

Printing

Printing ISIRs

The following information will assist the institution or state agency in printing the data on a received Institutional Student Information Record (ISIR):

- Assumed Values
- Correction Flags
- Highlight Flags
- Full Versus Partial ISIRs
- Rejected ISIRs
- Comments
- Field Types
- Central Processing System (CPS) Use Only Fields

Printing Assumed Values

“Assumed Values” reflect suppositions made by the CPS in determining the applicant’s Expected Family Contribution (EFC). Assumptions are made when certain information is not reported that is necessary for the EFC calculation or when reported information is inconsistent. Some unreported information will result in a rejected transaction rather than assumptions. The CPS uses the assumed value in place of the reported value when calculating the EFC.

For certain fields, the only assumption ever made by the CPS is zero. The ISIR will contain zeroes for these assumption fields. (For example, field 221, Assumed Student’s U.S. Income Tax Paid.) For other fields, the only assumption ever made by the CPS is that a positive value was assumed in the calculation of the EFC when a negative value was reported. These fields are the same length and value as the original field, except the negative is stripped from the reported value for these fields. (For example, field 261, Assumed Student’s Earned Income Credit.) On the ISIR, an asterisk (*) must print to the left of the field title indicating an assumption was made. The assumed value must print in place of the reported value. On the ISIR, a lower case ‘h’ must print to the left of the field title indicating the highlighted response. Positions 936-982, 997-1042, 1052-1066, 1410-1440, and 1456-1460 of the ISIR all contain CPS assumption fields.

Printing Correction Flags

“Correction Flags” are provided on the full ISIR. They indicate changes to FAFSA data processed by the CPS (refer to the SAR/ISIR Correction Flag table format). These fields are correctable and provide a comparison reference between the SAR question number and ISIR field positions. Any field containing a correction flag will have a value of 1. All other correction flag fields will each have a value of zero. A zero will always be carried on those fields that are not correctable. On the ISIR, a pound sign (#) must print to the right of the field variable that was corrected. Correction flags are cumulative (i.e., the flag will be carried on all subsequent transactions).

Printing Highlight Flags

“Highlight Flags” are provided on the full ISIR. They indicate data that are highlighted in bold face on the Student Aid Report (SAR), based on FAFSA data processed by the CPS (refer to the SAR/ISIR Correction/Highlight fields table format). These fields are highlighted and provide a comparison reference between the SAR question number and ISIR field positions. Any field containing a highlight flag will have a value of 1. All other highlight flag fields will each have a value of zero. On the ISIR, the letter ‘h’ must print to the left of the field title that was highlighted. If the field is both highlighted and assumed, an (*) must print to the left of the field title.

Full Versus Partial ISIRs

A state agency will receive an ISIR (partial) without confidential information for records when agency release does not equal blank.

Institutions will receive partial data in the full ISIR format. The length of the file format will be 1478. A state agency or non-state guarantee agency will receive partial data when full data is requested and the student has said “No” to the Agency Release question. In this case, the full record is sent, but fields containing confidential information are left blank. The length of the Full ISIR for State agencies is 1484. The Partial ISIR is also 1484, but only contains data for those fields that can be released when Agency Release is “No”.

Rejected ISIRs

Applications and corrections submitted to the CPS, regardless of the input type or source, can be rejected for incomplete, illogical or inconsistent data. An EFC will not be computed for a rejected application transaction. Transactions can be rejected for multiple reasons. Up to seven two-digit reject reason codes are carried on the ISIR. The reject reason codes and resolution in response to each reject reason are described in a table in the Processing Codes/System Requirements Section.

Comments

Up to 20 three-digit numbers can appear on the ISIR record, indicating which comments would appear on Part One of a SAR from any paper application processor. Some comments contain critical information regarding the student's status. The comment text and associated three-digit comment codes appear in the Processing Codes/System Requirements Section.

Field Types

Fields contain three types of data: character, numeric or signed numeric. All 9's in a field indicate that the reported or calculated value is greater than or equal to the value of all 9's. A question mark (?) in the first position indicates that the item was illegible or unreadable on the student's application. Blanks are allowable in some S/N and N fields. With signed numeric fields, the sign is always implied in the right most character of the field. For example, if the Student's Adjusted Gross Income field contains a value of negative 3507, it would appear as 00350P. The following chart explains the conversion of the sign and the number:

Signed Numeric Fields:

| | | | | | | | |
|---|----|---|----|---|----|---|----|
| { | +0 | E | +5 | } | -0 | N | -5 |
| A | +1 | F | +6 | J | -1 | 0 | -6 |
| B | +2 | G | +7 | K | -2 | P | -7 |
| C | +3 | H | +8 | L | -3 | Q | -8 |
| D | +4 | I | +9 | M | -4 | R | -9 |

Printing the ISIR

An ISIR may be printed according to an ED-specified format. You may develop your own software to print ISIRs. The ED-specified format and printing specifications are found on the following pages. One format must be printed per selected applicant, regardless of the student's dependency status.

The ISIR data is two pages. Specifications for printing the ISIR follow the format. For each relevant data element, the specifications identify how codes on the record should be translated for printing on the ISIR (For example, if the Citizenship Status code on the ISIR record equals 1, "U.S. CITIZEN" must be printed for Citizenship Status.)

Note: All signed fields will have an extra byte printed.

Printing the Renewal Application

EDEExpress provides institutions with the ability to print Renewal Applications for returning students based upon 1997-98 Renewal Application Data (RAD) received from the CPS. Institutions, however, may choose to develop their own software to print Renewal Applications.

The printing specifications and the required format for the Renewal Application are provided to software developers and are found at the conclusion of this section.

Specifications for printing the Renewal Application follow the format. For each relevant data element, the specifications identify how codes on the RAD record should be translated for printing on the Renewal Application. For example, if the Marital Status code on the RAD record equals 1, UNMARRIED must print.

With two exceptions, all data printed on the Renewal Application will originate from the RAD file requested by the user from the CPS. The two exceptions are the institution prints its (1) own name and (2) institution number in the upper left corner of the first page of the Renewal Application.

If an assumption was made during processing, the assumed value will be carried on the RAD file and printed on the Renewal Application. There are 17 fields that can have an assumed value. Each of the 17 fields will have a one-position flag on the RAD record. If a flag is set to 1, an asterisk (*) must print to the left of the appropriate field value on the Renewal Application, indicating the printed value was assumed. The 17 fields are noted on the print specifications that follow.

One format will be printed per selected applicant, regardless of the student's dependency status. The Renewal Application is four pages in length. Pages one through three display RAD from 1997-1998 and collect updates for 1998-99. Page four is the Certification and Signature page.

The following table shows the print specifications for the Header of ISIR Comment Page (printed first in the ISIR report) only.

Header for ISIR Comment Page Only

| Row | Column | Report Label | Print Instructions |
|-----|--------|----------------|--|
| | | FAFSA # | |
| 1 | 1 | None | Print Batch Year 'Institutional Student Information Record' at the top of every page in the ISIR report. Center. |
| 2 | N/A | None | Print 'IMPORTANT: Read ALL information to find out what to do with this Report.' across the width of the page. Center. |
| 3 | N/A | OMB No. | Print OMB Number: 1840-0132. Right justify. |
| 4 | 1 | None | Print the Student's First Name, Middle Initial, and Student's Last Name. |
| | | 1-3 | Right justify each. |
| 4 | 2 | None | Print ' Page 1 of' X, where X = number of pages printed. Center. |
| 4 | 3 | None | Print Processed Date in MONTH DD, YYYY format, where MONTH is spelled out (i.e., 09 = SEPTEMBER). Right justify. |
| 5 | 1 | None | Print Permanent Mailing Address. |
| | | 4 | Left justify. |
| 5 | 2 | None | Leave blank. |
| 5 | 3 | None | Leave blank. |
| 6 | 1 | None | Print the Student's Permanent City, Student's Permanent State, and Student's Permanent Zip Code. |
| | | 5-7 | Left justify each. |
| 6 | 2 | None | Leave blank. |
| 6 | 3 | EFC | If Federal Pell Grant Paid EFC Type = P, print Primary EFC S, print Secondary EFC blank, leave blank Print asterisk (*) in first position to the right of the EFC value if the Verification Tracking Flag is non-blank. Otherwise, leave blank. Print C in the third position to the right of the EFC value if the SAR C flag equals Y. Otherwise, leave blank. Right justify. |

The following table shows the Header for all other ISIR report pages.

Note: If the user does not print the comment page of the ISIR report, follow the print instructions shown in the table below for the header on all other ISIR report pages, including the OMB number (print instructions for the OMB number are also shown in the following table). If the comment page is printed, follow the print instructions shown in the table below for the header on all other ISIR report pages, excluding the OMB number.

Header for All ISIR Pages Except Comment Page

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--------------------------------------|---|
| 1 | 1 | None | Print Batch Year 'Institutional Student Information Record' at the top of every page in the ISIR report. Center. |
| 2* | N/A | OMB No. | *Print OMB Number only if comment page is not printed, making this the first page of the ISIR report. Print OMB Number: 1840-0132. Right justify. |
| 3* | 1-2 | Student ID | Print Trankey in 999-99-9999 XX 99 format. Right justify. *Print this field in row 3, columns 1-2 only if the OMB Number is printed on this page. Other wise, print this field in row 2, columns 1-2. |
| 3* | 3-4 | EFC | If Federal Pell Grant Paid EFC Type = P, print Primary EFC S, print Secondary EFC blank, leave blank Print * (asterisk) in first position to the right of the EFC if the Institution Verification Tracking Flag is non-blank. Otherwise, leave blank. Print C in the third position to the right of the EFC if the SAR C flag equals Y. Otherwise, leave blank. Right justify. *Print this field in row 3, columns 3-4 only if the OMB Number is printed on this page. Other wise, print this field in row 2, columns 3-4. |
| 4* | 1-2 | None * or Last Name ** | Leave blank. *For Page 1 (if the comment page is printed, then this is Page 2), leave row 4, columns 1-2 blank only if the OMB Number is printed on this page. Other wise, leave row 3, columns 1-2 blank. **For Page 2 and remaining pages of the ISIR report (if the comment page is printed, then start this at Page 3), print Student's Last Name. Right justify. |

Header for All ISIR Pages Except Comment Page (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|--|
| 4* | 3-4 | None | <p>If First Bachelor's Degree by 7-1-98 = Yes, print 'BA DEG REC'D'. If Graduate/Professional Student in 1998-99 = Yes, print 'GRAD/PROF'.</p> <p>Right justify.</p> <p>*Print this field in row 4, columns 3-4 only if the OMB Number is printed on this page. Other wise, print this field in row 3, columns 3-4.</p> |

Detail for ISIR Page 1

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|--|
| 1 | N/A | None | Print comment text across width of page (see following Sample Output Document - Page 1 of X). Left justify. |

