2  
Yes/Don't Know...  3

DO NOT LEAVE THIS QUESTION BLANK

**Step Two: 2000 Student (and Spouse) Income and Assets**

For 36-49, report your (the student's) income and assets. If you are married, report your spouse's income and assets, even if you were not married in 2000. Ignore references to "spouse" if you are currently single, separated, divorced, or widowed. Remember to completely fill in the oval as follows: ●

36. Filed 2000 Income Tax Return ALREADY COMPLETED  
Have already completed  1 Will file, have not yet completed  2 Not going to file.  3

37. Type of 2000 Tax Form Used  
1040  
A. IRS 1040.....  1 C. A foreign tax return.....  3  
B. IRS 1040A, 1040 EZ, 1040 Telefile.....  2 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau.  4

38. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?  
(BLANK)  
Yes  1 No  2 Don't Know  3

For 39-51 (Student's Info.) and 73-83 (Parent's Info.), if the answer is zero or the question does not apply to you, enter 0. Report dollar amounts (such as \$12,356.00) like this: **SAMPLE** \$   ,    (no cents)

39. Adjusted Gross Income from IRS Form (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line XX; or Telefile-line X.)  
\$ (BLANK) (999,999 ASSUMED)

40. U.S. Income Tax Paid (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line XX; or Telefile-line X.)  
\$ (BLANK) (00,000 ASSUMED)

41. Exemptions Claimed (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line or Telefile-line, see X.)  
02

\$   ,

\$   ,

For 42-43, answer the questions whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040-lines X+XX+XX; 1040A-line x; or 1040EZ-X. Telefilers should use their W-2's.

42. Student's Income Earned from Work  
\$ (BLANK) (999,999 ASSUMED)

43. Spouse's Income Earned from Work  
\$ (BLANK) (999,999 ASSUMED)

\$   ,

\$   ,

44. Amount from FAFSA Worksheet A  
\$ 12,345

45. Amount from FAFSA Worksheet B  
\$ 12,345

46. Amount from FAFSA Worksheet C  
\$ 12,345 (00,000 ASSUMED)

47. Net Worth of current Investments  
\$ 123,456

48. Net Worth of Business/Investment Farms  
\$ 123,456

49. Cash, Savings and Checking  
\$ 123,456

50. How many Months Receive VA Education Benefits?  
00

51. Monthly VA Benefits Amount  
\$ 123

\$   ,

\$   ,

\$   ,

\$   ,

\$   ,

\$   ,

\$   ,

\$

**Step Three: Student Status**

You Told Us	Write in Information for New or Corrected Items only.
52. Born Before 1-1-1978? <b>NO (YES ASSUMED)</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2
53. Working on a masters or doctorate program in 2001-2002? <b>NO</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2
54. Are You Married? <b>(BLANK) (YES ASSUMED)</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2
55. Have Children you support? <b>(BLANK)</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2

You Told Us	Write in Information for New or Corrected Items only.
56. Have Dependents Other Than Children or Spouse? <b>(BLANK)</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2
57. Orphan or Ward of Court or Ward of the Court until age 18? <b>NO</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2
58. Veteran of U.S. Armed Forces? <b>YES</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2

**Step Four: 2000 Parental Information** Complete this section if you (the student) answered "No" to all questions in Step Three. If you do not live with your two parents, then provide information about the parent you lived with most during the past year (and, if that parent is married, provide information about the stepmother or stepfather to whom that parent is married).

59. Parent(s) Marital Status <b>MARRIED/REARRIED</b>	Married/Remarried <input type="radio"/> 1 Single <input type="radio"/> 2 Divorced/Separated <input type="radio"/> 3 Widowed <input type="radio"/> 4			
60. Your Father's/Stepfather's Social Security Number 123-45-6789	12	34	56	789
61. Your Father's/Stepfather's Last Name <b>FULLLASTNAME TEST</b>	[Grid for name]			
62. Your Mother's/Stepmother's Social Security Number 123-45-6789	12	34	56	789
63. Your Mother's/Stepmother's Last Name <b>FULLLASTNAME TEST</b>	[Grid for name]			
64. Parent(s) number of family members in 2001-2002 <b>(BLANK) (12 ASSUMED)</b>	[Grid for number]			
65. Parent(s) number of family members in college in 2001-2002 <b>(BLANK) (2 ASSUMED)</b>	[Grid for number]			
66. Parent(s) state of legal residence <b>MD</b>	[Grid for state]			
67. Parent(s) legal resident of the state before 1-1-1996? <b>YES</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2			
68. If "No" to question 67, enter the date parent became legal resident. <b>OCTOBER 1996</b>	[Grid for date]	Use MM/CCYY format (e.g., 05/1980)		
69. Age of older Parent? <b>55</b>	[Grid for age]			
70. Filed 2000 Income Tax Return <b>WILL FILE</b>	Have already completed..... <input type="radio"/> 1 Will file, have not yet completed..... <input type="radio"/> 2 Not going to file..... <input type="radio"/> 3			
71. Type of 2000 Tax Form Used <b>1040</b>	A. IRS 1040..... <input type="radio"/> 1 B. IRS 1040A, 1040 EZ, 1040 Telefile..... <input type="radio"/> 2 C. A foreign tax return..... <input type="radio"/> 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau.. <input type="radio"/> 4			
72. If your Parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? <b>NO</b>	Yes <input type="radio"/> 1 No <input type="radio"/> 2 Don't Know <input type="radio"/> 3			

For 73-83, if the answer is zero or the question does not apply, enter 0. Report dollar amounts without cents.

73. Adjusted Gross Income from IRS Form (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line XX; or Telefile-line X) \$ 123,456	\$	[Grid]	,	[Grid]
74. U.S. Income Tax Paid (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line XX, or Telefile-line X) \$ 123,456	\$	[Grid]	,	[Grid]
75. Exemptions Claimed (Refer to IRS Form 1040-line XX; 1040A-line XX; 1040EZ-line, or Telefile-line, see X) <b>02</b>	[Grid]			
76. Father's/Stepfather's Income Earned from Work \$ 123,456	\$	[Grid]	,	[Grid]
77. Mother's/Stepmother's Income Earned from Work \$ 123,456	\$	[Grid]	,	[Grid]
78. Amount from FAFSA Worksheet A \$ 12,345	\$	[Grid]	,	[Grid]
79. Amount from FAFSA Worksheet B \$ 12,345	\$	[Grid]	,	[Grid]
80. Amount from FAFSA Worksheet C \$ 12,345 (00,000 ASSUMED)	\$	[Grid]	,	[Grid]
81. Net Worth of current Investments \$ 123,456	\$	[Grid]	,	[Grid]
82. Net Worth of Business/Investment Farms \$ 123,456	\$	[Grid]	,	[Grid]
83. Cash, Savings, and Checking \$ 123,456	\$	[Grid]	,	[Grid]

**Step Five: Student's Household Information**

84. Number of Family Members in 2001-2002  
02

85. Number in College in 2001-2002  
2

**Step Six: Student's School Information**

Housing Plans: 1 - on-campus 3 - with parent(s)  
2 - off-campus

You Told Us	New/Corrected College Name, City, State	
86. First College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		87. Housing Plans WITH PARENT(S)
88. Second College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		89. Housing Plans ON-CAMPUS
90. Third College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		91. Housing Plans OFF-CAMPUS
92. Fourth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		93. Housing Plans (BLANK)
94. Fifth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		95. Housing Plans (BLANK)
96. Sixth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		97. Housing Plans (BLANK)
98. Date Completed JANUARY 10, 2001	DO NOT CORRECT	
99. Signed By? STUDENT	DO NOT CORRECT	
100. Preparer's Social Security Number REPORTED		If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.
101. Preparer's EIN REPORTED		
102. Preparer's Signature SIGNED		

Application Receipt Date: 01/15/2001

Student's Email Address: christopherestudent\_univofmaryland.colgprk.ed.gov

**Step Seven: Please, read, sign, and date**

If you made no changes

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on your SAR. You may need to contact your school.

If you made changes

- Read and Sign the Certification statement to the right
- Send pages 5-8 to:

**Federal Student Aid Programs  
P.O. Box 7020  
Lawrence, KS 66044-7020**

If you need another copy of your SAR

Write to: **Federal Student Aid Programs  
P.O. Box 7021  
Lawrence, KS 66044-7021**

Include your name, social security number, and signature.

**School Use Only**

**Professional Judgment** D/O 1  2  FAA Adjustment  1

Federal School Code

FAA Signature

You may make corrections from the Department of Education's web page (<http://fafsa.ed.gov>). You must use your PIN to access your record.

**CERTIFICATION**

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. The proof might include a copy of the 2000 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a \$10,000 fine, a prison sentence, or both.

Student Signature (Required to process your application. Sign in box below)

1 Student  Date

**CHRISTOPHER E. STUDENT**

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent  Date

**MDE Use Only**

DE  Special Handle

**Step Five: Student's Household Information**

84. Number of Family Members in 2001-2002  
02

85. Number in College in 2001-2002  
2

**Step Six: Student's School Information**

Housing Plans: 1 -- on-campus 3 -- with parent(s)  
2 -- off-campus

You Told Us	New/Corrected College Name, City, State	
86. First College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		87. Housing Plans WITH PARENT(S)
88. Second College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		89. Housing Plans ON-CAMPUS
90. Third College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		91. Housing Plans OFF-CAMPUS
92. Fourth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		93. Housing Plans (BLANK)
94. Fifth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		95. Housing Plans (BLANK)
96. Sixth College Name, City and State ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEFGHIJKLMN OPQRSTUVWXYZ		97. Housing Plans (BLANK)
98. Date Completed JANUARY 10, 2001	DO NOT CORRECT	
99. Signed By? STUDENT	DO NOT CORRECT	
100. Preparer's Social Security Number REPORTED	-    -	If this form was filled out by someone other than you, your spouse, or your parent(s), that person must complete this part.
101. Preparer's EIN REPORTED	-	
102. Preparer's Signature SIGNED		

Application Receipt Date: 01/15/2001  
Student's Email Address:  
christopherstudent\_univofmaryland.collgprk@ed.gov

**Step Seven: Please, read, sign, and date**

**SEND PAGES 5 - 8 OF THIS FORM TO:**  
**Federal Student Aid Programs**  
**P.O. Box 7020**  
**Lawrence, KS 66044-7020**

You may also make corrections from the Department of Education's web page (<http://www.fafsa.ed.gov>). You must use your PIN to access your record online.

**You must read this Certification and sign below.**

**Certification:**  
By signing this application, you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include a copy of your U.S. or state income tax forms. Also, you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your school if you default on a federal student loan, and (5) understand that the Secretary of Education has the authority to verify income reported on this application with the Internal Revenue Service. If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both.

Student Signature (Required to process your application. Sign in box below)

1 Student Date

**CHRISTOPHER E. STUDENT**

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent Date

**MDE Use Only**

DE  Special Handle

**School Use Only**

Professional Judgment D/O 1  2

Federal School Code

FAA Signature



# Information Acknowledgement 2001-2002 Student Aid Report (SAR) Federal Student Aid Programs

OMB No. 1845-0008  
Form Approved  
Exp. 12/31/2002

123-45-6789  
ST 99 DRN: 1234

Do not use this form to make corrections. See your Financial Aid Administrator.

000117C041

CHRISTOPHER E. STUDENT  
123 SOUTH MAIN STREET  
NORTH LIBERTY, IA 52317

March 17, 2000  
EFC: 00979

We have processed the electronic Application for Federal Student Aid, Renewal Application for Federal Student Aid, or correction that you submitted through your school. On the back of this page we have printed the information we received and a summary of the results of processing that information. You should review this information and contact your Financial Aid Administrator (FAA) if any corrections need to be made. Based on the information you provided, we may have assumed certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" for those items on the back of this page. If these assumptions are not correct, contact your FAA to make the necessary corrections.