Detail for ISIR Page 2

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 1 | 1 | A. YOU (THE STUDENT) (Q1-Q22) | Print as is. Left justify. |
| 1 | 2 | None | Leave blank. |
| 1 | 3-4 | Dependency Status | If Dependency Status = I, print 'Independent' D, print 'Dependent' Right justify. |
| 2 | 1-2 | Name | Print the Student's First Name, Middle Initial, and Student's Last Name. Right justify each. |
| 2 | 3-4 | None | Leave blank. |
| 3 | 1-2 | Title: 1-3 | Print Student's Title. If Title is blank, leave blank. Right justify. |
| 3 | 3-4 | None | Leave blank. |
| 4 | 1-2 | Address: 4-7 | Print Permanent Mailing Address. Right justify. |
| 4 | 3-4 | None | Leave blank. |
| 5 | 1-2 | None 4-7 | Print the Student's Permanent City, Student's Permanent State, and Student's Permanent ZIP Code. Right justify each. |
| 5 | 3-4 | D. HOUSEHOLD INFORMATION (Q44-Q50) | Print as is. Left justify. |
| 6 | 1-2 | Social Security Number 8 | Print Student's Current Social Security Number in 999-99-9999 format. |
| 6 | 3 | STUDENT (AND SPOUSE) | Print as is. Left justify. |
| 7 | 1-2 | Date of Birth 9 | Print Student's Date of Birth in MM/DD/CCYY format. Right justify. |
| 7 | 3-4 | Number of Family Members 44 | Print Student's Number of Family Members. Right justify. |
| 8 | 1-2 | Permanent Home Phone # 10 | Print Student's Permanent Phone Number in (999) 999-9999 format. Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 8 | 3-4 | Number in College in 1998-99 45 | Print Student's Number in College 1998-99. Right justify. |
| 9 | 1-2 | State of Legal Residence 11 | Print Student's State of Legal Residence. If blank, leave blank. Right justify. |
| 9 | 3-4 | None | Leave blank. |
| 10 | 1-2 | Date Became a Legal Res. 12 | Print Student's Legal Residence Date in MM/CCYY format. Right justify. |
| 10 | 3-4 | PARENTS | Print as is. Left justify. |
| 11 | 1-2 | Driver's Lic # 13-14 | Print Student's Driver's License Number and Student's Driver's License State Code in XXXXXXXXXX-XX format. Right justify. |
| 11 | 3-4 | Marital Status 46 | If Parents' Marital Status = 1, print 'SINGLE'. 2, print 'MARRIED' 3, print 'SEPARATED' 4, print 'DIVORCED' 5, print 'WIDOWED' Right justify. |
| 12 | 1-2 | Citizenship Status 15-16 | If Student's Citizenship Status = 1, print 'U.S. CITIZEN' 2, print 'ELIGIBLE NONCITIZEN' 3, print 'NOT ELIGIBLE' Right justify. |
| 12 | 3-4 | State of Legal Residence 47 | Print Parents' State of Legal Residence. Right justify. |
| 13 | 1-2 | Alien Registration Number 15-16 | Print Student's Alien Registration Number. Right justify. |
| 13 | 3-4 | Date Became a Legal Res. 48 | Print Parents' Legal Residence Date in MM/CCYY format. Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 14 | 1-2 | Marital Status 17 | If Student's Marital Status = 1, print 'UNMARRIED' 2, print 'MARRIED' 3, print 'SEPARATED' Right justify. |
| 14 | 3-4 | Number of Family Members 49 | Print Parents' Number of Family Members. Right justify. |
| 15 | 1-2 | Date of Marital Status 18 | Print Student's Marital Status Date in MM/CCYY format. |
| 15 | 3-4 | Number in College in 98-99 50 | Print Parents' Number in College in 1998-99. Right justify. |
| 16 | 1-2 | First Bachelor's Degree by 7-1-98? 19 | If First Bachelor's Degree By 7-1-98? = 1, print 'YES' 2, print 'NO' Right justify. |
| 16 | 3-4 | None | Leave blank. |
| 17 | 1-2 | HS Diploma/GED Received? 20 | If HS Diploma/GED Received = 1, print 'YES' 2, print 'NO' Right justify. |
| 17 | 3-4 | E. 1997 INCOME & EARNINGS (Q51-Q74) | Print as is. Left justify. |
| 18 | 1-2 | Father's Educational Level 21 | If Father's Highest Grade Level Completed = 1, print 'ELEMENTARY' 2, print 'HIGH SCHOOL' 3, print 'COLLEGE' 4, print 'UNKNOWN' Right justify. |
| 18 | 3-4 | STUDENT (AND SPOUSE) | Print as is. Left justify. |
| 19 | 1-2 | Mother's Educational Level 22 | If Mother's Highest Grade Level Completed = 1, print 'ELEMENTARY' 2, print 'HIGH SCHOOL' 3, print 'COLLEGE' 4, print 'UNKNOWN' Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 19 | 3-4 | Type of 1997 Tax Form Used 51 | If Student's Type of 1997 Tax Form Used = 1, print 'COM1040A' 2, print 'COM1040' 3, print 'EST1040A' 4, print 'EST1040' 5, print 'NOTFILED' Right justify. |
| 20 | 1-2 | None | Leave blank. |
| 20 | 3-4 | Exemptions Claimed 52 | Print Student's Exemptions Claimed. Right justify. |
| 21 | 1-2 | B. YOUR PLANS (Q23-Q37) | Print as is. Left justify. |
| 21 | 3-4 | Adjusted Gross Income 53 | Print Student's Adjusted Gross Income from IRS form. Right justify. |
| 22 | 1-2 | Enrollment Status Summer 98 23 | If Enrollment Plan for Summer 98 = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '1/2 TIME' 4, print 'LESS 1/2' 5, print 'NOT ENROL' Right justify. |
| 22 | 3-4 | U.S. Income Tax Paid 54 | Print Student's U.S. Income Tax Paid. Right justify. |
| 23 | 1-2 | Enrollment Status Fall 98 24 | If Enrollment Plan for Fall 98 = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '1/2 TIME' 4, print 'LESS 1/2' 5, print 'NOT ENROL' Right justify. |
| 23 | 3-4 | Student's Income From Work 55 | Print Student's Income Earned from Work. Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 24 | 1-2 | Enrollment Status Winter '98-99 25 | If Enrollment Plan for Winter 98-99 = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '½ TIME' 4, print 'LESS ½' 5, print 'NOT ENROL' Right justify. |
| 24 | 3-4 | Spouse's Income From Work 56 | Print Spouse's Income Earned from Work. Right justify. |
| 25 | 1-2 | Enrollment Status Spring 99 26 | If Enrollment Plan for Spring 99 = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '½ TIME' 4, print 'LESS ½' 5, print 'NOT ENROL' Right justify. |
| 25 | 3-4 | Earned Income Credit 57 | Print Student's Earned Income Credit. Right justify. |
| 26 | 1-2 | Enrollment Status Summer 99 27 | If Enrollment Plan for Summer 99 = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '½ TIME' 4, print 'LESS ½' 5, print 'NOT ENROL' Right justify. |
| 26 | 3-4 | Social Security Benefits 58 | Print Student's Annual Social Security Benefits. Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 27 | 1-2 | Course of Study 28 | <p>If Course of Study =</p> <p>01, print 'AGRICULTURE'</p> <p>02, print 'ARCHITECTURE'</p> <p>03, print 'BIOSCIENCE'</p> <p>04, print 'BUSINESS'</p> <p>05, print 'COMMUNICATIONS'</p> <p>06, print 'COMPUTER SCIENCE'</p> <p>07, print 'EDUCATION'</p> <p>08, print 'ENGINEERING'</p> <p>09, print 'ENGLISH LANG/LIT'</p> <p>10, print 'PERFORMING ARTS'</p> <p>11, print 'FOREIGN LANG/LIT'</p> <p>12, print 'HEALTH PROF'</p> <p>13, print 'HOME ECONOMICS'</p> <p>14, print 'LAW'</p> <p>15, print 'LIBERAL ARTS'</p> <p>16, print 'LIBRARY SCIENCE'</p> <p>17, print 'MATH'</p> <p>18, print 'NURSING'</p> <p>19, print 'PERSONAL SERV'</p> <p>20, print 'PHILOSOPHY'</p> <p>21, print 'PHYSICAL SCIENCES'</p> <p>22, print 'SOCIAL SCIENCES'</p> <p>23, print 'PSYCHOLOGY'</p> <p>24, print 'THEOLOGY'</p> <p>25, print 'VO-TECH'</p> <p>26, print 'WILDLIFE'</p> <p>27, print 'OTHER/UNDEC'</p> <p>Right justify.</p> |
| 27 | 3-4 | Annual AFDC/ADC or TANF 59 | <p>Print Student's Annual AFDC/ADC or TANF.</p> <p>Right justify.</p> |
| 28 | 1-2 | Degree/Certificate 29 | <p>If Degree/Certificate =</p> <p>1, print 'CERT/DIPL < 2 YRS'</p> <p>2, print 'CERT/DIPL > 2 YRS'</p> <p>3, print 'ASSOCIATE'</p> <p>4, print '1ST BA'</p> <p>5, print '2ND BA'</p> <p>6, print 'TEACHING'</p> <p>7, print 'GRAD/PROF'</p> <p>8, print 'OTHER'</p> <p>blank, leave blank</p> <p>Right justify.</p> |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 28 | 3-4 | Child Support Received 60 | Print Student's Annual Child Support Received. Right justify. |
| 29 | 1-2 | Date to Complete Program 30 | Print Date Expected to Complete Program in <u>MM/CCYY</u> format. Right justify. |
| 29 | 3-4 | Other Untaxed Income 61 | Print Student's Other Untaxed Income. Right justify. |
| 30 | 1-2 | Year in College in <u>1998-99</u> 31 | If Grade Level in College in <u>1998-99</u> = 01, print '1ST YR NEVER ATT' 02, print '1ST YR ATT PREV' 03, print '2ND YR/SOPH' 04, print '3RD YR/JUNIOR' 05, print '4TH YR/SENIOR' 06, print '5TH YR/ OR MORE' 07, print '1ST YR GRADUATE' 08, print '2ND YR GRADUATE' 09, print '3RD YR GRADUATE' 10, print 'BEYOND YR3 GRAD' <u>blank, leave blank</u> Right justify. |
| 30 | 3-4 | Amount from Line 5, Worksheet #3 62 | Print 1997 Student's Amount from Line, Worksheet #3. Right justify. |
| 31 | 1-2 | Interested in Student Employment? 32 | If Interested in Student Employment? = 1, print 'YES' 2, print 'NO' blank, leave blank Right justify. |
| 31 | 3-4 | None | Leave blank. |
| 32 | 1-2 | Interested in Student Loans? 33 | If Interested in Student Loans? = 1, print 'YES' 2, print 'NO' blank, leave blank Right justify. |
| 32 | 3-4 | PARENTS | Print as is. Left justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 33 | 1-2 | Interested in Parent Loans? 34 | If Interested in Parent Loans for Students? = 1, print 'YES' 2, print 'NO' blank, leave blank Right justify. |
| 33 | 3-4 | Type of 1997 Tax Return Used 63 | If Parents' Type of 1997 Tax Form Used = 1, print 'COM1040A' 2, print 'COM1040' 3, print 'EST1040A' 4, print 'EST1040' 5, print 'NOTFILED' Right justify. |
| 34 | 1-2 | Attend Same College in 1998-99 ? 35 | If Plan to Attend Same College in 1998-99 ? = 1, print 'YES' 2, print 'NO' blank, leave blank Right justify. |
| 34 | 3-4 | Exemptions Claimed 64 | Print Parents' Exemptions Claimed. Right justify. |
| 35 | 1-2 | Monthly VA Benefits 36 | Print Monthly Veterans Education Benefits. Right justify. |
| 35 | 3-4 | Adjusted Gross Income 65 | Print Parents' Adjusted Gross Income from IRS form. Right justify. |
| 36 | 1-2 | No. of Months VA Benefits Rec'd 37 | Print No. of Months Veterans Education Benefits Received. Right justify. |
| 36 | 3-4 | U.S. Income Tax Paid 66 | Print Parents' U.S. Income Tax Paid. Right justify. |
| 37 | 1-2 | None | Leave blank. |
| 37 | 3-4 | Father's Income From Work 67 | Print Father's Income Earned from Work. Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 38 | 1-2 | C. STUDENT STATUS (Q38-43) | Print as is. Left justify. |
| 38 | 3-4 | Mother's Income From Work 68 | Print Mother's Income Earned from Work. Right justify. |
| 39 | 1-2 | Born Before 1-175? 38 | If Born Before 1-175? = 1, print 'YES' 2, print 'NO' Right justify. |
| 39 | 3-4 | Earned Income Credit 69 | Print Parents' Earned Income Credit. Right justify. |
| 40 | 1-2 | Veteran of U.S. Armed Forces? 39 | If Veteran of U.S. Armed Forces? = 1, print 'YES' 2, print 'NO' Right justify. |
| 40 | 3-4 | Social Security Benefits 70 | Print Parents' Annual Social Security Benefits. Right justify. |
| 41 | 1-2 | Enrolled Grad/Prof in 98-99? 40 | If Graduate/Professional Student in 1998-99 = 1, print 'YES' 2, print 'NO' Right justify. |
| 41 | 3-4 | Annual AFDC/ADC or TANF 71 | Print Parents' Annual AFDC/ADC or TANF. Right justify. |
| 42 | 1-2 | Are You Married? 41 | If Is Student Married? = 1, print 'YES' 2, print 'NO' Right justify. |
| 42 | 3-4 | Child Support Received 72 | Print Parents' Annual Child Support Received. Right justify. |
| 43 | 1-2 | Orphan or Ward of Court? 42 | If Orphan or Ward of Court? = 1, print 'YES' 2, print 'NO' Right justify. |

Detail for ISIR Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 43 | 3-4 | Other Untaxed Income 73 | Print Parents' Other Untaxed Income. Right justify. |
| 44 | 1-2 | Have Dependents Other Than Spouse? 43 | If Have Legal Dependents Other than Spouse = 1, print 'YES' 2, print. 'NO' Right justify. |
| 44 | 3-4 | Amount from Line 5, Worksheet #3 74 | Print Parents' Amount from Line 5, Worksheet #3. Right justify. |

Detail for ISIR Page 3

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 3 | 1-2 | F. ASSET INFORMATION (Q75-Q89) 102 | Print as is. Left justify. |
| 3 | 3-4 | Should Data be Released to State 102 | If Should Data be Released to State? = 1 or blank, print 'YES' 2, print 'NO' Right justify. |
| 4 | 1-2 | STUDENT (AND SPOUSE) | Print as is. Left justify. |
| 4 | 3-4 | Register for Selective Service? 103 | If Selective Service Registration = 1 or blank, print 'YES' 2, print 'NO' Right justify. |
| 5 | 1-2 | Cash, Savings, and Checking 75 | Print Student's Cash, Savings, and Checking. Right justify. |
| 5 | 3-4 | Signed By 104 | If Signed By = A, print 'Applicant' B, print 'Both' Right justify. |
| 6 | 1-2 | Other Real Estate/ Inv. Value 76 | Print Student's Other Real Estate/ Investment Value. Right justify. |
| 6 | 3-4 | Date Application Completed 105 | Print Date Application Completed in MM/DD/CCYY format. |
| 7 | 1-2 | Other Real Estate/ Inv. Debt 77 | Print Student's Other Real Estate/Investment Debt. Right justify. |
| 7 | 3-4 | Preparer's EIN 106 | If Preparer's EIN is reported, print Reported blank, leave blank Right justify. |
| 8 | 1-2 | Business Value 78 | Print Student's Business Value. Right justify. |
| 8 | 3-4 | Preparer's SSN 107 | Print Preparer's social security number. Right justify. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 9 | 1-2 | Business Debt 79 | Print Student's Business Debt. Right justify. |
| 9 | 3-4 | Preparer's Signature 108 | If Preparer's Signature = 1, print 'SIGNED' blank, leave blank Right justify. |
| 10 | 1-2 | Investment Farm Value 80 | Print Student's Investment Farm Value. Right justify. |
| 10 | 3-4 | None | Leave blank. |
| 11 | 1-2 | Investment Farm Debt 81 | Print Student's Investment Farm Debt. Right justify. |
| 11 | 3-4 | None | Leave blank. |
| 12 | 1-2 | PARENTS | Print as is. Left justify. |
| 12 | 3-4 | None | Leave blank. |
| 13 | 1-2 | Age of Older Parent 82 | Print Age of Older Parent. Right justify. |
| 13 | 3-4 | None | Leave blank. |
| 14 | 1-2 | Cash, Savings, and Checking 83 | Print Parents' Cash, Savings, and Checking. Right justify. |
| 14 | 3-4 | None | Leave blank. |
| 15 | 1-2 | Other Real Estate/Inv. Value 84 | Print Parents' Other Real Estate/ Investment Value. Right justify. |
| 15 | 3-4 | None | Leave blank. |
| 16 | 1-2 | Other Real Estate/Inv. Debt 85 | Print Parents' Other Real Estate/Investment Debt. Right justify. |
| 16 | 3-4 | None | Leave blank. |
| 17 | 1-2 | Business Value 86 | Print Parents' Business Value. Right justify. |
| 17 | 3-4 | None | Leave blank. |
| 18 | 1-2 | Business Debt 87 | Print Parents' Business Debt. Right justify. |
| 18 | 3-4 | OFFICE INFORMATION | Print as is. Left justify. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 19 | 1-2 | Investment Farm Value 88 | Print Parents' Investment Farm Value. Right justify. |
| 19 | 3-4 | PIN | If Transaction Type = 0 or 5, print. Else leave blank. Right justify. |
| 20 | 1-2 | Investment Farm Debt 89 | Print Parents' Investment Farm Debt. Right justify. |
| 20 | 3-4 | Formula Type | Print Formula Type. Right justify. |
| 21 | 1-2 | None | Leave blank. |
| 21 | 3-4 | Processed Date | Print Transaction Processed Date in MM/DD/CCYY format. Right justify. |
| 22 | 1-4 | G. RELEASES AND SIGNATURES (Q90-Q108) | Print as is. Left justify. |
| 22 | 5-6 | Application Source | If Application Source Code = 1, print 'ELECTRONICAPP' 2, print 'ELECTRENEWALAPP' 3, print 'ELECHISTCORR' 4, print 'FAFSA EXPRESS' 5, print 'ACT' 6, print 'INET' Right justify. |
| 23 | 1-4 | College #1 House #1 90-91 | Print College Choice #1. If Housing Code College #1 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 23 | 5-6 | Transaction Type | If Transaction Type = 0, print 'EDE INITIAL APP' 1, print 'PAPER APPLICATION' 2, print 'EDE CORRECTION' 3, print 'EDE DUPLICATE REQ' 4, print 'PAPER CORRECTION' 5, print 'EDE RENEWAL APP' Right justify. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 24 | 1-4 | College #2 House #2 <u>92-93</u> | Print College Choice #2. If Housing Code College #2 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 24 | 5-6 | Institution Number Note to Servicers: If you serve more than one of the institutions listed, you will need to refer to the Multiple Institution Flag to determine which schools will need an ISIR printed. | If Electronic Institution Indicator = 1, print College Choice #1 2, print College Choice #2 3, print College Choice #3 4, print College Choice #4 5, print College Choice #5 6, print College Choice #6 Right justify. |
| 25 | 1-4 | College #3 House #3 <u>94-95</u> | Print College Choice #3. If Housing Code College #3 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 25 | 5-6 | None | Print 'Reject Override Codes:'. Left justify. |
| 26 | 1-4 | College #4 House #4 <u>96-97</u> | Print College Choice #4. If Housing Code College #4 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 26 | 5-6 | B G N U W | If Reject Override Code B = Y, print '1' N, print '2' Perform same steps for Reject Override Code G, Reject Override Code N, Reject Override Code U, and Reject Override Code W. Left justify each. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 27 | 1-4 | College #5 House #5 98-99 | Print College Choice #5. If Housing Code College #5 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 27 | 5-6 | None | Print 'Assumption Override Codes:'. Left justify. |
| 28 | 1-4 | College #6 House #6 100-101 | Print College Choice #6. If Housing Code College #6 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Right justify each. |
| 28 | 5-6 | 1 2 3 4 5 6 7 8 | If Assumption Override Code 1 = Y, print '1' N, print '2' Perform same steps for Assumption Override Code 2, Assumption Override Code 3, Assumption Override Code 4, Assumption Override Code 5, Assumption Override Code 6, Assumption Override Code 7 and Assumption Override Code 8 Left justify each. |
| 29 | 1-6 | None | Print '-----'. |
| 30 | 1-2 | FAA INFORMATION | Print as is. Left justify. |
| 30 | 3-4 | Early Analysis Flag | If Early Analysis Flag = 1, print 'YES' blank, leave blank Right justify. |
| 31 | 1-2 | Date ISIR Received | Print Date ISIR Received in MM/DD/CCYY format. Right justify. |
| 31 | 3-4 | Rejects Met: | Print up to 7 2-digit Reject Reason Codes, each separated by a comma. Right justify. |
| 32 | 1-2 | Verification Type | Print Verification Type. Right justify. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-----------------------------|--|
| 32 | 3-4 | Verification Flag | Print Verification Flag. Right justify. |
| 33 | 1-2 | Systems Generated Indicator | Print Systems Generated Indicator. Right justify. |
| 33 | 3-4 | Dependency Override | If Dependency Override Code = 1, print 'YES' 2, print 'NO' blank, leave blank Right justify. |
| 34 | 1-2 | FAA EFC Adjustment Flag | If FAA EFC Adjustment Flag = 1, print 'YES' 2, print 'NO' Right justify. |
| 34 | 3-4 | Duplicate Request | If Duplicate Request Indicator = D, print 'YES' blank, leave blank Right justify. |
| 35 | 1-2 | Date Application Received | Print Date Application Received in MM/DD/CCYY format. |
| 35 | 3-4 | Correction # Applied To | Print Correction Applied Against. Right justify. |
| 36 | 1-2 | Reprocessing Code | Print Reprocessing Code. Right justify. |
| 36 | 3-4 | Transaction Receipt Date | Print Transaction Receipt Date in MM/DD/CCYY format. Right justify. |
| 37 | 1-2 | Pell Paid EFC | If Federal Pell Grant Paid EFC Type = P, print 'PRIMARY' S, print 'SECONDARY' Right justify. |
| 37 | 3-4 | Pell Eligibility Flag | Print Federal Pell Grant Eligibility Flag. Right justify. |
| 37 | 5-6 | Intermediate Values | Print as is. Center. |
| 38 | 1-2 | Primary EFC | Print Primary EFC. Right justify. |
| 38 | 3-4 | Secondary EFC | Print Secondary EFC. Right justify. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|--|
| 38 | 5-6 | TI APA | Print TI: Total Income. Print APA: Asset Protection Allowance. Right justify each. |
| 39 | 1-4 | Mon 1 Mon 7 | Print Primary Alternate Month 1. Print Primary Alternate Month 7. Right justify. |
| 39 | 5-8 | Mon 1 Mon 7 | Print Secondary Alternate Month 1. Print Secondary Alternate Month 7. Right justify. |
| 39 | 9-12 | FTI PCA | Print FTI: FISAP Total Income. Print PCA: Parents' Contribution from Assets. Right justify each. |
| 40 | 1-4 | Mon 2 Mon 8 | Print Primary Alternate Month 2. Print Primary Alternate Month 8. Right justify. |
| 40 | 5-8 | Mon 2 Mon 8 | Print Secondary Alternate Month 2. Print Secondary Alternate Month 8. Right justify. |
| 40 | 9-12 | ATI AAI | Print ATI: Allowances Against Total Income. Print AAI: Adjusted Available Income. Right justify each. |
| 41 | 1-4 | Mon 3 Mon 10 | Print Primary Alternate Month 3. Print Primary Alternate Month 10. Right justify. |
| 41 | 5-8 | Mon 3 Mon 10 | Print Secondary Alternate Month 3. Print Secondary Alternate Month 10. Right justify. |
| 41 | 9-12 | STX TPC | Print STX: State Tax Allowance. Print TPC: Total Parent Contribution. Right justify each. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|--|
| 42 | 1-4 | Mon 4 Mon 11 | Print Primary Alternate Month 4. Print Primary Alternate Month 11. Right justify. |
| 42 | 5-8 | Mon 4 Mon 11 | Print Secondary Alternate Month 4. Print Secondary Alternate Month 11. Right justify. |
| 42 | 9-12 | IPA TSC | Print IPA: Income Protection Allowance. Print TSC: Total Student Contribution. Right justify each. |
| 43 | 1-4 | Mon 5 Mon 12 | Print Primary Alternate Month 5. Print Primary Alternate Month 12. Right justify. |
| 43 | 5-8 | Mon 5 Mon 12 | Print Secondary Alternate Month 5. Print Secondary Alternate Month 12. Right justify. |
| 43 | 9-12 | EA PC | Print EA: Employment Allowance. Print PC: Parents Contribution. Right justify each. |
| 44 | 1-4 | Mon 6 | Print Primary Alternate Month 6. Right justify. |
| 44 | 5-8 | Mon 6 | Print Secondary Alternate Month 6. Right justify. |
| 44 | 9-12 | AI SIC | Print AI: Available Income. Print SIC: Dependent Students' Income Contribution. Right justify each. |
| 45 | 1-8 | None | Leave blank. |
| 45 | 9-12 | DNW CAI | Print DNW: Discretionary Net Worth. Print CAI: Contribution From Available Income. Right justify each. |
| 46 | 9-12 | SCA | Print SCA: Student's Contribution from Assets. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 47 | 1-4 | Auto Zero EFC Flag | If Automatic Zero EFC = Y, print 'YES' blank, print 'NO' Right justify. |
| 47 | 5-8 | None | Leave blank. |
| 47 | 9-12 | STI | Print STI=Student's Total Income. Right justify each. |
| 48 | 1-4 | SNT Flag | If Formula Type = 4-6, print 'YES' 1-3, print 'NO' Right justify. |
| 48 | 5-8 | None | Leave blank. |
| 48 | 9-12 | Subsequent Application Flag | If Subsequent Application Flag = Y, print 'YES' blank, leave blank |
| 49 | N/A | None | Leave blank. |
| 50 | 1-6 | Match Flags: SSN Match SSA Citizenship Indicator INS Match | Print SSN Match. Print SSA Citizenship Indicator. Print INS Match. Right justify each. |
| 50 | 7-10 | SS Match NSLDS Match | Print SS Match. Print NSLDS Match. Right justify each. |
| 50 | 11-12 | None | Leave blank. |
| 51 | 1-2 | None | Leave blank. |
| 51 | 3-6 | INS Verification Number | Print INS Verification Number. Right justify. |
| 51 | 7-8 | None | Leave blank. |
| 51 | 9-12 | SS Registration Flag | Print SS Registration Flag. Right justify. |
| 52 | 1-2 | None | Leave blank. |
| 52 | 3-6 | NSLDS Transaction Number | Print NSLDS Transaction Number. Right justify. |
| 52 | 7-8 | None | Leave blank. |
| 52 | 9-12 | NSLDS Database Results Flag | Print NSLDS Database Results Flag. Right justify. |
| 53 | N/A | None | Leave blank. |