We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant.

Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1999 financial documents. Contact your FAA to find out which documents are required.

You must contact your FAA to determine if you meet all of the eligibility requirements to receive Federal financial aid.

000117C041

123-45-6789 ST 01

This section contains information from your student aid application (shaded items display parents' information, if provided). If you need to make corrections, see the financial aid administrator at your school.

1. LAST NAME	ABCDEFGHIJKLMNP	52. BORN BEFORE 1-1-1978?	(YES ASSUMED)
2. FIRST NAME	ABCDEFGHIJKL	53. WORKING ON MASTERS OR DOCTORATE?	(BLANK)
3. MIDDLE INITIAL	A	54. ARE YOU MARRIED?	(YES ASSUMED)
4. PERMANENT STREET ADDRESS	12345 ABCDEFGHIJKLMNOPQRSTUVWXYZABC	55. HAVE CHILDREN YOU SUPPORT?	(BLANK)
5. CITY	ABCDEFGHIJKLMNPQ	56. DEPENDENTS OTHER THAN CHILDREN/SPOUSE?	(BLANK)
6. STATE ABBREVIATION	AB	57. ORPHAN OR WARD OF COURT?	(BLANK)
7. ZIP CODE	12345	58. VETERAN OF U.S. ARMED FORCES?	(BLANK)
8. SOCIAL SECURITY NUMBER	123-45-6789	59. PARENT(S) MARITAL STATUS	(MARRIED ASSUMED)
9. DATE OF BIRTH	JANUARY 01, 1961	60. YOUR FATHER'S SOCIAL SECURITY NUMBER	123-45-6789
10. PERMANENT HOME PHONE NUMBER	(999) 999-9999	61. YOUR FATHER'S LAST NAME	ABCDEFGHIJKLMNP
11. DRIVER'S LICENSE NUMBER	A-1234-456-789-012-34	62. YOUR MOTHER'S SOCIAL SECURITY NUMBER	123-45-6789
12. DRIVER'S LICENSE STATE ABBREVIATION	AB	63. YOUR MOTHER'S LAST NAME	ABCDEFGHIJKLMNP
13. CITIZENSHIP STATUS	(ELIG. NON-CIT ASSUMED)	64. NUMBER OF FAMILY MEMBERS IN 2001-2002	(02 ASSUMED)
14. ALIEN REGISTRATION NUMBER	123456789	65. NUMBER IN COLLEGE IN 2001-2002	(1 ASSUMED)
15. MARITAL STATUS	(MARRIED ASSUMED)	66. PARENT(S) STATE OF LEGAL RESIDENCE	AB
16. DATE OF MARITAL STATUS	JANUARY 1992	67. LEGAL RESIDENT BEFORE JANUARY 1, 1996?	(BLANK)
17. ENROLLMENT STATUS SUMMER TERM 2001	FULLTIME/NOT SURE	68. DATE PARENT(S) BECAME LEGAL RESIDENT	DECEMBER 1941
18. ENROLLMENT STATUS FALL SEM/QTR 2001	LESS THAN 1/2 TIME	69. AGE OF OLDER PARENT	99
19. ENROLLMENT STATUS WINTER QTR 2001-2002	LESS THAN 1/2 TIME	70. PARENT(S) FILED 2000 INCOME TAX RETURN	HILL FILE
20. ENROLLMENT STATUS SPRING SEM/QTR 2002	LESS THAN 1/2 TIME	71. TYPE OF 2000 TAX FORM USED	U.S. TRUST TERRITORY
21. ENROLLMENT STATUS SUMMER TERM 2002	LESS THAN 1/2 TIME	72. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
22. FATHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND	73. ADJUSTED GROSS INCOME FROM IRS FORM	\$ (-123,456 ASSUMED)
23. MOTHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND	74. U.S. INCOME TAX PAID	\$ (123,456 ASSUMED)
24. STATE OF LEGAL RESIDENCE ABBREVIATION	AB	75. EXEMPTIONS CLAIMED	00
25. LEGAL RESIDENT BEFORE JANUARY 1, 1996?	(BLANK)	76. FATHER'S INCOME EARNED FROM WORK	\$ (123,456 ASSUMED)
26. DATE YOU BECAME A LEGAL RESIDENT	JANUARY 1961	77. MOTHER'S INCOME EARNED FROM WORK	\$ (123,456 ASSUMED)
27. ARE YOU MALE?	(BLANK)	78. AMOUNT FROM FAFSA WORKSHEET A	\$ 12,345
28. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)	79. AMOUNT FROM FAFSA WORKSHEET B	\$ 12,345
29. TYPE OF DEGREE/CERTIFICATE	1ST BA	80. AMOUNT FROM FAFSA WORKSHEET C	\$ (12,345 ASSUMED)
30. GRADE LEVEL IN COLLEGE IN 2001-2002	1ST PREVIOUSLY ATTENDED	81. NET WORTH OF CURRENT INVESTMENTS	\$ 123,456
31. HIGH SCHOOL DIPLOMA OR GED?	(BLANK)	82. NET WORTH OF BUSINESS/INVESTMENT FARMS	\$ 123,456
32. FIRST BACHELOR'S DEGREE BY 7-1-2001?	(BLANK)	83. CASH, SAVINGS, AND CHECKING	\$ 123,456
33. INTERESTED IN STUDENT LOANS?	(BLANK)	84. NUMBER OF FAMILY MEMBERS IN 2001-2002	(02 ASSUMED)
34. INTERESTED IN WORK-STUDY?	(BLANK)	85. NUMBER IN COLLEGE IN 2001-2002	(1 ASSUMED)
35. DRUG CONVICTION AFFECTING ELIGIBILITY?	YES/DON'T KNOW	86. FIRST COLLEGE NAME	0123456789012345678901234567890123456
36. FILED 2000 IRS INCOME TAX RETURN	HILL FILE	87. FIRST HOUSING PLANS	WITH PARENT(S)
37. TYPE OF 2000 TAX FORM USED	U.S. TRUST TERRITORY	88. SECOND COLLEGE NAME	0123456789012345678901234567890123456
38. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)	89. SECOND HOUSING PLANS	WITH PARENT(S)
39. ADJUSTED GROSS INCOME FROM IRS FORM	\$ (-123,456 ASSUMED)	90. THIRD COLLEGE NAME	0123456789012345678901234567890123456
40. U.S. INCOME TAX PAID	\$ (12,345 ASSUMED)	91. THIRD HOUSING PLANS	WITH PARENT(S)
41. EXEMPTIONS CLAIMED	00	92. FOURTH COLLEGE NAME	0123456789012345678901234567890123456
42. STUDENT'S INCOME EARNED FROM WORK	\$ (123,456 ASSUMED)	93. FOURTH HOUSING PLANS	WITH PARENT(S)
43. SPOUSE'S INCOME EARNED FROM WORK	\$ (123,456 ASSUMED)	94. FIFTH COLLEGE NAME	0123456789012345678901234567890123456
44. AMOUNT FROM FAFSA WORKSHEET A	\$ 12,345	95. FIFTH HOUSING PLANS	WITH PARENT(S)
45. AMOUNT FROM FAFSA WORKSHEET B	\$ 12,345	96. SIXTH COLLEGE NAME	0123456789012345678901234567890123456
46. AMOUNT FROM FAFSA WORKSHEET C	\$ (12,345 ASSUMED)	97. SIXTH HOUSING PLANS	WITH PARENT(S)
47. NET WORTH OF CURRENT INVESTMENTS	\$ 123,456	98. DATE COMPLETED	JANUARY 1, 2001
48. NET WORTH OF BUSINESS/INVESTMENT FARMS	\$ 123,456	99. SIGNED BY	STUDENT AND PARENT
49. CASH, SAVINGS, AND CHECKING	\$ 123,456	100. PREPARER'S SOCIAL SECURITY NUMBER	REPORTED
50. HOW MANY MONTHS RECEIVE VA BENEFITS?	00	101. PREPARER'S EIN	REPORTED
51. MONTHLY VA EDUCATION BENEFITS AMOUNT	\$ (123 ASSUMED)	102. PREPARER'S SIGNATURE	SIGNED

Student's Email Address: christopherstudent\_univofmaryland.colllprk@ed.gov

Processing Results			
Record Type:	X	Expected Family Contribution: Primary	0000
Verification Flag:	X	Secondary	0000
SAR C Flag:	C	Automatic Zero EFC Flag:	X
System Generated Indicator:	X	Formula Type:	X
Application Receipt Date:	mm/dd/ccyy	Simplified Needs Test Flag:	X
Transaction Process Date:	mm/dd/ccyy	FAA Adjustment:	X
Transaction Receipt Date:	mm/dd/ccyy		
SSN Match Flag:	X	Selective Service Registration Flag:	X
INS Match Flag:	X	INS Verification #:	999999999999
INS Sec. Conf. Flag:	X	NSLDS Results Flag:	X
NSLDS Match Flag:	X	VA Match Flag:	X
		Selective Service Match:	X
		SSA Citizenship Code:	X
		NSLDS Transaction Number:	99
		PRIS Match Flag:	X
Reject Codes:	01 02 03 04 05 06 07		
Comment Codes:	001 002 003 004 005 006 007 008 009 010		

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123-45-6789 ST 01

## APPENDIX E—2001-2002 SAR/ISIR COMMENT CODES AND TEXT

### SAR ACKNOWLEDGEMENT COMMENT TEXT

- 01 We have processed your application for federal student aid, or the correction that you submitted electronically through your school or on the Web. On the back of this page we printed the information we received and a summary of the results of processing that information. We may have assumed certain information to calculate your eligibility for federal student aid. We printed any assumptions we made and the word "assumed" for those items on the back of the page. You can make corrections by going to [www.fafsa.ed.gov](http://www.fafsa.ed.gov) or by contacting your Financial Aid Administrator (FAA) if:
- the assumptions we made are not correct,
  - you need to make other corrections, or
  - we indicate below that more information is needed to determine your eligibility.
- Contact your FAA if:
- we indicate below you are selected for verification, or
  - we indicate below you must work with your FAA to resolve some eligibility issues.
- 02 You need to give us more information before we can determine your eligibility for federal student aid.
- 03 If all the information on this Student Aid Report is correct, you may be eligible to receive a Federal Pell Grant and other federal student aid in 2000-2001. Your FAA will determine whether you meet all other requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status, Congressional budget restrictions, and other factors.
- 04 You may not be eligible for a Federal Pell Grant because you reported that you have a Bachelor's degree or are working on a degree beyond a bachelor's degree. However, you may be eligible for other types of aid.
- 05 Based on the information you gave us, you are not eligible for a Federal Pell Grant. However, you may be eligible for other types of aid.
- 06 Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain financial documents.
- 07 You must work with your FAA to resolve data matching issues that resulted from processing your application before the FAA can determine if you are eligible to receive federal financial aid.
- 08 You must resolve some issues before we can determine your eligibility for federal student aid. Unless you are completing verification, it may be too late for you to make corrections or give us any more information this year. If you are still completing verification and you need to correct your Student Aid Report (SAR), contact the FAA at your school for assistance. We must have your corrected SAR no later than August 16, 2001.

## SAR/ISIR COMMENT CODES AND TEXT

### 2001-2002 SAR/ISIR COMMENT CROSS REFERENCE

Comment Code	Definition	Text Printed on SAR/ISIR
001	Duplicate request.	Y
002	Early Analysis flag set.	N
003	Data entry error corrected.	Y
004	System generated for NSLDS change.	Y
005	Special handled by MDE for damaged document.	Y
006	General instructions.	Y
007	Released from verification hold file.	Y
008	Rejected for verification hold.	Y
009	Rejected for drug abuse hold.	Y
010	FSEOG overpayment.	Y
011	Satisfactory repayment on FSEOG overpayment	N
012	Satisfactory repayment on FSEOG overpayment	N
013	Attempting to change verified social security number.	Y
014	Satisfactory repayment on FSEOG overpayment	N
015	Satisfactory repayment on FSEOG overpayment.	N
016	Low parents' income.	Y
017	Satisfactory repayment on FSEOG overpayment.	N
018	Not Used	
019	Satisfactory repayment on FSEOG overpayment.	N
020	Pell overpayment.	Y
021	Low student's income.	Y
022	Satisfactory repayment on Pell overpayment	N
023	Invalid social security number.	Y
024	Rejected for no social security number match with SSA.	Y
025	Satisfactory repayment on Pell overpayment	N
026	Selective Service match flag = T.	Y
027	FAA Adjustment flag set.	N
028	Selective Service registration flag = T.	Y
029	Selective Service match flag = Y.	N
030	Selective Service match flag = N.	Y
031	Selective Service registration flag = Y.	Y
032	Satisfactory repayment on Pell overpayment.	N
033	Selective Service registration not sent.	Y
034	Satisfactory repayment on Pell overpayment.	N
035	Satisfactory repayment on Pell overpayment.	N
036	Satisfactory repayment on Pell overpayment.	N
037	Graduate student in teaching credential program.	Y
038	Pell overpayment.	Y
039	Pell overpayment.	Y
040	Subsequent application received.	Y
041	Pell overpayment.	Y
042	Pell overpayment.	Y
043	Pell overpayment.	Y
044	System Generated for INS Secondary Confirmation	Y
045	System Generated for Prisoner Match	Y
046	Not Used	
047	Dependent rejected record general instructions.	Y
048	Parent SSN same as student's SSN.	Y
049	No parent's SSN reported.	Y
050	Independent rejected record general instructions.	Y

051	Incomplete SSN and Name for parent.	Y
052	Correction made to Drug Conviction question.	Y
053	Drug Conviction question left blank.	Y
054	2 reported for Drug Conviction question.	Y
055	Released from drug abuse hold file.	Y
056	3 reported for Drug Conviction question on original paper FAFSA.	Y
057	Selective Service registration flag = N.	Y
058	3 reported for Drug Conviction question on transactions other than original paper FAFSA.	Y
059	Record not sent for Social Security Number match.	Y
060	SSN match flag = 2	Y
061	SSN match flag = 3	Y
062	Citizenship not confirmed with SSA.	Y
063	SSN match flag = 2 on subsequent transaction.	Y
064	SSN match flag = 3 on subsequent transaction.	Y
065	FSEOG overpayment.	Y
066	FSEOG overpayment.	Y
067	FSEOG overpayment.	Y
068	Rejected for blank or not eligible citizenship.	Y
069	Not Used	
070	Graduate student.	Y
071	Bachelor's degree and Graduate/professional student left blank.	Y
072	Not Used	
073	Student's state of legal residence left blank.	Y
074	Student's marital status date incorrect.	Y
075	Student's marital status corrected.	Y
076	Rejected record with too many comments.	Y
077	FSEOG overpayment.	Y
078	Late processing of application allowed.	Y
079	FSEOG overpayment.	Y
080	Rejected for incomplete name on application.	Y
081	SSA Prisoner match flag = 1.	Y
082	Rejected for no name on application.	Y
083	SSA Prisoner match flag = 2	Y
084	SSA Prisoner match not completed.	Y
085	Parents assumed tax filers.	Y
086	Perkins overpayment.	Y
087	Parents assumed non-tax filers.	Y
088	Satisfactory repayment on Perkins overpayment	N
089	Parents unmarried with two incomes reported.	Y
090	Perkins overpayment.	Y
091	Satisfactory repayment on Perkins overpayment	N
092	Satisfactory repayment on Perkins overpayment	N
093	Satisfactory repayment on Perkins overpayment	N
094	Same income value reported more than once.	Y
095	Student assumed tax filer.	Y
096	Satisfactory repayment on Perkins overpayment	N
097	Student assumed non-tax filer.	Y
098	Satisfactory repayment on Perkins overpayment	N
099	Student unmarried with two incomes reported.	Y
100	Perkins overpayment.	Y
101	Perkins overpayment.	Y
102	Perkins overpayment.	Y
103	Not all schools found on eligible school file.	Y
104	No schools found on eligible school file.	Y
105	Not Used	
106	More than 20 transactions.	Y

107	Perkins overpayment.	Y
108	No parent signature.	Y
109	Not Used	
110	No student signature on electronic record	Y
111	Not Used	
112	Pell ineligible EFC.	Y
113	Parents' number in college assumed.	Y
114	Not Used	
115	NSLDS Discharged Loan flag	Y
116	NSLDS Active Bankruptcy flag	Y
117	Assumption made for one or more fields.	Y
118	Highlight on for one or more fields.	Y
119	Rejected, transaction number 03 through 20	N
120	Not Used	
121	Reject B override set by applicant	N
122	Dependent, reject W override set by applicant	N
123	Independent, reject W override set by applicant	N
124	Contacts for defaulted student loans.	Y
125	Process date after 5/13	Y
126	NSLDS Satisfactory Repayment flag set	N
127	Process date after 7/30, not rejected	Y
128	Process date after 7/30, rejected	Y
129	Not Used	
130	Not Used	
131	NSLDS match not completed	N
132	NSLDS Defaulted loan	Y
133	NSLDS Overpayment	Y
134	NSLDS Defaulted loan and Overpayment	Y
135	Defaulted loan lender contact.	Y
136	Defaulted loan school contact.	Y
137	No relevant information found on NSLDS database	N
138	No name or date of birth match on NSLDS.	Y
139	One or more values exceed maximum length.	Y
140	No record found on NSLDS database	N
141	Citizenship or ARN corrected.	Y
142	Eligible non-citizen, no ARN reported.	Y
143	INS match flag = Y	Y
144	INS match flag = N	Y
145	SSA match flag = 5	Y
146	Citizenship status not confirmed by SSA.	Y
147	Not Used	
148	Parents' number in college assumed.	Y
149	Pell eligible EFC.	Y
150	Not Used	
151	Not Used	
152	Not Used	
153	Dependency change on history correction	N
154	Parents' taxes paid too high.	Y
155	Student's taxes paid too high.	Y
156	Parents' tax filing status is will file.	Y
157	Student's tax filing status is will file.	Y
158	Pell eligible EFC, graduate student.	Y
159	Pell eligible EFC, graduate student in teaching credential program.	Y
160	No student signature on paper record	Y
161	VA Match not completed	Y
162	VA match flag = 2, dependent.	Y
163	VA match flag = 2, independent.	Y

164	Dependency Override code set to 1	N
165	Dependency Override code set to 2 (cancelled)	N
166	Father's SSN in unissued range	Y
167	Mother's SSN in unissued range	Y
168	Not Used	
169	Not Used	
170	Selected for verification, dependent.	Y
171	Selected for verification, independent.	Y
172	System generated for reprocessing.	Y
173	VA match flag = 3, dependent.	Y
174	VA match flag = 3, independent.	Y
175	Dependency, marital status, and number of family members inconsistent.	Y
176	Not Used	
177	Not Used	
178	Not Used	
179	Not Used	
180	VA match flag = 4.	Y
181-239	NSLDS defaulted loan contacts	Y
240-244	Not Used	
245	Direct loan servicing center information.	Y
246-250	Not Used	
251-253	ED Regional office contact information.	Y
254-271	Loan limit warning comments.	Y

## SAR COMMENT TEXT

- 01 This is a copy of the SAR you requested.
- 03 This SAR shows corrections to your data that was previously entered incorrectly.
- 04 This SAR has been produced due to a change in your financial aid history information in the National Student Loan Data System (NSLDS) that may affect your eligibility for federal student aid.
- 05 We were unable to read all of the information on your application or SAR because it was damaged. Please review all of the items on this SAR and make any corrections as needed.
- 06 If you need additional help with your SAR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243). If your address changes, send in the correction on your SAR or call 1-800-4FED-AID to make the correction on your record.
- 07 This SAR has been produced because your issue with our Verification Hold File has been resolved.
- 08 We cannot process your application until you have given us additional information. Call us at 202-708-4766, or write to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Please include with your letter your current address and telephone number (including the area code).
- 09 We cannot process your application further because of issues raised by terms of the Anti-Drug Abuse Act of 1988. For information on how to proceed, you must contact us within 30 days from the date of this letter by telephone at 202-708-6719.
- 10 For additional information about your FSEOG overpayment, your Financial Aid Administrator must access NSLDS.
- 13 You cannot change your social security number because the Social Security Administration already verified that this social security number belongs to you.
- 16 Your parents' total income appears to be unusually low.
- 20 To resolve your Pell overpayment, your Financial Aid Administrator must access NSLDS for additional Pell overpayment information.
- 21 Your total income appears to be unusually low.
- 23 It appears that the social security number you reported on your application is not valid.
- 24 The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, contact the SSA. If the social security number is incorrect, you should submit a new application with the correct social security number.
- 26 If you want to register with Selective Service, you may answer "Yes" to both Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov). Selective Service will not process your registration until 30 days before your 18th birthday.
- 28 We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.
- 30 The Selective Service reported that you have not registered with them. If you are female or were born before 1960, registration is not required. Otherwise, if you have not yet registered, are male, and are 18 through 25 years of age, to receive aid you must answer "Yes" to both Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov).

If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888.

- 31 We have forwarded your name to Selective Service for registration, as you requested.
- 33 We could not send your name to Selective Service as you requested because you did not give us enough information, you are outside the age range for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "Yes" to both Items 27 and 28 on this SAR. You must also provide information for Items 1, 2, and 9. You may also register by completing a Selective Service registration form, available at your local post office, or by registering on-line at [www.sss.gov](http://www.sss.gov). If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.
- 37 Certain post-baccalaureate students enrolled in teaching credential programs may be eligible for a Federal Pell Grant.
- 38 To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.
- 39 To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.
- 40 You already submitted an application to us for this school year. This SAR contains the same information as the SAR you received from your previous application. We made changes only to your address or schools.
- 41 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.
- 42 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 43 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 44 This SAR has been produced due to information we received from the Immigration and Naturalization Service (INS) regarding your citizenship status. Please contact your Financial Aid Administrator for more information.
- 45 This SAR has been produced due to information we received from the Social Security Administration regarding your record.
- 47 There are issues with your application information that need to be resolved before your eligibility can be determined. Read this letter carefully and review any items printed in darker print on this SAR. If you need to make corrections on this SAR, you and your parent must sign the certification at the end before you send it back to us.
- 48 You have reported a social security number for your parent that is the same as yours.
- 49 You did not report a social security number for your father or mother.
- 50 There are issues with your application information that need to be resolved before your eligibility can be determined. Read this letter carefully for specific information. If you need to make corrections on this SAR, you must sign the certification at the end before you send it back to us.
- 51 You did not provide the complete social security number and name for your parent(s).
- 52 Your answer to Item 35 has changed since you filed your initial application.