Detail for ISIR Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|---|
| 54 | 1-4 | Comments: | Print up to 20 3-digit comment codes, each separated by a comma. Right justify each. |
| 54 | 5-6 | None | Leave blank |

The following table shows the print specifications for the Certification Page. This page always prints last in the ISIR report. If the NSLDS page is printed, it prints before this page.

Detail for ISIR Page 4

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|--|
| 3 | 1 | READ, SIGN, AND DATE | Print as is. Left justify. |
| 3 | 2 | None | Leave blank. |
| 4 | 1 | None | Print certification text across width of page (see following Sample Output Document - Page 4 of X). Left justify. |
| 4 | 2 | None | Leave blank. |
| 8 | 2 | None | Leave blank. |
| 9 | 1 | Student | Print as is. Left justify. |
| 9 | 2 | None | Print '_____'. Right justify. |
| 9 | 3 | Date | Print as is. Left justify. |
| 9 | 4 | None | Print '_____'. Right justify. |
| 10 | 1 | Spouse | Print as is. Left justify. |
| 10 | 2 | None | Print '_____'. Right justify. |
| 10 | 3 | Date | Print as is. Left justify. |
| 10 | 4 | None | Print '_____'. Right justify. |
| 11 | 1 | Father Stepfather | Print as is. Left justify. |
| 11 | 2 | None | Print '_____'. Right justify. |
| 11 | 3 | Date | Print as is. Left justify. |
| 11 | 4 | None | Print '_____'. Right justify. |
| 12 | 1 | Mother Stepmother | Print as is. Left justify. |

Detail for ISIR Page 4 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|----------------------------------|
| 12 | 2 | None | Print '_____'. Right justify. |
| 12 | 3 | Date | Print as is. Left justify. |
| 12 | 4 | None | Print '_____'. Right justify. |

The following table shows the Summary for ISIR report Comment Page (printed as the first page in the ISIR report) only.

Summary for ISIR **Comment** Page only

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----------|--------|-------------------------|---|
| Last Line | 1 | None | Leave blank. |
| Last Line | 2 | None | Print Trankey in 999-99-9999 XX 99 format. Center. |
| Last Line | 3 | None | Leave blank. |

The following table shows the Summary for all other pages in the ISIR report.

Summary for ISIR pages except for **Comment Page**

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|---|
| 1 | N/A | None | <p>For every page except for Page 1 of XPrint 'Page' Y 'of' X, where Y = current page number and X = number of pages printed.</p> <p>Right justify.</p> |

Sample Output Document

1998-99 Institutional Student Information Record

IMPORTANT: Read ALL information to find out what to do with this Report. *

OMB No.1840-0132

XXXXXXXXXX X XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXX XX 99999

Page 1 of X

FEBRUARY 18, 1998

EFC

Read this letter carefully and review each item on this Institutional Student Information Record (ISIR). You may submit corrections to the information by following the instructions given to you by your Financial Aid Administrator (FAA).

We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on this Institutional Student Information Record (ISIR) and respond to each of the items that we marked with an "h" or an "*". After making all necessary corrections, you and your spouse must return all documentation to your school. Your Financial Aid Administrator (FAA) will receive a new ISIR.

If you need help correcting your ISIR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

999999999 XX 99

1998-99 Institutional Student Information Record

Student ID 999999999 XX 99

A. YOU (THE STUDENT) (Q1-Q22)
 Name XXXXXXXXXX X XXXXXXXXXXXXXXXXXXXX
 Title: XXXXXXXXXXXX
 Address: XXXXXXXXXXXXXXXXXXXXXXXXXXXX
 XXXXXXXXXXXXXXXXXXXX XX 99999
 Social Security Number 999-99-9999
 Date of Birth 99/99/9999
 Permanent Home Phone # (999)999-9999
 State of Legal Residence XX
 Date Became a Legal Res. 99/9999
 Driver's Lic #XXXXXXXXXXXXXXXXXXXX-XX
 Citizenship Sts XXXXXXXXXXXXXXXXXXXX
 Alien Registration Number AXXXXXXXXX
 Marital Status XXXXXXXXXX
 Date of Marital Status 99/9999
 First Bachelor's Degree by 7-1-98 XXX
HS Diploma/GED Received? YES
 Father's Educational Level XXXXXXXXXX
 Mother's Educational Level XXXXXXXXXX

B. YOUR PLANS (Q23-Q37)
 Enrollment Status Summ '98 XXXXXXXXXX
 Enrollment Status Fall '98 XXXXXXXXXX
 Enrollment Status Wint '99 XXXXXXXXXX
 Enrollment Status Spr '99 XXXXXXXXXX
 Enrollment Status Summ '99 XXXXXXXXXX
 Course of Study XXXXXXXXXXXXXXXXXXXX
 Degree/Cert XXXXXXXXXXXXXXXXXXXX
 Date to Complete Program 99/9999
 Yr in Coll in 98-99 XXXXXXXXXXXXXXXXXXXX
 Interested in Student Employment? XXX
 Interested in Student Loans? XXX
 Interested in Parent Loans? XXX
 Attend Same College in 1998-99? XXX
 Monthly VA Benefits 999
 No. of Months VA Benefits Received 99

C. STUDENT STATUS (Q38-Q43)
 Born Before 1-1-75? XXX
 Veteran of U.S. Armed Forces? XXX
 Enrolled Grad/Prof Prog in 98-99? XXX
 Are You Married? XXX
 Orphan or Ward of the Court? XXX
 Have Dependents Other Than Spouse?XXX

STUDENT (AND SPOUSE)
 Number of Family Members 99
 Number in College in 1998-99 9

PARENTS
 Marital Status XXXXXXXXXX
 State of Legal Residence XX
 Date Became a Legal Res. 99/9999
 Number of Family Members 99
 Number in College in 1998-99 9

E. 1997 INCOME & EARNINGS (Q51-Q74)
 STUDENT (AND SPOUSE)
 Type of 1997 Tax Form Used XXXXXXXXX
 Exemptions Claimed 99
 Adjusted Gross Income S999999
 U.S. Income Tax Paid S99999
 Student's Income from Work S999999
 Spouse's Income from Work S999999
 Earned Income Credit S99999
 Social Security Benefits S99999
 Annual AFDC/ADC or TANF S99999
 Child Support Received S99999
 Other Untaxed Income S99999
 Amt from Line 5, Wrksht #3 S99999

PARENTS
 Type of 1997 Tax Form Used XXXXXXXXX
 Exemptions Claimed 99
 Adjusted Gross Income S999999
 U.S. Income Tax Paid S999999
 Father's Income from Work S999999
 Mother's Income from Work S999999
 Earned Income Credit S99999
 Social Security Benefits S99999
 Annual AFDC/ADC or TANF S99999
 Child Support Received S99999
 Other Untaxed Income S99999
 Amt from Line 5, Wrksht #3 S99999