- 53 You left Item 35 blank. IF YOU HAVE A DRUG CONVICTION, you MUST answer Item 35. Your failure to accurately answer this question could result in legal action against you by the U.S. Government. Use the enclosed worksheet to determine your answer to this question. You can correct this item by calling 1-800-4FED-AID (1-800-433-3243) or by going to [www.fafsa.ed.gov](http://www.fafsa.ed.gov). You can also use your SAR. A drug conviction does not necessarily disqualify you from receiving student aid.
- 54 You reported a '2' in response to Item 35. This indicates that you are ineligible for federal student aid for part of the 2001-2002 school year. Your period of ineligibility resulting from your drug-related conviction(s) ends on or after July 1, 2001 but before June 30, 2002. You should contact your FAA when your ineligibility period ends so that he or she can determine if you may receive federal funds during the 2001-2002 award year.
- 55 Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue.
- 56 You reported in Item 35 that you have been convicted of an illegal drug offense. Use the enclosed worksheet to determine if your conviction(s) affect your eligibility for federal student aid. If you determine that your conviction(s) do not affect your eligibility for federal student aid, or affect it for only part of the 2001-2002 school year, you must correct Item 35 by using your SAR. You can also correct this item or get additional help with this question by calling 1-800-4FED-AID (1-800-433-3243).  
YOU ARE NOT ELIGIBLE FOR FEDERAL STUDENT AID WHILE YOUR ANSWER TO ITEM 35 IS '3'. Whether or not your conviction(s) affect your eligibility for federal student aid, you may still be eligible to receive state, school, or other non-federal student aid.
- 57 Selective Service did not register you because you did not answer "Yes" to Item 27. If you want to register, answer "Yes" to BOTH Items 27 and 28 on this SAR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov)
- 58 You reported in Item 35 that you are not eligible for federal student aid as a result of a drug-related conviction, or that you do not know if your conviction(s) affect your eligibility. You may still be eligible to receive state, school, or other non-federal student aid. If you determine that you have incorrectly answered this question, you must correct Item 35 by using your SAR. You can also correct this item or get help with this question by calling 1-800-4FED-AID (1-800-433-3243).
- 59 The Social Security Administration could not determine if the social security number you reported belongs to you because you did not give us your last name or date of birth and signature.
- 60 The date of birth you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact the SSA. If your information is incorrect, you should make corrections on this SAR.
- 61 The name you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact SSA. If your information is incorrect, you should make corrections on this SAR.
- 62 In addition, the Social Security Administration could not confirm your claim of U.S. citizenship because of questions about your social security number, name, or date of birth.
- 63 As we indicated on your previous SAR, the date of birth you reported on your application is inconsistent with the Social Security Administration's records.
- 64 As we indicated on your previous SAR, the name you reported on your application does not correspond with the social security number you provided in Item 8.
- 65 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

- 66 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 67 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 68 You did not indicate on your application that you are a U.S. citizen or an eligible noncitizen. To be eligible to receive federal student aid, a student must be –  
(1) A U.S. citizen (or U.S. National), or  
(2) An eligible noncitizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or as determined by the Department of Education.
- 70 You reported that you will either have a bachelor's degree by July 1, 2001 or you will be working on a degree beyond a bachelor's degree. Graduate students are eligible for most types of federal aid, but generally not the Federal Pell Grant.
- 71 You did not indicate whether you will have a bachelor's degree by July 1, 2001 or if you will be working on a degree beyond a bachelor's degree.
- 73 You did not tell us your state of legal residence. We assumed that it is the same as your mailing state (or your parents' state if you are a dependent student).
- 74 The date you reported for marital status in Item 16 does not appear to be correct.
- 75 You must report your marital status as of the date that you signed your original application. You should not update this item if your marital status changed after you signed and submitted your application.
- 76 There are issues with your application information that need to be resolved before we can determine your aid eligibility. Take this Student Aid Report (SAR) to the Financial Aid Administrator (FAA) at your school to get help correcting your information.
- 77 To resolve your FSEOG overpayment, your Financial Aid Administrator must contact the school associated with the FSEOG overpayment.
- 78 The U.S. Department of Education granted permission to process your application after the July 1, 2002 deadline.
- 79 To resolve your FSEOG overpayments, your Financial Aid Administrator must access NSLDS for additional FSEOG overpayment information.
- 80 We recently received a student aid application with an incomplete name from this address. The applicant should review the SAR and provide his or her full name. If the applicant does not have both a first and a last name, draw a line through both the previous answer and the new answer space for the name that should be left blank.
- 81 Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for federal student aid.
- 82 We recently received a student aid application with no name from this address. The applicant must provide a full name in Items 1 and 2 on this SAR.
- 83 Social Security Administration records indicate that you are incarcerated in a state or federal prison facility. Your incarceration may affect your eligibility for federal student aid.
- 84 We could not match your information with the Social Security Administration because you did not give us your last name or date of birth and signature.

- 85 We assumed your parent(s) did or will file a 2000 income tax return.
- 86 To resolve your Perkins overpayment, your Financial Aid Administrator must access NSLDS for additional Perkins overpayment information.
- 87 We assumed your parent(s) did not and will not file a 2000 income tax return.
- 89 Review your parents' marital status in Item 59. If your parents are not married, provide the income for only the parent(s) who support(s) you.
- 90 To resolve your Perkins overpayment, your Financial Aid Administrator must contact the school associated with the Perkins overpayment.
- 94 It appears you reported the same income value for more than one income question.
- 95 We assumed you did or will file a 2000 income tax return.
- 97 We assumed you did not and will not file a 2000 income tax return.
- 99 Review your marital status in Item 15. You should report income for a spouse only if you were married as of the date you submitted your application.
- 100 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.
- 101 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 102 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 103 We could not find one or more of the schools you listed in our eligible school file. To receive federal student aid, you must attend a school that participates in the federal student aid programs.
- 104 ATTENTION: You did not list any schools or the schools you listed are not in our eligible school file. To receive federal student aid, you must attend a school that participates in the federal student aid programs.
- 106 You have corrected information on your SAR more than 20 times. Before sending in another correction, contact your Financial Aid Administrator for assistance.
- 107 To resolve your Perkins overpayments, your Financial Aid Administrator must access NSLDS for additional Perkins overpayment information.
- 108 Your parent did not sign your application or the SAR corrections you submitted. If your parent is not able to sign, see your Financial Aid Administrator or High School Counselor.
- 110 We have not received the signature page from your FAFSA Express or FAFSA on the Web application or correction.
- 112 Based on the information we have on record for you, your EFC is . Your school will use this number to determine what types of aid and how much you are eligible for. You are not eligible for a Federal Pell Grant but you may be eligible for other aid.
- 113 We assumed the value for number in college based on your parents' marital status and number of family members. Your parents should not be included in the number in college.

- 115 The National Student Loan Data System (NSLDS) indicates you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your Financial Aid Administrator.
- 116 The National Student Loan Data System (NSLDS) indicates you have one or more student loans in an active bankruptcy status. Before you can receive additional federal student loans, you must see your Financial Aid Administrator.
- 117 We assumed certain information to calculate your eligibility for federal student aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If our assumptions are correct, do not change them.
- 118 Be sure to review the items printed in darker print on this SAR and make any corrections if necessary.
- 124 Contact the following agency(ies) regarding your defaulted federal student loan:
- 125 If you want to be considered for a Federal Pell Grant, your Financial Aid Administrator must receive your SAR by August 15, 2002, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines.
- 127 It may be too late to submit any corrections to your SAR. If you want to be considered for a Federal Pell Grant, you must submit a complete, correct SAR to your Financial Aid Administrator no later than August 15, 2002, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. Under certain circumstances, students selected for verification have an additional 60 days from their last day of enrollment, but no later than August 15, 2002, to submit a complete, correct SAR for payment.
- 128 It may be too late for you to make corrections or give us any more information for this year. We must have your corrected SAR no later than August 15, 2002.
- 132 The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.
- 133 The National Student Loan Data System (NSLDS) indicates that you have received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. You are not eligible to receive any federal student aid until your overpayment has been resolved.
- 134 The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.
- 135 To resolve your defaulted federal student loan(s), contact the lender associated with the loan.
- 136 To resolve your defaulted federal student loan(s), contact the school associated with the loan.
- 138 The National Student Loan Data System (NSLDS) found your reported social security number on their database, but neither name nor date of birth matched. Therefore, this SAR does not contain the financial aid history that is associated with your reported SSN.
- 139 NOTE: You reported a value(s) that exceeds the amount of space allowed on the SAR. We printed all nines in darker print for these fields.
- 141 You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your Financial Aid Administrator.
- 142 The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible non-citizen because there is a question about your Alien Registration Number. You must submit proof of

your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.

- 143 Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS) and you meet the citizenship requirements for federal student aid.
- 144 The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible non-citizen. You must submit proof of your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.
- 145 According to Social Security Administration (SSA) records, the social security number you provided in Item 8 belongs to a deceased person. If the SSN in Item 8 is correct, you must contact an SSA office to resolve this problem.
- 146 The Social Security Administration (SSA) did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive federal student aid.
- 148 We assumed the number in college should be one. Your parents should not be included.
- 149 Based on the information we have on record for you, your EFC is . Your school will use this number to determine what types of aid and how much you are eligible for. You may be eligible to receive a Federal Pell Grant and other federal student aid.
- 154 Taxes paid for your parent(s) appears to be over the allowable amount based on what you reported in adjusted gross income.
- 155 Your taxes paid appear to be over the allowable amount based on what you reported in adjusted gross income.
- 156 If your parents have now filed their 2000 tax return, correct this SAR to reflect the information as reported on their tax return. If your parents still haven't filed, notify your Financial Aid Administrator once they file.
- 157 If you have now filed your 2000 tax return, correct this SAR to reflect the information as reported on your tax return. If you still haven't filed, notify your Financial Aid Administrator once you file.
- 158 You are not eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree or you are working on a degree beyond a bachelor's degree, or both. Your Financial Aid Administrator will determine what types of federal student aid you are eligible to receive.
- 159 You MAY not eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree or you are working on a degree beyond a bachelor's degree, or both. Your Financial Aid Administrator will determine what types of federal student aid you are eligible to receive.
- 160 You did not sign your application or correction. You must sign and return this SAR before we can determine your eligibility for federal student aid.
- 161 We could not match your information with the Department of Veterans Affairs (VA) because you did not give us your full name or date of birth and signature.
- 162 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this SAR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.
- 163 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should contact a VA office to resolve this problem.
- 166 It appears that the social security number you reported on your application for your father is not valid.

- 167 It appears that the social security number you reported on your application for your mother is not valid.
- 170 Your school will ask you to provide copies of certain financial documents for you and your parent(s).
- 171 Your school will ask you to provide copies of certain financial documents for you (and your spouse).
- 172 This Student Aid Report (SAR) was produced because of a processing change, and updates your previous SAR.
- 173 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this SAR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.
- 174 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should contact a VA office to resolve this problem.
- 175 You reported that you have dependents other than a spouse, that you are married, and that your number of family members is 2. These answers are inconsistent.
- 180 The Department of Veterans Affairs (VA) has confirmed that you are currently serving in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2002. You must provide documentation of this to your Financial Aid Administrator before you can receive federal student aid.
- 181 Debt Collection Service, 1-800-621-3115 (GA 611)
- 182 Debt Collection Service, 1-800-621-3115 (GA 620)
- 183 Debt Collection Service, 1-800-621-3115 (GA 627)
- 184 Debt Collection Service, 1-800-621-3115 (GA 631)
- 185 Debt Collection Service, 1-800-621-3115 (GA 654)
- 186 Debt Collection Service, 1-800-621-3115 (GA 656)
- 187 Debt Collection Service, 1-800-621-3115 (GA 701)
- 188 United Student Aid Funds, Alaska Claims Assistance, 1-800-331-2314 (GA 702)
- 189 Student Loan Foundation of Arkansas, Collections, 1-800-622-3446 (GA 705)
- 190 California Student Aid Commission, 1-800-367-1589 (GA 706)
- 191 Colorado Guaranteed Student Loan Program, 303-305-3000 (GA 708)
- 192 Connecticut Student Loan Foundation, Collections, 1-800-237-9721 or 860-257-4001 (GA 709)
- 193 Debt Collection Service, 1-800-621-3115 (GA 710)
- 194 Debt Collection Service, 1-800-621-3115 (GA 711)
- 195 Florida Department of Education, Defaulted Borrowers Assistance, 1-800-366-3475 or 850-942-4662 (GA 712)
- 196 Georgia Student Finance Commission, Collections, 1-800-776-6878 or 770-414-3000 (GA 713)
- 197 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 716)

- 198 Illinois Student Assistance Commission, Claims and Collections, 1-800-934-3572 or 847-948-8500 (GA 717)
- 199 United Student Aid Funds, Indiana Claims Assistance, 1-800-331-2314 (GA 718)
- 200 Iowa College Aid Commission, Claims Dept., 1-800-383-4222 or 515-281-3501 (GA 719)
- 201 Kentucky Higher Education Assistance Authority, Collections Office, 1-800-928-8926 or 502-696-7281 (GA 721)
- 202 Louisiana Office of Student Financial Assistance, 1-800-256-6882 or 1-800-259-5626 (GA 722)
- 203 United Student Aid Funds, Maine Claims Assistance, 1-800-331-2314 or 317-578-6938 (GA 723)
- 204 United Student Aid Funds, Maryland Claims Assistance, 1-800-331-2314 (GA 724)
- 205 American Student Assistance, Collections, 1-800-999-9080 or 617-426-9434 (GA 725)
- 206 Michigan Higher Education Assistance Authority, Collections, 1-800-642-5626 or 517-373-0760 (GA 726)
- 207 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 727)
- 208 Debt Collection Service, 1-800-621-3115 (GA 728)
- 209 Missouri Default Collection Services, BTI Services, 1-800-824-4893, Ext. 1 (GA 729)
- 210 Montana Guaranteed Student Loan Program, Claims Management, 1-800-537-7508 or 406-444-0395 (GA 730)
- 211 National Student Loan Program (NSLP), Collection Office, 1-800-735-8778, Ext. 6380 or 402-479-6800 (GA 731)
- 212 United Student Aid Funds, Nevada Claims Assistance, 1-800-331-2314 (GA 732)
- 213 New Hampshire Higher Education Assistance Foundation, Claims Section, 1-800-525-2577 or 603-225-6612 (GA 733)
- 214 New Jersey Higher Education Assistance Authority, 1-800-792-8670 (GA 734)
- 215 New Mexico Educational Assistance Foundation, 1-800-279-5063 or 505-345-3371 (GA 735)
- 216 New York State Higher Education Service, Office of Default, 1-800-666-0991 (GA 736)
- 217 North Carolina State Education Assistance Authority, Collections, 1-800-544-1644 (GA 737)
- 218 North Dakota Post Claims Collections, 1-800-472-2166, Ext. 5662 or 701-328-5662 (GA 738)
- 219 Debt Collection Service, 1-800-621-3115 (GA 739)
- 220 Oklahoma Guaranteed Student Loan Program, Collection Office, 1-800-522-8022 or 405-858-4375 (GA 740)
- 221 Oregon State Scholarship Commission, Collection Office, 1-800-457-0135 (GA 741)
- 222 Pennsylvania Higher Education Assistance Agency, 1-800-233-0751 (GA 742)
- 223 Rhode Island Higher Education Assistance Authority, 1-800-922-9855 or 401-736-1100 (GA 744)
- 224 South Carolina State Education Assistance Authority, Collections, 1-800-347-2752 or 803-798-0916 (GA 745)

- 225 Education Assistance Corporation, 1-800-874-8982 or 605-622-4347 (GA 746)
- 226 Tennessee Default Collection Services, BTI Services, 1-800-257-6528, Ext. 1 (GA 747)
- 227 Texas Guaranteed Student Loan Corp., Collections, 1-800-252-9743 or 512-219-7337 (GA 748)
- 228 Utah Higher Education Assistance Agency, 801-321-7200 or 1-800-418-8757 (GA 749)
- 229 Vermont Student Assistance Corp., 1-800-642-3177 or 802-655-9602, Ext. 278 (GA 750)
- 230 Debt Collection Service, 1-800-621-3115 (GA 751)
- 231 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 753)
- 232 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 755)
- 233 Debt Collection Service, 1-800-621-3115 (GA 772)
- 234 Debt Collection Service, 1-800-621-3115 (GA 778)
- 235 United Student Aid Funds, Post Claims Assistance, 1-800-331-2314 (GA 800)
- 236 United Student Aid Funds, Arizona Claims Assistance, 1-800-331-2314 (GA 804)
- 237 United Student Aid Funds, Hawaii Claims Assistance, 1-800-331-2314 (GA 815)
- 238 Educational Credit Management Corporation, 612-221-0566 (GA 927)
- 239 Educational Credit Management Corporation, 612-221-0566 (GA 951)
- 245 Direct Loan Servicing Center, Utica, NY, 1-800-848-0979 (00100)
- 251 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303. (EDR 04)
- 252 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422. (EDR 05)
- 253 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102. (EDR 09)
- 254 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs.
- 255 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs.
- 256 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 257 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student

loans may be limited.

- 258 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 259 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 260 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 261 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 262 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 263 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 264 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 265 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 266 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 267 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 268 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional loans may be limited.
- 269 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional loans may be limited.

- 270 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional loans may be limited.
- 271 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional loans may be limited.

## ISIR COMMENT TEXT

- 01 This is a copy of the ISIR you requested.
- 03 This ISIR shows corrections to your data that was previously entered incorrectly by an MDE agency.
- 04 This ISIR has been produced due to a change in your financial aid history information in the National Student Loan Data System (NSLDS) that may affect your eligibility for federal student aid.
- 05 We were unable to read all of the information on your application or SAR because it was damaged. Please review all of the items on this ISIR and make any corrections as needed.
- 06 If you need additional help with your ISIR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243). If your address changes, contact your school or call 1-800-4FED-AID to make the correction on your record.
- 07 This ISIR has been produced because your issue with our Verification Hold File has been resolved.
- 08 We cannot process your application until you have given us additional information. Call us at 202-708-4766, or write to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Please include with your letter your current address and telephone number (including the area code).
- 09 We cannot process your application further because of issues raised by terms of the Anti-Drug Abuse Act of 1988. For information on how to proceed, you must contact us within 30 days from the date of this letter by telephone at 202-708-6719.
- 10 For additional information about your FSEOG overpayment, your Financial Aid Administrator must access NSLDS.
- 13 You cannot change your social security number because the Social Security Administration already verified that this social security number belongs to you.
- 16 Your parents' total income appears to be unusually low.
- 20 To resolve your Pell overpayment, your Financial Aid Administrator must access NSLDS for additional Pell overpayment information.
- 21 Your total income appears to be unusually low.
- 23 It appears that the social security number you reported on your application is not valid.
- 24 The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, contact the SSA. If the social security number is incorrect, you should submit a new application with the correct social security number.
- 26 If you want to register with Selective Service, you may answer "Yes" to both "Are You Male?" and "Register for Selective Service?" on this ISIR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov). Selective Service will not process your registration until 30 days before your 18th birthday.
- 28 We have forwarded your name to Selective Service for registration, as you requested.

- They will process your registration request 30 days prior to your 18th birthday.
- 30 The Selective Service reported that you have not registered with them. If you are female or were born before 1960, registration is not required. Otherwise, if you have not yet registered, are male, and are 18 through 25 years of age, to receive aid you must answer "Yes" to both "Are You Male?" and "Register for Selective Service?" on this ISIR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov). If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888.
- 31 We have forwarded your name to Selective Service for registration, as you requested.
- 33 We could not send your name to Selective Service as you requested because you did not give us enough information, you are outside the age range for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "Yes" to both "Are You Male?" and "Register for Selective Service?" on this ISIR. You may also register by completing a Selective Service registration form, available at your local post office, or by registering on-line at [www.sss.gov](http://www.sss.gov). If you are a male who has reached age 26, you cannot use the ISIR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.
- 37 Certain post-baccalaureate students enrolled in teaching credential programs may be eligible for a Federal Pell Grant.
- 38 To resolve your Pell overpayment, your Financial Aid Administrator must contact the school associated with the Pell overpayment.
- 39 To resolve your Pell overpayments, your Financial Aid Administrator must access NSLDS for additional Pell overpayment information.
- 40 You already submitted an application to us for this school year. This ISIR contains the same information as the ISIR you received from your previous application. We made changes only to your address or schools.
- 41 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.
- 42 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 43 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 44 This ISIR has been produced due to information we received from the Immigration and Naturalization Service (INS) regarding your citizenship status. Please contact your Financial Aid Administrator for more information.
- 45 This ISIR has been produced due to information we received from the Social Security Administration regarding your record.
- 47 There are issues with your application information that need to be resolved before your eligibility can be determined. Read this letter carefully and review any items marked on this ISIR. After making all necessary corrections, you and your parent must return all documentation to your school.

- 48 You have reported a social security number for your parent that is the same as yours.
- 49 You did not report a social security number for your father or mother.
- 50 There are issues with your application information that need to be resolved before your eligibility can be determined. Read this letter carefully for specific information. After making all necessary corrections, you must return all documentation to your school.
- 51 You did not provide the complete social security number and name for your parent(s).
- 52 Your answer to "Drug Conviction Affecting Eligibility?" has changed since you filed your initial application.
- 53 You left "Drug Conviction Affecting Eligibility?" blank. IF YOU HAVE A DRUG CONVICTION, you MUST answer this question. Your failure to accurately answer this question could result in legal action against you by the U.S. Government. Use the enclosed worksheet to determine your answer to this question. You can correct this item by calling 1-800-4FED-AID (1-800-433-3243) or by going to [www.fafsa.ed.gov](http://www.fafsa.ed.gov). You can also use this report. A drug conviction does not necessarily disqualify you from receiving student aid.
- 54 You reported a '2' in response to "Drug Conviction Affecting Eligibility?". This indicates that you are ineligible for federal student aid for part of the 2001-2002 school year. Your period of ineligibility resulting from your drug-related conviction(s) ends on or after July 1, 2001 but before June 30, 2002. You should contact your Financial Aid Administrator when your ineligibility period ends so that he or she can determine if you may receive federal funds during the 2001-2002 award year.
- 55 Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue.
- 56 You reported in "Drug Conviction Affecting Eligibility?" that you have been convicted of an illegal drug offense. If you determine that your conviction(s) do not affect your eligibility for federal student aid, or affect it for only part of the 2001-2002 school year, you must correct "Drug Conviction Affecting Eligibility?" by using this report. You can also correct this item or get additional help with this question by calling 1-800-4FED-AID (1-800-433-3243).  
YOU ARE NOT ELIGIBLE FOR FEDERAL STUDENT AID WHILE YOUR ANSWER TO "DRUG CONVICTION AFFECTING ELIGIBILITY?" IS '3'. Whether or not your conviction(s) affect your eligibility for federal student aid, you may still be eligible to receive state, school, or other non-federal student aid.
- 57 Selective Service did not register you because you did not answer "Yes" to "Are You Male?". If you want to register, answer "Yes" to BOTH "Are You Male?" and "Register for Selective Service?" on this ISIR, complete a Selective Service registration form at your local post office, or register on-line at [www.sss.gov](http://www.sss.gov)
- 58 You reported in "Drug Conviction Affecting Eligibility?" that you are not eligible for federal student aid as a result of a drug-related conviction, or that you do not know if your conviction(s) affect your eligibility. You may still be eligible to receive state, school, or other non-federal student aid. If you determine that you have incorrectly answered this question, you must correct "Drug Conviction Affecting Eligibility?" by using this report. You can also correct this item or get help with this question by calling 1-800-4FED-AID (1-800-433-3243).
- 59 The Social Security Administration could not determine if the social security number you reported belongs to you because you did not give us your last name or date of birth and signature.
- 60 The date of birth you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact SSA. If your infor-