EFC 999999XX
 XXXXXXXXXXXX
 Dependency Status XXXXXXXXXXXX

D. HOUSEHOLD INFORMATION (Q44-Q50)

1998-99 Institutional Student Information Record

Student ID 999999999 XX 99
 Last Name XXXXXXXXXXXXXXXXXXXX

EFC 999999XX
 XXXXXXXXXXXXXXXXXXXX

F. ASSET INFORMATION (075-089)

STUDENT (AND SPOUSE)
 Cash, Savings, and Checking S999999
 Other Real Estate/Inv. Value S999999
 Other Real Estate/Inv. Debt S999999
 Business Value S9999999
 Business Debt S9999999
 Investment Farm Value S9999999
 Investment Farm Debt S9999999

Should Data be Released to State? XXX
 Register for Selective Service? XXX
 Signed By XXXXXXXXXXXX
 Date Application Completed 99/99/9999
 Preparer's EIN XXXXXXXXXXXX
 Preparer's SSN XXXXXXXXXXXX
 Preparer's Signature XXXXXXXX

PARENTS

Age of Older Parent 99
 Cash, Savings, and Checking S999999
 Other Real Est./Inv. Value S9999999
 Other Real Est./Inv. Debt S9999999
 Business Value S9999999
 Business Debt S9999999
 Investment Farm Value S9999999
 Investment Farm Debt S9999999

OFFICE INFORMATION

DRN XXXX
 Formula Type X
 Processed Date 99/99/9999
 Application Source XXXXXXXXXXXXXXXXXXXX
 Transaction Type XXXXXXXXXXXXXXXXXXXX
 Institution Number 999999
 Reject Override Codes:
 BX GX NX UX WX
 Assumption Override Codes:
 19 29 39 49 59 69 79 89

G. RELEASES AND SIGNATURES (090-108)

College #1 999999 House #1 XXXXXXXXXXXX
 College #2 999999 House #2 XXXXXXXXXXXX
 College #3 999999 House #3 XXXXXXXXXXXX
 College #4 999999 House #4 XXXXXXXXXXXX
 College #5 999999 House #5 XXXXXXXXXXXX
 College #6 999999 House #6 XXXXXXXXXXXX

FAA INFORMATION

Date ISIR Received 99/99/9999
 Verification Type 99
 System Generated Indicator X
 FAA EFC Adjustment Flag XXX
 Date Application Received 99/99/9999
 Reprocessing Code 99

Early Analysis Flag XXX
 Rejects Met: 99,99,99,99,99,99,99
 Verification Flag 99
 Dependency Override XXX
 Duplicate Request XXX
 Correction # Applied to 99
 Transaction Receipt Date 99/99/9999

Pell Paid EFC XXXXXXXXXXXX Pell Elig Flag X Intermediate Values
 Primary EFC 99999 Secondary EFC 999999 TI 99999999 APA 999999999
 Mon 1 99999 Mon 7 99999 Mon 1 99999 Mon 7 99999 FTI 99999999 PCA 99999999
 Mon 2 99999 Mon 8 99999 Mon 2 99999 Mon 8 99999 ATI 99999999 AAI 99999999
 Mon 3 99999 Mon 1099999 Mon 3 99999 Mon 1099999 STX 99999999 TPC 99999999
 Mon 4 99999 Mon 1199999 Mon 4 99999 Mon 1199999 IPA 99999999 TSC 99999999
 Mon 5 99999 Mon 1299999 Mon 5 99999 Mon 1299999 EA 99999999 PC 99999999
 Mon 6 99999 Mon 6 99999 AI 99999999 SIC 99999999
 DNW999999999 CAI 99999999
 SCA 99999999
 STI

Auto Zero EFC Flag XXX
 SNT Flag XXX
 Match Flags: SSN X SSA X INS X SS X Subsequent App Flag X
 INS Ver. No. 99999999999999 SS Registration Flag X
 NSLDS Transaction Number XX NSLDS Database Results Flag X
 Comments: 999,999,999,999,999,999,999,999,999,999,999
 999,999,999,999,999,999,999,999,999,999,999

1998-99 Institutional Student Information Record

Student ID 999999999 XX 99 EFC 99999XX
Last Name XXXXXXXXXXXXXXXXXXXX

READ, SIGN, AND DATE

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both. You also certify that:

> you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds;

> you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default;

> you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangement to repay that overpayment;
and

> you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student _____ Date: _____

Spouse _____ Date: _____

Father _____ Date: _____
Stepfather _____

Mother _____ Date: _____
Stepmother _____

Header for NSLDS Financial Aid History

| Row | Column | Report Label | Print Instructions |
|-----|--------|--|--|
| 1 | N/A | None | Print Student's First Name, Middle Initial, and Student's Last Name. Left justify. |
| 2 | N/A | None | Print Student's Current Social Security Number. Left justify. |
| 3 | N/A | 1998-99 Student Aid Report (SAR) | <u>Pre-printed</u> |
| 4 | 1 | Part 1 - Information Summary | <u>Pre-printed</u> |
| 4 | 2 | Processed: (Pre-printed) | Print Transaction Processed Date in MM-DD-YY format. Bold. Match font size with that of 'Processed' report label. Left justify. |
| 5 | N/A | <u>National Student Loan Data System (NSLDS)</u> | <u>Pre-printed</u> |
| 6 | N/A | FINANCIAL AID HISTORY | Pre-printed |

Detail for NSLDS Financial Aid History

| Row | Column | Report Label | Print Instructions |
|-----|--------|-------------------------|--|
| 1 | 1 | None | If NSLDS Overpayments Change Flag = #, print '#' N, leave blank Left justify. Bold. |
| 1 | 1 | Overpayment:: | <u>Pre-printed</u> |
| 1 | 2 | Contact: | <u>Pre-printed</u> |
| 1 | 3 | None | If NSLDS Defaulted Loan Change Flag = #, print '#' N, leave blank Left justify. Bold. |
| 1 | 3-4 | Defaulted Loans: | <u>Defaulted Loans: is pre-printed. After this, print NSLDS Defaulted Loan Flag.</u> <u>Left justify.</u> |
| 1 | 5 | None | If NSLDS Discharged Loan Change Flag = #, print '#' N, leave blank Left justify. |
| 1 | 5-6 | Discharged: | <u>Discharged is pre-printed. After this, print NSLDS Discharged Loan Flag.</u> <u>Left justify.</u> |
| 1 | 7 | None | If NSLDS Loan Satisfactory Repayment Change Flag = #, print '#' N, leave blank Left justify. |
| 1 | 7-8 | Loan Sat. Repayment: | <u>Loan Sat. Repayment is pre-printed. After this, print NSLDS Loan Satisfactory Repayment Flag.</u> <u>Left justify.</u> |
| 1 | 9 | None | If NSLDS Active Bankruptcy Change Flag = #, print '#' N, leave blank Left justify. |
| 1 | 9-10 | Active Bankruptcy: | <u>Active Bankruptcy is pre-printed. After this, print Active Bankruptcy Flag.</u> <u>Left justify.</u> |
| 2 | 1-2 | Pell: | Print NSLDS Pell Overpayment Flag. Right justify. |
| 2 | 3 | None | Print NSLDS Pell Overpayment Contact <u>If Y, print Access NSLDS .</u> Left justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------|---|
| 3 | 1-2 | FSEOG: | Print NSLDS SEOG Overpayment Flag. Right justify. |
| 3 | 3 | None | Print NSLDS SEOG Overpayment Contact If Y, print Access NSLDS . Left justify. |
| 4 | 1-2 | Perkins: | Print NSLDS Perkins Overpayment Flag. Right justify. |
| 4 | 3 | None | Print NSLDS Perkins Overpayment Contact If Y, print Access NSLDS . Left justify. |
| 5 | N/A | None | Print ' _____ ' across width of page. |

[Aggregate Amount for FFELP/Direct Loans Section](#)

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--|--|
| 6 | N/A | None | If NSLDS Aggregate Loan Change Flag = #, print '#' N, leave blank Left justify. Bold. |
| 6 | N/A | Aggregate Amount for FFELP/Direct Loans: | Pre-printed |
| 7 | 1 | Subsidized Loans: | Print as is. Left justify. |
| 7 | 2-3 | Outstanding Principal Bal.: | Print NSLDS Aggregate Subsidized Outstanding Principal Balance in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits If value is N/A, print 'N/A'. Right justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|-----------------------------|---|
| 7 | 4-5 | Pending Disbursements: | Print NSLDS Aggregate Subsidized Pending Disbursement in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |
| 7 | 6-7 | Total: | Print NSLDS Aggregate Subsidized Total in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |
| 8 | 1 | Unsubsidized Loans: | Print as is. Left justify. |
| 8 | 2-3 | Outstanding Principal Bal.: | Print NSLDS Aggregate Unsubsidized Outstanding Principal Balance in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |
| 8 | 4-5 | Pending Disbursements: | Print NSLDS Aggregate Unsubsidized Pending Disbursement in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |
| 8 | 6-7 | Total: | Print NSLDS Aggregate Unsubsidized Total in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|-----------------------------|--|
| 9 | 1 | Consolidated Loans: | Print as is. Left justify. |
| 9 | 2-3 | Outstanding Principal Bal.: | Print NSLDS Aggregate Consolidated Outstanding Principal Balance in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |
| 9 | 6-7 | Total: | Print NSLDS Aggregate Consolidated Total in dollar (\$999,999) format. Do not zero fill if amount is less than 6 digits. <u>If value is N/A, print 'N/A'.</u> Right justify. |

Perkins Loans Section

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|----------------|---|
| 10 | 1 | None | If NSLDS Perkins Loan Change Flag = #, print '#' N, leave blank Left justify. Bold. |
| 10 | 1 | Perkins Loans: | <u>Print</u> as is. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------------------------------|--|
| 11 | 1-2 | Cumulative Loan Amount: | Print NSLDS Perkins Cumulative Disbursement Amount in dollar (\$999,999) format. <u>Do not zero fill if amount is less than 6 digits. If value is N/A, print 'N/A'.</u> Left justify. |
| 11 | 3-4 | Current Year Loan Amount: | Print Perkins Current Year Amount in dollar (\$999,999) format. <u>Do not zero fill if amount is less than 6 digits. If value is N/A, print 'N/A'.</u> Left justify. |
| 12 | 1-2 | First Disbursement Prior to 10/1/92: | Print NSLDS Perkins First Disbursement Prior to 10/1/92?. Left justify. |
| 12 | 3-4 | Expanded Lending Option: | Print NSLDS Perkins Expanded <u>Lending Option</u> Flag. Left justify. |
| 13 | N/A | None | Print ' _____ ' across width of page. |

Pell Payment Data Section

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|---------------------------------|---|
| 14 | 1 | None | If NSLDS Pell Payment Change Flag = #, print '#' N, leave blank Left justify. Bold. |
| 14 | 1 | Batch Year 'Pell Payment Data:' | <u>Pre-printed</u> |

Sort and print Pell Payment information in ascending order by Pell Sequence Number (01 and 02). Print the information for each loan using the following print specifications.