- mation is incorrect, you should make corrections on this ISIR.
- 61 The name you reported on your application doesn't match the Social Security Administration's records. If your information is correct, contact SSA. If your information is incorrect, you should make corrections on this ISIR.
- 62 In addition, the Social Security Administration could not confirm your claim of U.S. citizenship because of questions about your social security number, name, or date of birth.
- 63 As we indicated on your previous ISIR, the date of birth you reported on your application is inconsistent with the Social Security Administration's records.
- 64 As we indicated on your previous ISIR, the name you reported on your application does not correspond with the social security number you provided.
- 65 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.
- 66 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 67 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 68 You did not indicate on your application that you are a U.S. citizen or an eligible noncitizen. To be eligible to receive federal student aid, a student must be --
- (1) A U.S. citizen (or U.S. National), or
  - (2) An eligible noncitizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or as determined by the Department of Education.
- 70 You reported that you will either have a bachelor's degree by July 1, 2001 or you will be working on a degree beyond a bachelor's degree. Graduate students are eligible for most types of federal aid, but generally not the Federal Pell Grant.
- 71 You did not indicate whether you will have a bachelor's degree by July 1, 2001 or if you will be working on a degree beyond a bachelor's degree.
- 73 You did not tell us your state of legal residence. We assumed that it is the same as your mailing state (or your parents' state if you are a dependent student).
- 74 The date you reported for marital status does not appear to be correct.
- 75 You must report your marital status as of the date that you signed your original application. You should not update this item if your marital status changed after you signed and submitted your application.
- 76 There are issues with your application information that need to be resolved before we can determine your aid eligibility. Contact the Financial Aid Administrator (FAA) at your school to get help correcting your information.
- 77 To resolve your FSEOG overpayment, your FAA must contact the school associated with the FSEOG overpayment.
- 78 The U.S. Department of Education granted permission to process your application after

the July 1, 2002 deadline.

- 79 To resolve your FSEOG overpayments, your Financial Aid Administrator must access NSLDS for additional FSEOG overpayment information.
- 80 We recently received a student aid application with an incomplete name from this address. The applicant should review the ISIR and provide his or her full name. If the applicant does not have both a first and a last name, contact your FAA for assistance.
- 81 Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for federal student aid.
- 82 We recently received a student aid application with no name from this address. The applicant must provide a full name on this ISIR.
- 83 Social Security Administration records indicate that you are incarcerated in a state or federal prison facility. Your incarceration may affect your eligibility for federal student aid.
- 84 We could not match your information with the Social Security Administration because you did not give us your last name or date of birth and signature.
- 85 We assumed your parent(s) did or will file a 2000 income tax return.
- 86 To resolve your Perkins overpayment, your Financial Aid Administrator must access NSLDS for additional Perkins overpayment information.
- 87 We assumed your parent(s) did not and will not file a 2000 income tax return.
- 89 Review your parents' marital status. If your parents are not married, provide the income for only the parent(s) who support(s) you.
- 90 To resolve your Perkins overpayment, your Financial Aid Administrator must contact the school associated with the Perkins overpayment.
- 94 It appears you reported the same income value for more than one income question.
- 95 We assumed you did or will file a 2000 U.S. income tax return.
- 97 We assumed you did not and will not file a 2000 U.S. income tax return.
- 99 Review your marital status. You should report income for a spouse only if you were married as of the date you submitted your application.
- 100 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.
- 101 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.
- 102 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.
- 103 We could not find one or more of the schools you listed in our eligible school file. To receive federal student aid, you must attend a school that participates in the

- federal student aid programs.
- 104 ATTENTION: You did not list any schools or the schools you listed are not in our eligible school file. To receive federal student aid, you must attend a school that participates in the federal student aid programs.
- 106 You have corrected information on your ISIR more than 20 times. Before sending in another correction, contact your Financial Aid Administrator for assistance.
- 107 To resolve your Perkins overpayments, your Financial Aid Administrator must access NSLDS for additional Perkins overpayment information.
- 108 Your parent did not sign your application or the corrections you submitted. If your parent is not able to sign, see your Financial Aid Administrator or High School Counselor.
- 110 We have not received the signature page from your FAFSA Express or FAFSA on the Web application or correction.
- 112 Based on the information we have on record for you, your EFC is . Your school will use this number to determine what types of aid and how much you are eligible for. You are not eligible for a Federal Pell Grant but you may be eligible for other aid.
- 113 We assumed the value for number in college based on your parents' marital status and number of family members. Your parents should not be included in the number in college.
- 115 The National Student Loan Data System (NSLDS) indicates you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your Financial Aid Administrator.
- 116 The National Student Loan Data System (NSLDS) indicates you have one or more student loans in an active bankruptcy status. Before you can receive any additional federal student loans, you must see your Financial Aid Administrator.
- 117 We assumed certain information to calculate your eligibility for federal student aid. We printed an asterisk (\*) next to the items containing assumed information. If our
- 118 Be sure to review the items marked with an "h" or an "\*" on your ISIR and make corrections if necessary.
- 124 Contact the following agency(ies) regarding your defaulted federal student loan:
- 125 If you want to be considered for a Federal Pell Grant, your Financial Aid Administrator must receive your ISIR by August 15, 2002, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines.
- 127 It may be too late to submit any corrections to your ISIR. If you want to be considered for a Federal Pell Grant, your school must receive a complete, correct ISIR no later than August 15, 2002, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. Under certain circumstances, students selected for verification have an additional 60 days from their last day of enrollment, but no later than August 15, 2002, to submit corrections.
- 128 It may be too late for you to make corrections or give us any more information for this year. Your school must have your corrected ISIR no later than August 15, 2002.
- 132 The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.

- 133 The National Student Loan Data System (NSLDS) indicates that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. You are not eligible to receive any federal student aid until your overpayment has been resolved.
- 134 The National Student Loan Data System (NSLDS) indicates that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.
- 135 To resolve your defaulted federal student loan(s), contact the lender associated with the loan.
- 136 To resolve your defaulted federal student loan(s), contact the school associated with the loan.
- 138 The National Student Loan Data System (NSLDS) found your reported social security number on their database, but neither name nor date of birth matched. Therefore this ISIR does not contain the financial aid history that is associated with your reported SSN.
- 139 NOTE: You reported a value(s) that exceeds the amount of space allowed on the ISIR. We printed all nines for these fields.
- 141 You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your Financial Aid Administrator.
- 142 The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible non-citizen because there is a question about your Alien Registration Number. You must submit proof of your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.
- 143 Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS) and you meet the citizenship requirements for federal student aid.
- 144 The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible non-citizen. You must submit proof of your non-citizen eligibility to your school. If you fail to submit proof within 30 days, or longer if your school allows, you may not be eligible for federal student aid.
- 145 According to Social Security Administration (SSA) records, the social security number you provided belongs to a deceased person. If the SSN you reported is correct, you must contact an SSA office to resolve this problem.
- 146 The Social Security Administration (SSA) did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive federal student aid.
- 148 We assumed the number in college should be one. Your parents should not be included.
- 149 Based on the information we have on record for you, your EFC is . Your school will use this number to determine what types of aid and how much you are eligible for. You may be eligible to receive a Federal Pell Grant and other federal student aid.
- 154 Taxes paid for your parent(s) appears to be over the allowable amount based on what you reported in adjusted gross income.
- 155 Your taxes paid appear to be over the allowable amount based on what you reported in

adjusted gross income.

- 156 If your parents have now filed their 2000 tax return, correct this ISIR to reflect the information as reported on their tax return. If your parents still haven't filed, notify your Financial Aid Administrator once they file.
- 157 If you have now filed your 2000 tax return, correct this ISIR to reflect the information as reported on your tax return. If you still haven't filed, notify your Financial Aid Administrator once you file.
- 158 You are not eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree or you are working on a degree beyond a bachelor's degree, or both. Your Financial Aid Administrator will determine what types of federal student aid you are eligible to receive.
- 159 You MAY not be eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree or you are working on a degree beyond a bachelor's degree, or both. Your Financial Aid Administrator will determine what types of federal student aid you are eligible to receive.
- 160 You did not sign your application or correction. You must sign and return this ISIR before we can determine your eligibility for federal student aid.
- 161 We could not match your information with the Department of Veterans Affairs (VA) because you did not give us your full name or date of birth and signature.
- 162 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this ISIR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.
- 163 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should contact a VA office to resolve this problem.
- 166 It appears that the social security number you reported on your application for your father is not valid.
- 167 It appears that the social security number you reported on your application for your mother is not valid.
- 170 Your school will ask you to provide copies of certain financial documents for you and your parent(s).
- 171 Your school will ask you to provide copies of certain financial documents for you (and your spouse).
- 172 This Institutional Student Information Record (ISIR) was produced because of a processing change, and updates your previous ISIR.
- 173 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for purposes of receiving federal student aid for the 2001-2002 school year. If VA is correct, you must provide your parents' information (including signature) on this ISIR if you have not already done so. If you believe you are or will be a qualifying veteran, contact a VA office to resolve this problem.
- 174 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for the 2001-2002 school year. If VA is not correct, you should

contact a VA office to resolve this problem.

- 175 You reported that you have dependents other than a spouse, that you are married, and that your number of family members is 2. These answers are inconsistent.
- 180 The Department of Veterans Affairs (VA) has confirmed that you are currently serving in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2002. You must provide documentation of this to your Financial Aid Administrator before you can receive federal student aid.
- 181 Debt Collection Service, 1-800-621-3115 (GA 611)
- 182 Debt Collection Service, 1-800-621-3115 (GA 620)
- 183 Debt Collection Service, 1-800-621-3115 (GA 627)
- 184 Debt Collection Service, 1-800-621-3115 (GA 631)
- 185 Debt Collection Service, 1-800-621-3115 (GA 654)
- 186 Debt Collection Service, 1-800-621-3115 (GA 656)
- 187 Debt Collection Service, 1-800-621-3115 (GA 701)
- 188 United Student Aid Funds, Alaska Claims Assistance, 1-800-331-2314 (GA 702)
- 189 Student Loan Foundation of Arkansas, Collections, 1-800-622-3446 (GA 705)
- 190 California Student Aid Commission, 1-800-367-1589 (GA 706)
- 191 Colorado Guaranteed Student Loan Program, 303-305-3000 (GA 708)
- 192 Connecticut Student Loan Foundation, Collections, 1-800-237-9721 or 860-257-4001 (GA 709)
- 193 Debt Collection Service, 1-800-621-3115 (GA 710)
- 194 Debt Collection Service, 1-800-621-3115 (GA 711)
- 195 Florida Department of Education, Defaulted Borrowers Assistance, 1-800-366-3475 or 850-942-4662 (GA 712)
- 196 Georgia Student Finance Commission, Collections, 1-800-776-6878 or 770-414-3000 (GA 713)
- 197 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 716)
- 198 Illinois Student Assistance Commission, Claims and Collections, 1-800-934-3572 or 847-948-8500 (GA 717)
- 199 United Student Aid Funds, Indiana Claims Assistance, 1-800-331-2314 (GA 718)
- 200 Iowa College Aid Commission, Claims Dept., 1-800-383-4222 or 515-281-3501 (GA 719)
- 201 Kentucky Higher Education Assistance Authority, Collections Office, 1-800-928-8926 or 502-696-7281 (GA 721)
- 202 Louisiana Office of Student Financial Assistance, 1-800-256-6882 or 1-800-259-5626 (GA 722)

- 203 United Student Aid Funds, Maine Claims Assistance, 1-800-331-2314 or 317-578-6938 (GA 723)
- 204 United Student Aid Funds, Maryland Claims Assistance, 1-800-331-2314 (GA 724)
- 205 American Student Assistance, Collections, 1-800-999-9080 or 617-426-9434 (GA 725)
- 206 Michigan Higher Education Assistance Authority, Collections, 1-800-642-5626 or 517-373-0760 (GA 726)
- 207 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 727)
- 208 Debt Collection Service, 1-800-621-3115 (GA 728)
- 209 Missouri Default Collection Services, BTI Services, 1-800-824-4893, Ext. 1 (GA 729)
- 210 Montana Guaranteed Student Loan Program, Claims Management, 1-800-537-7508 or 406-444-0395 (GA 730)
- 211 National Student Loan Program (NSLP), Collection Office, 1-800-735-8778, Ext. 6380 or 402-479-6800 (GA 731)
- 212 United Student Aid Funds, Nevada Claims Assistance, 1-800-331-2314 (GA 732)
- 213 New Hampshire Higher Education Assistance Foundation, Claims Section, 1-800-525-2577 or 603-225-6612 (GA 733)
- 214 New Jersey Higher Education Assistance Authority, 1-800-792-8670 (GA 734)
- 215 New Mexico Educational Assistance Foundation, 1-800-279-5063 or 505-345-3371 (GA 735)
- 216 New York State Higher Education Service, Office of Default, 1-800-666-0991 (GA 736)
- 217 North Carolina State Education Assistance Authority, Collections, 1-800-544-1644 (GA 737)
- 218 North Dakota Post Claims Collections, 1-800-472-2166, Ext. 5662 or 701-328-5662 (GA 738)
- 219 Debt Collection Service, 1-800-621-3115 (GA 739)
- 220 Oklahoma Guaranteed Student Loan Program, Collection Office, 1-800-522-8022 or 405-858-4375 (GA 740)
- 221 Oregon State Scholarship Commission, Collection Office, 1-800-457-0135 (GA 741)
- 222 Pennsylvania Higher Education Assistance Agency, 1-800-233-0751 (GA 742)
- 223 Rhode Island Higher Education Assistance Authority, 1-800-922-9855 or 401-736-1100 (GA 744)
- 224 South Carolina State Education Assistance Authority, Collections, 1-800-347-2752 or 803-798-0916 (GA 745)
- 225 Education Assistance Corporation, 1-800-874-8982 or 605-622-4347 (GA 746)
- 226 Tennessee Default Collection Services, BTI Services, 1-800-257-6528, Ext. 1 (GA 747)

- 227 Texas Guaranteed Student Loan Corp., Collections, 1-800-252-9743 or 512-219-7337 (GA 748)
- 228 Utah Higher Education Assistance Agency, 801-321-7200 or 1-800-418-8757 (GA 749)
- 229 Vermont Student Assistance Corp., 1-800-642-3177 or 802-655-9602, Ext. 278 (GA 750)
- 230 Debt Collection Service, 1-800-621-3115 (GA 751)
- 231 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 753)
- 232 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 755)
- 233 Debt Collection Service, 1-800-621-3115 (GA 772)
- 234 Debt Collection Service, 1-800-621-3115 (GA 778)
- 235 United Student Aid Funds, Post Claims Assistance, 1-800-331-2314 (GA 800)
- 236 United Student Aid Funds, Arizona Claims Assistance, 1-800-331-2314 (GA 804)
- 237 United Student Aid Funds, Hawaii Claims Assistance, 1-800-331-2314 (GA 815)
- 238 Educational Credit Management Corporation, 612-221-0566 (GA 927)
- 239 Educational Credit Management Corporation, 612-221-0566 (GA 951)
- 245 Direct Loan Servicing Center, Utica, NY, 1-800-848-0979 (00100)
- 250 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303. (EDR 04)
- 252 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422. (EDR 05)
- 253 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102. (EDR 09)
- 254 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs.
- 255 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs.
- 256 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 257 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be

- limited.
- 258 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 259 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited.
- 260 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 261 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the Federal loan programs.
- 262 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 263 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 264 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 265 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 266 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 267 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.
- 268 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.

- 269 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 270 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.
- 271 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited.

## **APPENDIX F – ADDRESSES**

### **FAFSA Processor**

Submit FAFSA	Federal Student Aid Programs P.O. Box 4008 Mt. Vernon, IL 62864-8608
Submit Renewal Application	Federal Student Aid Programs P.O. Box 4009 Mt. Vernon, IL 62864-8609
Pacific Islanders	Federal Student Aid Programs P.O. Box 4010 Mt. Vernon, IL 62864-8610
Spanish FAFSA	Federal Student Aid Programs P.O. Box 4016 Mt. Vernon, IL 62864-8616
Submit SAR (with corrections)	Federal Student Aid Programs P.O. Box 7023 Lawrence, KS 66044-7023
Request duplicate SAR, change address or change/add colleges	Federal Student Aid Programs P.O. Box 7024 Lawrence, KS 66044-7024
Submit Signature Pages: FAFSA Express FAFSA on the Web Renewal FAFSA on the Web Corrections on the Web PIN Registration	Federal Student Aid Programs P.O. Box 7025, Lawrence, KS 66044-7025 P.O. Box 7034, Lawrence, KS 66044-7034 P.O. Box 7035, Lawrence, KS 66044-7035 P.O. Box 7036, Lawrence, KS 66044-7036 P.O. Box 7004, Lawrence, KS 66044-7004

## Department of Education Information Services

### Federal Student Aid Information Center

- Questions on applying for aid
  - Whether schools participate in federal aid programs
  - School default rates
  - Student eligibility
  - Request publications on federal student aid
  - Correct data entry errors made by MDE
  - Assistance with answering specific application questions
  - Has application been processed?
  - Request duplicate SAR
  - Change of address/institution
- Telephone Services**  
(toll free)  
1 (800) 4-FED AID (1-800-433-3243)  
1 (800) 730-8913 TDD for hearing impaired  
1(319)337-5665 for overseas callers (not toll free)
- Write to:**  
Federal Student Aid Information Center  
P.O. Box 84  
Washington, D.C. 20044

### FAFSA Express/FAFSA on the Web Customer Service

- Technical Assistance 1 (800) 801-0576
- Web browser set-up and downloading
- Modem and printer set-up
- Connectivity and access

### Student Financial Assistance (SFA) Customer Service Call Center

- Title IV policy questions 1 (800) 433-7327
- Application processing questions E-mail: [sfa\\_customer\\_support@ed.gov](mailto:sfa_customer_support@ed.gov)
- Help contacting ED staff Fax: (202) 260-4199

**APPENDIX G – SAMPLE ISIR (HARDCOPY)**

2001-2002 Institutional Student Information Record

\*\*\*\*\*  
\* IMPORTANT: Read ALL information to find out what to do with this Report. \*  
\*\*\*\*\*

JOHN DOE  
319 W ELM ST  
LOS ANGELES CA 90016

OMB Number: 1845-0008  
AUGUST 12, 2001

EFC 2068 C

You reported a '2' in response to "Drug Conviction Affecting Eligibility?". This indicates that you are ineligible for federal student aid for part of the 2001-2002 school year. Your period of ineligibility resulting from your drug-related conviction(s) ends on or after July 1, 2001 but before June 30, 2002. You should contact your Financial Aid Administrator when your ineligibility period ends so that he or she can determine if you may receive federal funds during the 2001-2002 award year.

Based on the information we have on record for you, your EFC is 2068. Your school will use this number to determine what types of aid and how much you are eligible for. You may be eligible to receive a Federal Pell Grant and other federal student aid.

Your school will ask you to provide copies of certain financial documents for you and your parent(s).

Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for federal student aid.

We have forwarded your name to Selective Service for registration, as you requested.

Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.

If you need additional help with your ISIR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243). If your address changes, contact your school or call 1-800-4FED-AID to make the correction on your record.

2001-2002 Institutional Student Information Record

Student ID	001-01-0001 DO 02	EFC	2068 C
STEP ONE (THE STUDENT) (Q1-Q35)		Dependency Status	D
Name	JOHN DOE		
Address:	319 W ELM ST	Net Worth of Investments	0
	LOS ANGELES CA 90016	Net Worth of Business/Farm	0
Social Security Number	001-01-0001	Cash, Savings, and Checking	0
Date of Birth	12/18/1979	No. of Months VA Benefits Received	0
Permanent Home Phone #	319-555-1212	Monthly VA Education Benefits	0
E-mail Address	CPS@ncs.com		
Driver's License #	NONE-	STEP THREE (THE STUDENT) (Q52 - Q58)	
Citizenship Status	U.S. CITIZEN	Born Before 1-1-1978?	NO
Alien Registration Number		Master's/Doctorate Prog. In 2001-2002?	NO
Marital Status	UNMARRIED	Is Student Married?	NO
Marital Status Date		Have Children You Support?	NO
Enroll Plan Summer 2001	NOT ATTENDING	Dependents Other Than Children/Spouse?	NO
Enroll Plan Fall 2001	FULL TIME/NOT SURE	Orphan or Ward of the Court?	NO
Enroll Plan Wint 2001-2	NOT ATTENDING	Veteran of U.S. Armed Forces?	NO
Enroll Plan Spring 2002	1/2 TIME		
Enroll Plan Summer 2002	NOT ATTENDING	STEP FOUR (PARENTS) (Q59 - Q83)	
Father's Educational Level	HIGH SCHOOL	Marital Status	MARRIED/REMARIED
Mother's Educational Level	COLLEGE/BEYOND	Father's/Stepfather's SSN	901-48-8578
State of Legal Residence	CA	Father's Last Name	ALARCON
Legal Resident before 1-1-1996?	YES	Mother's/Stepmother's SSN	801-48-8578
Legal Residence Date	09/1980	Mother's Last Name	ALARCON
Are You Male?	NO	Number of Family Members	04
Register for Selective Service?	YES	Number in College in 2001-2002	1
Degree/Certificate	ASSOC. TECHNICAL	State of Legal Residence	CA
Grade Level in College	2nd YR/SOPH	Legal Residents before 1-1-1996?	YES
HS Diploma or GED Received?	NO	Legal Residence Date	11/09/68
First Bachelor's Degree by 7-1-2001?	NO	Age of Older Parent	52
Interested in Student Loans?	YES	Tax Return Filed?	COMPLETED
Interested in Student Employment?	NO	Type of 2000 Tax Return Used	FOREIGN
Drug Conv Affecting Elig?	YES(PART-YEAR)	Eligible to File 1040A or 1040EZ?	NO
		Adjusted Gross Income	101400
STEP TWO (STUDENT & SPOUSE) (Q36-Q51)		U.S. Income Tax Paid	310
Tax Return Filed?	WILL FILE	Exemptions Claimed	00
Type of 2000 Tax Return Used	1040	Father's Inc Earned from Work	00
Eligible to File 1040A or 1040EZ?	NO	Mother's Inc Earned from Work	101400
Adjusted Gross Income	101400	Total from Worksheet A	0
U.S. Income Tax Paid	310	Total from Worksheet B	0
Exemptions Claimed	00	Total from Worksheet C	0
Student's Inc Earned from Work	101400	Net Worth of Investments	0
Spouse's Inc Earned from Work	0	Net Worth of Business/Farm	0
Total from Worksheet A	0	Cash, Savings, and Checking	0
Total from Worksheet B	0		
Total from Worksheet C	0	STEP FIVE (STUDENT HH) (Q84 - Q85)	
		Number of Family Members	01
		Number in College in 2001-2002	1