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|---------------|--|
| 15 | 1-2 | Sch. Code: | Print NSLDS Pell 1 School Code <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Right justify. |
| 15 | 3-4 | Tran: | Print NSLDS Pell 1 Transaction Number <u>If blank, leave blank.</u> Right justify. |
| 15 | 5-6 | Sch. Amt: | Print NSLDS Pell 1 Scheduled Amount <u>n dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 15 | 7-8 | Disb. Amt: | Print NSLDS Pell 1 Amount Paid to Date <u>n dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 15 | 9-10 | Rem. Amt:: | Print NSLDS Pell 1 Remaining Amount to Pay <u>n dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 15 | 11-12 | % Elig. Used: | Print NSLDS Pell 1 Percent Scheduled Award Used in 999.99 format <u>f blank, leave blank.</u> Right justify. |
| 16 | 1-2 | As of: | Print NSLDS Pell 1 Last Update Date in MM/DD/YY format <u>f value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|---------------|---|
| 17 | 1-2 | Sch. Code: | Print NSLDS Pell 2 School Code <u>If value is N/A, print 'N/A. If blank, leave blank.</u> Right justify. |
| 17 | 3-4 | Tran: | Print NSLDS Pell 2 Transaction Number <u>If blank, leave blank.</u> Right justify. |
| 17 | 5-6 | Sch. Amt: | Print NSLDS Pell 2 Scheduled Amount <u>in dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 17 | 7-8 | Disb. Amt: | Print NSLDS Pell 2 Amount Paid to Date <u>in dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 17 | 9-10 | Rem. Amt.: | Print NSLDS Pell 2 Remaining Amount to Pay <u>in dollar (\$9999) format. If blank, leave blank. Do not zero fill if numeric amount is less than 4 digits.</u> Right justify. |
| 17 | 11-12 | % Elig. Used: | Print NSLDS Pell 2 Percent Scheduled Award Used in 999.99 format <u>If blank, leave blank.</u> Right justify. |
| 18 | 1-2 | As of: | Print NSLDS Pell 2 Last Update Date in MM/DD/YY format <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------|--|
| 19 | N/A | None | <u>If NSLDS Additional Pell Flag = Y</u> Print 'Access NSLDS for additional Pell data.' Center. Bold. |
| 20 | N/A | None | Print ' _____ ' across width of page. |

Loan Detail Section

*Start the Loan Detail Section at row 20 if NSLDS Additional Pell Flag+N ('Access NSLDS for additional Pell data' message will not print). Start the Loan Detail Section at row 21 if NSLDS Additional Pell Flag = Y ('Access NSLDS for additional Pell data' message will print on row 19). Do not skip any lines before printing or during the printing of the remaining NSLDS Loan Detail data. Follow the specifications below and see the following NSLDS Sample Output Documents for format information.

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|---------------------|----------------------------------|
| * | 1-4 | Loan Detail | Print as is. |
| * | 5 | Loan Amount | Print as is. |
| * | 6 | Loan Begin Date | Print as is. Left Justify |
| * | 7 | Loan End Date | Print as is. Left Justify |
| * | 8 | GA Code | Print as is. |
| * | 9 | School Code | Print as is. |
| * | 10 | Contact | Print as is. |
| * | 11 | <u>Contact Type</u> | Print as is. Left Justify |

Sort and print NSLDS Loan Detail information in ascending order by NSLDS Loan Sequence Number (01 and 1) Repeat the format shown in the following table for each NSLDS loan. Print this information for up to twelve NSLDS loans.

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------|--|
| 21 | 1 | None | <p>If NSLDS Loan Change Flag = #, print '#' N, leave blank</p> <p>Left justify.</p> |
| 21 | 1 | None | <p>If NSLDS Loan Program Code =</p> <p>CL , print 'FFEL Consolidated' DU, print 'National Defense Loan' D1, print 'Direct Stafford Subsidized' D2, print 'Direct Stafford Unsubsidized' D4, print 'Direct PLUS' D5, print 'Direct Consolidated Unsubsid' D6, print 'Direct Consolidated Subsid' D7, print 'Direct PLUS Consolidated' EU, print 'Perkins Expanded Lending Opt' FI, print 'Federal Insured Student Loan (FISL)' IC, print 'Income Contingent Loan (ICL)' NU, print 'NDSL' PL, print 'FFEL Plus' PU, print 'Federal Perkins' RF, print 'FFEL Refinanced' SF, print 'FFEL Stafford Subsidized' SU, print 'FFEL Stafford Unsubsidized' SL, print 'Supplemental Loan (SLS)' SN, Print 'FFEL Stafford Non-Subsidized' blank, leave blank</p> <p>Left justify.</p> |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------|--|
| 21 | 5 | None | Print NSLDS Loan Net Amount in dollar (\$99999) format. Do not zero fill if amount is less than <u>5</u> digits. <u>If blank, leave blank.</u> Right justify. |
| 21 | 6 | None | Print NSLDS Loan Begin Date in MM/DD/YY format <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify. |
| 21 | 7 | None | Print NSLDS Loan End Date in MM/DD/YY format <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify. |
| 21 | 8 | None | Print NSLDS Loan GA Code in 999 format <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify |
| 21 | 9 | None | Print NSLDS Loan School Code <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Right justify. |
| 21 | 10 | None | Print NSLDS Loan Contact Code <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Right justify. |
| 21 | 11 | None | Print NSLDS Loan <u>Contact Type</u> . <u>If value is N/A, print 'N/A'.</u> Left justify. |
| 22 | 1-2 | Status Code | Print NSLDS Loan Current Status Code <u>If blank, leave blank.</u> Left justify. |

Detail for NSLDS Financial Aid History (Continued)

| Row | Column | Report Label | Print Instructions |
|-----|--------|-------------------------|---|
| 22 | 3-4 | as of | Print NSLDS Loan Current Status Date in MM/DD/YY format. <u>If blank, leave blank.</u> Left justify. |
| 23 | 1-2 | <u>Outstanding Bal.</u> | Print NSLDS Loan Outstanding Principal Balance in dollar (\$99999) format. Do not zero fill if amount is less than <u>5</u> digits. <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Right justify. |
| 23 | 3-4 | <u>as of</u> | Print NSLDS Loan Outstanding Principal Balance Date in MM/DD/YY format. <u>If value is N/A, print 'N/A'. If blank, leave blank.</u> Left justify. |

Summary for NSLDS Financial Aid History

| Row | Column | Report Label | Print Instructions |
|-----|--------|--------------|--|
| 1 | N/A | None | If <u>NSLDS Additional Loans Flag = Y</u> print 'Access NSLDS for additional loan records'. Center. |
| 2 | 1 | None | Leave blank. |
| 2 | 2 | None | Print Trankey. Right justify. |

Sample Output Document

The NSLDS sample output documents are located on the next page. The first sample document shows the data that is pre-printed on the NSLDS page. The second sample document shows a complete NSLDS page (with pre-printed data and system-generated information).

1998-99 Student Aid Report (SAR)

Part 1 - Information Summary

Processed:

National Student Loan Data System (NSLDS)

FINANCIAL AID HISTORY

Overpayment: Contact: Defaulted Loans: Y Discharged: Loan Sat. Repayment: Active Bankruptcy:

Aggregate Amount for FFELP/Direct Loans:

Perkins Loans:

1998-99 Pell Payment Data:

| Loan Detail: | Loan | Loan Begin | Loan End | GA | School | Contact |
|----------------|--------|------------|----------|------|--------|-------------|
| <u>Contact</u> | Amount | Date | Date | Code | Code | <u>Type</u> |

John B. Student
123-45-6789

1998-99 Student Aid Report (SAR)

Part 1 - Information Summary

Processed: 03-17-99

National Student Loan Data System (NSLDS)

FINANCIAL AID HISTORY

#Overpayment: Contact: #Defaulted Loans: Y #Discharged: Y #Loan Sat. Repayment: Y #Active

Bankruptcy:

Pell: Y Access NSLDS
FSEOG: Y 12345678
Perkins: Y 12345678

#Aggregate Amount for FFELP/Direct Loans:

Subsidized Loans: Outstanding Principal Bal.: \$123,456 Pending Disbursements: \$123,456
Total: \$123,456 Unsubsidized Loans: Outstanding Principal Bal.: \$123,456 Pending Disbursements: \$123,456
Total: \$123,456 Consolidated Loans Outstanding Principal Bal.: \$123,456
Total: \$123,456

#Perkins Loans:

Cumulative Loan Amount \$123,456 Current Year Loan Amount: \$123,456
First Disbursement Prior to 10/1/92: Y Expanded Lending Option: Y

#1998-99 Pell Payment Data:

Sch. Code: 12345678 Tran: 03 Sch. Amt: \$2470 Disb. Amt: \$1270 Rem. Amt: \$1200 %Sch. Used: 100.00
As of: 09/03/97
Sch. Code: 12345678 Tran: 03 Sch. Amt: \$2470 Disb. Amt: \$1270 Rem. Amt: \$1200 %Sch. Used: 100.00
As of: 01/15/98

Access NSLDS for additional Pell data.

Loan Detail:

| | Amount | Loan Begin Date | Loan End Date | GA Code | School Code | Contact | Contact Type | |
|---|-----------|-----------------|---------------|---------|-------------|----------|--------------|-----|
| #Direct Stafford Status Code DT as of 09/01/96 Outstanding Bal. \$10,000 as of 02/01/96 | \$ 10,000 | N/A | N/A | | 555 | 00132900 | 555 | EDR |
| #Stafford Status Code DL as of 01/01/96 Outstanding Bal. \$ 109 as of 02/01/96 | \$ 1,043 | 09/01/91 | 01/01/92 | | 705 | 00132300 | 705 | GA |
| #Supplemental Loan (SLS) Status Code DU as of 05/01/96 Outstanding Bal. \$ 0 as of 02/02/94 | \$ 961 | 01/01/87 | 04/01/88 | | 701 | 00132600 | 701 | N/A |
| #Stafford Unsubsidized Status Code DB as of 05/01/97 Outstanding Bal. \$ 10,000 as of 02/02/96 | \$ 1,500 | N/A | N/A | | 555 | 00132700 | 555 | EDR |
| #Perkins Expanded Lending Option Status Code DU as of 01/05/95 Outstanding Bal. \$ 4,400 as of 01/01/94 | \$ 7,000 | 09/02/92 | 06/02/93 | | N/A | 00132100 | 132100 | SCH |
| #Consolidated Status Code DL as of 01/06/93 Outstanding Bal. \$ 12,000 as of 01/01/94 | \$ 60,000 | 01/01/93 | 01/01/96 | | 701 | 00132100 | 701 | N/A |
| #National Direct Student Loan Status Code DB as of 09/01/94 Outstanding Bal. \$ 300 as of 02/01/96 | \$ 1,500 | 01/01/92 | 09/26/95 | | N/A | 00132500 | 132500 | N/A |
| #Stafford Status Code RP as of 02/01/95 Outstanding Bal. \$ 700 as of 02/01/96 | \$ 800 | 01/04/92 | 12/01/92 | | 701 | 00132800 | 300 | N/A |
| #Direct Stafford Status Code FB as of 09/01/94 Outstanding Bal. \$ 65,200 as of 02/02/96 | \$ 10,000 | 01/01/96 | 01/01/97 | | N/A | 00132600 | 100 | N/A |
| #Stafford Unsubsidized Status Code ID as of 04/01/94 Outstanding Bal. \$ 588 as of 09/02/94 | \$ 916 | 09/01/87 | 06/01/88 | | 701 | 00132100 | 830906 | LEN |
| #Direct Stafford Unsubsidized Status Code DA as of 01/05/95 Outstanding Bal. N/A as of N/A | \$ 996 | 04/01/96 | 07/01/97 | | N/A | 00132100 | 200 | N/A |
| #Direct Stafford Status Code ID as of 09/06/96 Outstanding Bal. \$ 913 as of 02/03/96 | \$ 1,400 | 01/01/96 | 01/01/97 | | N/A | 00132700 | 100 | N/A |

Access NSLDS for additional loan records.