2001-2002 Institutional Student Information Record

Student ID 001-01-0001 02 EFC 2068 C  
 Last Name DOE  
 STEP SIX (Q86-Q97)  
 School #1 001224 Housing #1 W/PARENT(S)  
 School #2 000000 Housing #2 W/PARENT(S)  
 School #3 000000 Housing #3 W/PARENT(S)  
 School #4 015549 Housing #4 W/PARENT(S)  
 School #5 003154 Housing #5 W/PARENT(S)  
 School #6 003051 Housing #6 W/PARENT(S)

OFFICE INFORMATION  
 DRN 2068  
 Primary EFC Type 1  
 Secondary EFC Type  
 Processed Date 08/12/2000  
 Application Source FAFSA WEB  
 ISIR Transaction Type ELEC. HIST. CORR.  
 Federal School Code Indicator SCHOOL #1  
 Reject Override Codes:  
 B N W  
 Assumption Override Codes:  
 1: 2: 3: 4: 5: 6:

STEP SEVEN (Q98-Q102)  
 Date Application Completed 02/26/2000  
 Signed By APPLICANT  
 Preparer's SSN  
 Preparer's EIN  
 Preparer's Signature

-----

FAA INFORMATION  
 Date ISIR Received 04/12/2000  
 Verification Flag \*  
 System Generated Indicator  
 FAA Adjustment FAILED  
 Transaction Receipt Date 03/03/2000  
 Reprocessing Code  
 Processed Record Type

Early Analysis Flag  
 Rejects Met:  
 Dependency Override FAILED  
 Duplicate Request  
 Correction # Applied To  
 Application Receipt Date 08/12/2000  
 Input Record Type

Paid EFC Type	PRIMARY	Pell Elig Flag	Y	Intermediate Values
Primary EFC	2068	Secondary EFC		TI 148650 FTI 0
Mon 1 1807 Mon 7 2005		Mon 1 Mon 7		ATI 13528 APA 35100
Mon 2 1840 Mon 8 2038		Mon 2 Mon 8		STX 11890 PCA 0
Mon 3 1873 Mon 10 2128		Mon 3 Mon 10		EA 0 AAI 13370
Mon 4 1906 Mon 11 2188		Mon 4 Mon 11		STI 0 TPC 294
Mon 5 1939 Mon 12 2248		Mon 5 Mon 12		IPA 11750 TSC
Mon 6 1972		Mon 6		AI 13370 PC 0
				CAI SIC 1774
				DNW -348000 SCA 2000
Auto Zero EFC Flag				Duplicate SSN Flag YES
SNT Flag	NO			Subsequent App Flag

Match Flags: SSN 4 SSA INS PRI SS N NSLDS 1 VA INS Sec. Conf. Y  
 INS Ver. No. SS Registration Flag  
 NSLDS Transaction Number 1 NSLDS Database Results Flag 1

Comments: 054, 260



2001-2002 Institutional Student Information Record

JOHN DOE

001-01-0001

2001-2002 NSLDS FINANCIAL AID HISTORY

Processed: 08/12/2001

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

\*\*\*\*\*  
 Overpayment: Contact: Discharged: Defaulted Loan Sat. Active Post Screening  
 Loans: Repayment: Bankruptcy: Reason:

Pell: N

FSEOG: N

Perkins:

\*\*\*\*\*  
 Aggregate Amount Outstanding Pending Total:  
 FFELP/Direct Loans: Prin. Bal.: Disb(s):  
 Subsidized Loans: \$ 1,313 \$ 0 \$ 1,313  
 Unsubsidized Loans: \$ \$ 0 \$ 0  
 Combined Loans: \$ \$ 0 \$131,300  
 FFEL Consol. Loans: \$ 0 \$ 0  
 Perkins Loans:  
 Outstanding Principal Bal.: \$ 0 Current Year Loan Amount: \$ 0

\*\*\*\*\*  
 2001-2002 Pell Payment Data:

Sch.Code: 00305100 Tran: 01 Sch.Amt:\$ 732 Award Amt:\$ 732 Disb.Amt:\$ 183 Rem.Amt:\$ 549  
 %Sch.Used: 25.00 As Of: 08/12/2001 Pell Verification Flag: C EFC: 206

Sch.Code: 00305100 Tran: 01 Sch.Amt:\$ 332 Award Amt:\$ 332 Disb.Amt:\$ 166 Rem.Amt:\$ 166  
 %Sch.Used: 50.00 As Of: 09/12/2001 Pell Verification Flag: A EFC: 206

Sch.Code: Tran: Sch.Amt: Award Amt: Disb.Amt: Rem.Amt:  
 %Sch.Used: As Of: Pell Verification Flag: EFC:

\*\*\*\*\*  
 Loan Detail: Net Loan Begin End GA School Grade Contact/  
 Amount Date Date Code Code Level Cntct Type  
 Extra Capitalized  
 Unsub Interest

#FFEL Stafford Subsidized \$ 1,334 06/18/1990 08/10/1990 741 00319700 ABC SCHCONTC  
 Health Professions YES

Status Code RP as of 12/01/1992 474  
 Outstanding Bal. \$810 as of 09/30/1996

#FFEL Stafford Unsubsidized \$ 2,053 03/18/1996 09/16/1996 706 00121600 ABC SCHCONTC  
 Health Professions YES

Status Code RP as of 01/01/1997 190  
 Outstanding Bal. \$2,053 as of 12/31/1996

FFEL Stafford Subsidized \$ 225 04/16/1990 06/29/1990 706 02520200 ABC SCHCONTC

Status Code DU as of 11/30/1992 706  
 Outstanding Bal. \$245 as of 06/30/1997

2001-2002 Institutional Student Information Record

JOHN DOE

001-01-0001

2001-2002 NSLDS FINANCIAL AID HISTORY (Cont.)

Processed: 08/12/2001

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

\*\*\*\*\*

Loan Detail:	Net Loan Amount	Begin Date	End Date	GA Code	School Code	Grade Level	Contact/ Cntct Type
		Extra Unsub	Capitalized Interest				

FFEL Stafford Subsidized	\$ 225	04/16/1990	06/29/1990	706	02520200	ABC	SCHCONTC
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Status Code DU as of 11/30/1992 706  
Outstanding Bal. \$245 as of 06/30/1997

FFEL Stafford Subsidized	\$ 5,500	09/08/1993	05/19/1994	800	01320800	ABC	SCHCONTC
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Status Code RP as of 11/30/1994 173  
Outstanding Bal. \$5,575 as of 03/31/1997

FFEL Stafford Subsidized	\$ 2,035	08/19/1992	06/14/1993	706	00129400	ABC	SCHCONTC
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Status Code ID as of 08/19/1992 006  
Outstanding Bal. \$2,035 as of 12/31/1996

FFEL Stafford Subsidized	\$ 2,625	08/19/1996	05/23/1997	706	00859600	ABC	SCHCONTC
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Status Code ID as of 08/19/1996 878  
Outstanding Bal. \$1,312 as of 12/09/1996

#FFEL Stafford Subsidized	\$ 1,334	06/18/1990	08/10/1990	741	00319700	ABC	SCHCONTC
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Status Code RP as of 12/01/1992 474  
Outstanding Bal. \$810 as of 09/30/1996

Direct Consolidation Unsub	\$ 7,692	06/19/1996	06/19/1997		88888800	ABC	SCHCONTC
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Status Code RP as of 07/31/1996 100  
Outstanding Bal. \$7,692 as of 11/30/1996

MPN Information

Direct Loan MPN: C  
FFEL MPN: A  
FFEL MPN Lender Code: 001234

**APPENDIX H – SAMPLE WORKSHEET FOR QUESTION 35**

# Worksheet for Question

# 35

We sent you this worksheet with your Student Aid Report (SAR) because you left question 35 blank, or because you told us you have a drug-related conviction.

Use this worksheet to determine your answer to question 35. Then, if necessary, correct your answer by using your SAR, by calling 1-800-4FED-AID (1-800-433-3243), or by going to our website at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) and submitting a correction. Do not submit this worksheet to us. Keep it for your records. Your school may ask to see it.

**Do not leave question 35 blank.** Your answer to question 35 may affect your eligibility for federal student financial aid.

“1” means your eligibility for federal student aid is not affected by question 35.

“2” means your drug conviction(s) affect eligibility for federal student aid for part of the school year. You should tell the financial aid office at your school your “eligibility date” from question 9 on this worksheet. You can become eligible earlier in the school year if you complete an acceptable drug rehab program. You may still be eligible for state and school aid.

“3” means you are not eligible for federal student aid for this school year unless you complete an acceptable drug rehab program. You may still be eligible for state and school aid.

If you are convicted of possessing or selling drugs after you submit your FAFSA, you must notify the financial aid office at your school immediately. You will lose your eligibility and must pay back all aid you received after your conviction.

If you need help with this worksheet, or have questions, call us at 1-800-4FED-AID (1-800-433-3243).



**1** On this worksheet count only federal or state convictions. Do not count any convictions that have been removed from your record, or occurred before you turned 18, unless you were tried as an adult.

Have you ever been convicted of selling or possessing drugs (not including alcohol or tobacco)?  No  Yes

*If No, change your answer to question 35 to “1,” and sign and send us your SAR.*

*If Yes, go to question 2 on the back of this page.*

**2** Have you completed an acceptable drug rehab program since your last conviction?

An acceptable drug rehabilitation program must include at least 2 unannounced drug tests, **and**:

- be qualified to receive funds from a federal, state, or local government or from a federally- or state-licensed insurance company; **or**
- be administered or recognized by a federal, state, or local government agency or court, or a federally- or state-licensed hospital, health clinic, or medical doctor.)

Yes

*If Yes, change your answer to question 35 to "1," and sign and send us your SAR.*

No

*If No, go to question 3.*

**3** Do you have more than two convictions for possessing drugs?

Yes

*If Yes, change your answer to question 35 to "3," and sign and send us your SAR.*

No

*If No, go to question 4.*

**4** Do you have more than one conviction for selling drugs?

Yes

*If Yes, change your answer to question 35 to "3," and sign and send us your SAR.*

No

*If No, go to question 5.*

**5** Write the date of your last conviction for possessing drugs here:

*If you have no convictions for possessing drugs, skip to question 7.*

/ /

**6** If you have only one conviction for possessing drugs, add **one year** to the date in question 5, and write that date here:

If you have two convictions for possessing drugs, add **two years** to the date in question 5, and write that date here:

/ /

**7** Write the date of your last conviction for selling drugs here:

*If you have no convictions for selling drugs, skip to question 9.*

/ /

**8** If you have only one conviction for selling drugs, add **two years** to the date in question 7, and write that date here:

/ /

**9** Look at the dates you wrote in questions 6 and 8. If there is only one date, copy that date here. If there are two dates, write the later one here. This is your "eligibility date."

/ /  
ELIGIBILITY DATE

*If your eligibility date in question 9 is before July 1, 2001, change your answer to question 35 to "1," and sign and send us your SAR.*

*If your eligibility date is July 1, 2001 through June 30, 2002, change your answer to question 35 to "2," and sign and send us your SAR. Save this worksheet to show to the financial aid office at your school. They will need to know your eligibility date.*

*If your eligibility date is after June 30, 2002, change your answer to question 35 to "3," and sign and send us your SAR.*