123-45-6789 ST 01

Header for Renewal Application

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|---|
| 1 | 1 | None | <p>Print the following at the top of Page 1 of X only: ‘RENEWAL APPLICATION FOR FEDERAL STUDENT AID’ Batch Year ‘SCHOOL YEAR’.</p> <p>Left justify.</p> |
| 1 | 2 | None | <p>Print the following at the top of every page except for Page 1 of X: Batch Year ‘RENEWAL FREE APPLICATION FOR FEDERAL STUDENT AID’.</p> <p>Center.</p> |
| 1 | 3 | None | <p>Print ‘Page Y’ of X, where Y = current page number and X = number of pages printed.</p> <p>Right justify.</p> |
| 2 | 3 | OMB No. | <p><u>ON THE HEADER OF THE FIRST PAGE ONLY</u> Print OMB Number in XXXX-XXXX format.</p> <p>Right justify.</p> |

Detail for Renewal Application Page 1

| Row | Column | Report Label FAFSA # | Print Instructions |
|-------|--------|-------------------------|---|
| 1 | 1 | None | Reserved for Header. Left justify. |
| 1 | 2 | None | Print comment text (see following Sample Output Document - Page 1 of 5). Left justify. |
| 2 | 1 | None | Reserved for Header. |
| 2 | 2 | None | Reserved for comment text. |
| 3 | 1 | None | Reserved for Header. |
| 3 | 2 | None | Reserved for comment text. |
| 4 | 1 | None | Leave blank. |
| 4 | 2 | None | Reserved for comment text. |
| 5 | 1 | None | Leave blank. |
| 5 | 2 | None | Reserved for comment text. |
| 6 | 1 | None | Leave blank. |
| 6 | 2 | None | Reserved for comment text. |
| 7 | 1 | None | Print the Student's First Name, Middle Initial, and Student's Last Name. Right justify each. |
| 7 | 2 | None | Reserved for comment text. |
| 8 | 1 | None | Print Permanent Mailing Address. Right justify. |
| 8-22 | 2 | None | Reserved for comment text. |
| 9-23 | 1 | None | Leave blank. |
| 23 | 2 | None | Leave blank. |
| 24-25 | N/A | | Print comment text (see following Sample Output Document - Page 1 of X). Left justify. |
| 26 | 1 | None | Leave blank. |
| 26 | 2 | None | Leave blank. |
| 26 | 3 | None | Leave blank. |
| 27 | 1 | Institution Number | Print 'Institution Number:' Assumed Institution Number. Left justify. |
| 27 | 2 | None | Leave blank. |
| 28 | 1 | None | Print Assumed Institution Name. Left justify. |
| 28 | 3 | None | Print Original Social Security Number and Name ID. Separate fields with a space. Center. |
| 29 | N/A | None | Print dash (-) across width of page. |
| 30 | N/A | None | Print comment text (see following Sample Output Document - Page 1 of X). Left justify. |
| 31 | 1 | None | Reserved for comment text from line 30. |

Detail for Renewal Application Page 1 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------------------|---|
| 31 | 2 | None | Print 'Our' Batch Year-1'Records'. Left justify. |
| 31 | 3 | None | Print 'Enter Correct Data'. Left justify. |
| 32 | 1 | None | Leave blank. |
| 32 | 2 | None | Print 'Indicate'. Left justify. |
| 32 | 3 | None | Print 'for' Batch Year. Left justify. |
| 33 | 1 | Section A. YOU (THE STUDENT). | Print as is. Left justify. |
| 33 | 2 | None | Leave blank. |
| 33 | 3 | None | Leave blank. |
| 34 | 1-2 | 1. Last Name | Print Student's Last Name. Left justify. |
| 34 | 3 | None | Print '_____', Right justify. |
| 35 | 1-2 | 2. First Name | Print Student's First Name. Left justify. |
| 35 | 3 | None | Print '_____', Right justify. |
| 36 | 1-2 | 3. Middle Initial | Print Middle Initial. Left justify. |
| 36 | 3 | None | Print '_____', Right justify. |
| 37 | 1-2 | 4. Permanent St. Address | Print Permanent Mailing Address. Left justify. |
| 37 | 3 | None | Print '_____', Right justify. |
| 38 | 1-2 | 5. City | Print Student's Permanent City. Left justify. |
| 38 | 3 | None | Print '_____', Right justify. |

Detail for Renewal Application Page 1 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--------------------------------------|---|
| 39 | 1-2 | 6. State Abbreviation 6 | Print Student's Permanent State. Left justify. |
| 39 | 3 | None | Print ' _____ ' Right justify. |
| 40 | 1-2 | 7. ZIP Code 7 | Print Student's Permanent Zip Code. Left justify. |
| 40 | 3 | None | Print ' _____ ' Right justify. |
| 41 | 1-2 | 8. Social Security Number 8 | Print Student's Current Social Security Number in 999-99-9999 format. Left justify. |
| 41 | 3 | None | Print ' _____ ' Right justify. |
| 42 | 1-2 | 9. Date of Birth 9 | Print Student's Date of Birth in MONTH DD, CCYY format. Left justify. |
| 42 | 3 | None | Print ' _____ ' Right justify. |
| 44 | 1-2 | 10. Perm. Home Phone Number 10 | Print Student's Permanent Phone Number in (999) 999-9999 format. Left justify. |
| 44 | 3 | None | Print ' _____ ' Right justify. |
| 45 | 1-2 | 11. State of Legal Residence 11 | Print Student's State of Legal Residence. <u>If blank, leave blank.</u> Left justify. |
| 45 | 3 | None | Print ' _____ ' Right justify. |
| 46 | 1-2 | 12. Date Legal Resident 12 | Print Student's Legal Residence Date in MONTH ,CCYY format. Left justify. |
| 46 | 3 | None | Print ' _____ ' Right justify. |
| 47 | 1-2 | 13. Driver's License Number 13-14 | Print Student's Driver's License Number in XXXXXXXXXX format. Left justify. |

Detail for Renewal Application Page 1 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 47 | 3 | None | Print ' _____ ' Right justify. |
| 48 | 1-2 | 14. Driver's License State Abr 13-14 | Print Student's Driver's License State Code in XX format. Left justify. |
| 48 | 3 | None | Print ' _____ ' Right justify. |
| 49 | 1-2 | 15. Citizenship Status 15-16 | If Student's Citizenship Status = 1, print 'U.S. CITIZEN' 2, print 'ELIGIBLE NONCITIZEN' 3, print 'NOT ELIGIBLE' Left justify. |
| 49 | 3 | None | Print ' _____ ' Right justify. |
| 50 | 1-2 | 16. Alien Registration Number 15-16 | Print 'A' Student's Alien Registration Number. Left justify. |
| 50 | 3 | None | Print ' _____ ' Right justify. |
| 51 | 1-2 | 17. Marital Status 17 | If Student's Marital Status = 1, print 'UNMARRIED' 2, print 'MARRIED' 3, print 'SEPARATED' Left justify. |
| 51 | 3 | None | Print ' _____ ' Right justify. |
| 52 | 1-2 | 18. Date of Marital Status | Print Student's Marital Status Date in MONTH CCYY format. |
| 52 | 3 | None | Print ' _____ ' Right justify. |
| 53 | 1-2 | 19. FIRST BACHELOR'S DEGREE BY 7-1- 1998 | Print '-->' across width of column. |
| 53 | 3 | None | Print 'Yes [] No []'. |
| 57 | 1-2 | 20. HS Diploma/GED Received? | If HS Diploma/GED Received = 1, print 'YES' 2, print 'NO' Left justify. |

Detail for Renewal Application Page 1 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 57 | 3 | None | Print 'Yes [] No []' Right justify. |
| 58 | 1-2 | <u>21</u> . Father's Educational Level <u>21</u> | If Father's Highest Grade Level Completed = 1, print 'ELEMENTARY' 2, print 'HIGH SCHOOL' 3, print 'COLLEGE' 4, print 'UNKNOWN' Left justify. |
| 58 | 3 | None | Print '_____ Right justify. |
| 59 | 1-2 | <u>22</u> . Mother's Educational Level <u>22</u> | If Mother's Highest Grade Level Completed = 1, print 'ELEMENTARY' 2, print 'HIGH SCHOOL' 3, print 'COLLEGE' 4, print 'UNKNOWN' Left justify. |
| 59 | 3 | None | Print '_____ Right justify. |

Detail for Renewal Application Page 2

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 1 | N/A | None | Print comment text (see following Sample Output Document - Page 2 of X). Left justify. |
| 2 | 1 | None | Reserved for comment text from line 1 . |
| 2 | 2 | None | Print 'Our' Batch Year-1' Records'. Left justify. |
| 2 | 3 | None | Print 'Enter Correct Data'. Left justify. |
| 3 | 1 | None | Leave blank. |
| 3 | 2 | None | Print 'Indicate'. Left justify. |
| 3 | 3 | None | Print 'for' Batch Year. Left justify. |
| 4 | 1 | Section B. YOUR PLANS | Print as is. Left justify. |
| 4 | 2-3 | None | Leave blank. |
| 5 | 1-2 | <u>23</u> . Enroll. Status for Summer <u>98</u> <u>23</u> | If Enrollment Plan for Summer <u>98</u> = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '1/2 TIME' 4, print 'LESS 1/2' 5, print 'NOT ENROL' Left justify. |
| 5 | 3 | None | Print ' _____', Right justify. |
| 6 | 1-2 | <u>24</u> . Enroll. Status for Fall <u>98</u> <u>24</u> | If Enrollment Plan for Fall <u>98</u> = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '1/2 TIME' 4, print 'LESS 1/2' 5, print 'NOT ENROL' Left justify. |
| 6 | 3 | None | Print ' _____', Right justify. |
| 7 | 1-2 | <u>25</u> . Enroll. Status for Win. <u>98-99</u> 25 | If Enrollment Plan for Winter <u>98-99</u> = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '1/2 TIME' 4, print 'LESS 1/2' 5, print 'NOT ENROL' Left justify. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 7 | 3 | None | Print ' _____ ', Right justify. |
| 8 | 1-2 | <u>26</u> Enroll. Status for Spring <u>99</u> <u>26</u> | If Enrollment Plan for Spring <u>99</u> = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '½ TIME' 4, print 'LESS ½' 5, print 'NOT ENROL' Left justify. |
| 8 | 3 | None | Print ' _____ ', Right justify. |
| 9 | 1-2 | <u>27</u> Enroll. Status for Summer <u>99</u> <u>27</u> | If Enrollment Plan for Summer <u>99</u> = 1, print 'FULL TIME' 2, print '3/4 TIME' 3, print '½ TIME' 4, print 'LESS ½' 5, print 'NOT ENROL' Left justify. |
| 9 | 3 | None | Print ' _____ ', Right justify. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 10 | 1-2 | <p><u>28</u>. Course of Study</p> <p><u>28</u></p> | <p>If Course of Study =</p> <p>01, print 'AGRICULTURE'</p> <p>02, print 'ARCHITECTURE'</p> <p>03, print 'BIOSCIENCE'</p> <p>04, print 'BUSINESS'</p> <p>05, print 'COMMUNICATIONS'</p> <p>06, print 'COMPUTER SCIENCE'</p> <p>07, print 'EDUCATION'</p> <p>08, print 'ENGINEERING'</p> <p>09, print 'ENGLISH LANG/LIT'</p> <p>10, print 'PERFORMING ARTS'</p> <p>11, print 'FOREIGN LANG/LIT'</p> <p>12, print 'HEALTH PROF'</p> <p>13, print 'HOME ECONOMICS'</p> <p>14, print 'LAW'</p> <p>15, print 'LIBERAL ARTS'</p> <p>16, print 'LIBRARY SCIENCE'</p> <p>17, print 'MATH'</p> <p>18, print 'NURSING'</p> <p>19, print 'PERSONAL SERV'</p> <p>20, print 'PHILOSOPHY'</p> <p>21, print 'PHYSICAL SCIENCES'</p> <p>22, print 'SOCIAL SCIENCES'</p> <p>23, print 'PSYCHOLOGY'</p> <p>24, print 'THEOLOGY'</p> <p>25, print 'VO-TECH'</p> <p>26, print 'WILDLIFE'</p> <p>27, print 'OTHER/UNDEC'</p> <p>Left justify.</p> |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 10 | 3 | None | Print ' _____' Right justify. |
| 11 | 1-2 | 29 . Type of Degree/Certificate 29 | If Degree/Certificate = 1, print 'CERT/DIPL < 2 YRS' 2, print 'CERT/DIPL > 2 YRS' 3, print 'ASSOCIATE' 4, print '1ST BA' 5, print '2ND BA' 6, print 'TEACHING' 7, print 'GRAD/PROF' 8, print 'OTHER' blank, leave blank Left justify. |
| 11 | 3 | None | Print ' _____' Right justify. |
| 12 | 1-2 | 30 . Date Expect to Receive Degree 30 | Print Date Expected to Complete Program in MM/CCYY format. Left justify. |
| 12 | 3 | None | Print ' _____' Right justify. |
| 13 | 1-2 | 31 . GRADE LEVEL IN COLLEGE IN 98-99 31 | Print '-->' across width of column. |
| 13 | 3 | None | Print ' _____' Right justify. |
| 14 | 1-2 | 32 . Interested in Employment? 32 | If Interested in Student Employment? = 1, print 'YES' 2, print 'NO' blank, leave blank Left justify. |
| 14 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 15 | 1-2 | 33 . Interested in Student Loans? 33 | If Interested in Student Loans? = 1, print 'YES' 2, print 'NO' blank, leave blank Left justify. |
| 15 | 3 | None | Print 'Yes [] No []'. Right justify. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 16 | 1-2 | 34 . Interested in Parent Loans? 34 | If Interested in Parent Loans for Students? = 1, print 'YES' 2, print 'NO' blank, leave blank Left justify. |
| 16 | 3 | None | Print 'Yes [] No []' Right justify. |
| 17 | 1-2 | 35 . ATTEND SAME COLLEGE IN 98-99 ? 35 | Print ' -- >' across width of column. |
| 17 | 3 | None | Print ' _____ ' Right justify. |
| 18 | 1-2 | 36 . Monthly VA Benefits Amount 36 | Print Monthly Veterans Education Benefits in dollar format. Left justify. |
| 18 | 3 | None | Print '\$ _____ ' Right justify. |
| 19 | 1-2 | 37 . How Many Months Rec VA Benefits? 37 | Print No. of Months Veterans Education Benefits Received. Left justify. |
| 19 | 3 | None | Print ' _____ ' Right justify. |
| 20 | 1-3 | None | Leave blank. |
| 21 | 1 | Section C . STUDENT STATUS | Print as is. Left justify. |
| 21 | 2-3 | None | Leave blank. |
| 22 | 1-2 | 38 . Born Before 1-1- 1975 ? 38 | If Born Before 1-1- 75 ? = 1, print 'YES' 2, print 'NO' |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 22 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 23 | 1-2 | 39 . Veteran of U.S. Armed Forces? 39 | If Veteran of U.S. Armed Forces? = 1, print 'YES' 2, print 'NO' Left justify. |
| 23 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 24 | 1-2 | 40 . Enrolled in Grad Prog in 98-99 ? 40 | If Graduate/Professional Student in 998-99 = 1, print 'YES' 2, print 'NO' Left justify. |
| 24 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 25 | 1-2 | 41 . Are You Married? 41 | If Is Student Married? = 1, print 'YES' 2, print 'NO' Left justify. |
| 25 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 26 | 1-2 | 42 . Orphan or Ward of the Court? 42 | If Orphan or Ward of Court? = 1, print 'YES' 2, print 'NO' Left justify. |
| 26 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 27 | 1-2 | 43 . Dependents Other Than Spouse? 43 | If Have Legal Dependents Other than Spouse = 1, print 'YES' 2, print. 'NO' Left justify. |
| 27 | 3 | None | Print 'Yes [] No []'. Right justify. |
| 28 | 1-3 | None | Leave blank. |
| 29 | 1 | Section D . HOUSEHOLD INFORMATION | Print as is. Left justify. |
| 29 | 2-3 | None | Leave blank. |
| 30 | 1 | STUDENT (AND SPOUSE) | Print as is. Left justify. Indent. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 30 | 2-3 | None | Leave blank. |
| 31 | 1-2 | 44 . Number of Family Members 44 | Print Student's Number of Family Members. Left justify. |
| 31 | 3 | None | Print '_____ Right justify. |
| 32 | 1-2 | 45 . Number in College in 1998-99 45 | Print Student's Number in College 1998-99 . Left justify. |
| 32 | 3 | None | Print '_____ Right justify. |
| 33 | 1 | PARENTS (You may be able to skip this section) | Print as is. Left justify. Indent. |
| 33 | 2-3 | None | Leave blank. |
| 34 | 1-2 | 46 . Marital Status 46 | If Parents' Marital Status = 1, print 'SINGLE'. 2, print 'MARRIED' 3, print 'SEPARATED' 4, print 'DIVORCED' 5, print 'WIDOWED' Left justify. |
| 34 | 3 | None | Print '_____ Right justify. |
| 35 | 1-2 | 47 . State of Legal Residence 47 | Print Parents' State of Legal Residence. Left justify. |
| 35 | 3 | None | Print '_____ Right justify. |
| 36 | 1-2 | 48 . Date Became Legal Residents 48 | Print Parents' Legal Residence Date in MONTH ,CCYY format. Left justify. |
| 36 | 3 | None | Print '_____ Right justify. |
| 37 | 1-2 | 49 . Number of Family Members 49 | Print Parents' Number of Family Members. Left justify. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 37 | 3 | None | Print ' _____ ' Right justify. |
| 38 | 1-2 | 50 . Number in College in 1998-99 50 | Print Parents' Number in College in 1998-99 . Left justify. |
| 38 | 3 | None | Print ' _____ ' Right justify. |
| 39 | 1-3 | None | Leave blank. |
| 40 | 1 | Section E . 1997 INCOME, EARNINGS, & BENEFITS | Print as is. Left justify. |
| 40 | 2-3 | None | Leave blank. |
| 41 | 1 | STUDENT (AND SPOUSE) | Print as is. Left justify. Indent. |
| 41 | 2-3 | None | Leave blank. |
| 42 | 1-2 | 51 . Type of 1997 Tax Form Used 51 | If Student's Type of 1997 Tax Form Used = 1, print 'COMPLETED 1040A' 2, print 'COMPLETED 1040' 3, print 'ESTIMATED 1040A' 4, print 'ESTIMATED 1040' 5, print 'NOT FILED' Left justify. |
| 42 | 3 | None | Print ' _____ ' Right justify. |
| 43 | 1-2 | 52 . Exemptions Claimed 52 | Print Student's Exemptions Claimed. Left justify. |
| 43 | 3 | None | Print ' _____ ' Right justify. |
| 44 | 1-2 | 53 . ADJUSTED GROSS INCOME 53 | Print ' -->' across width of column 2. |
| 44 | 3 | None | Print '\$ _____ ' Right justify. |
| 45 | 1-2 | 54 . U.S. INCOME TAX PAID 54 | Print ' -->' across width of column 2. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 45 | 3 | None | Print '\$ _____', Right justify. |
| 46 | 1-2 | 55 . STUDENT'S INC EARNED FROM WORK 55 | Print ' -->' across width of column 2. |
| 46 | 3 | None | Print '\$ _____', Right justify. |
| 47 | 1-2 | 56 . SPOUSE'S INC EARNED FROM WORK 56 | Print ' -->' across width of column. |
| 47 | 3 | None | Print '\$ _____', Right justify. |
| 48 | 1-2 | 57 . EARNED INCOME CREDIT 57 | Print ' -->' across width of column 2. |
| 48 | 3 | None | Print '\$ _____', Right justify. |
| 49 | 1-2 | 58 . Annual Soc. Sec. Benefits 58 | Print Student's Annual Social Security Benefits in dollar format. Left justify. |
| 49 | 3 | None | Print '\$ _____', Right justify. |
| 50 | 1-2 | 59 . Annual AFDC/ADC or TANF 59 | Print Student's Annual AFDC/ADC or TANF in dollar format. Left justify. |
| 50 | 3 | None | Print '\$ _____', Right justify. |
| 51 | 1-2 | 60 . Annual Child Support Received 60 | Print Student's Annual Child Support Received. Left justify. |

Detail for Renewal Application Page 2 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|--------------|--------|--|---|
| 51 | 3 | None | Print '\$ _____', Right justify. |
| 52 | 1-2 | 61 . OTHER UNTAXED INCOME 61 | Print ' -->' across width of column 2. |
| 52 | 3 | None | Print '\$ _____', Right justify. |
| 53 | 1-2 | 62 . AMOUNT FROM LINE 5, WKSHEET #3 62 | Use gray fill for 'AMOUNT FROM LINE 5, WKSHEET #3'. Print ' -->' across width of column 2 Left justify. |
| 53 | 3 | None | Print '\$ _____', Right justify. |
| 54 | 1 | PARENTS (You may be able to skip this section) | Print as is. Left justify. Indent. |
| 54 | 2-3 | None | Leave blank. |
| 55 | 1-2 | 63 . Type of 1997 Tax Form Used 63 | If Parents' Type of 1997 Tax Form Used = 1, print 'COMPLETED 1040A' 2, print 'COMPLETED 1040' 3, print 'ESTIMATED 1040A' 4, print 'ESTIMATED 1040' 5, print 'NOT FILED' Left justify. |
| 55 | 3 | None | Print ' _____', Right justify. |
| 56 | 1-2 | 64 . Exemptions Claimed 64 | Print Parents' Exemptions Claimed. Left justify. |
| 56 | 3 | None | Print ' _____', Right justify. |
| Last Line | 1-2 | None | Leave blank. |
| Last Line | 3 | None | Print Original Social Security Number and Name ID. Separate fields with a space. Center. |

Detail for Renewal Application Page 3

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|---|
| 1 | N/A | None | Print comment text (see following Sample Output Document - Page 2 of X). Left justify. |
| 2 | 1 | None | Reserved for comment text from line 1. |
| 2 | 2 | None | Print 'Our Batch Year-1 Records' Left justify. |
| 2 | 3 | None | Print 'Enter Correct Data'. Left justify. |
| 3 | 1 | None | Leave blank. |
| 3 | 2 | None | Print 'Indicate'. Left justify. |
| 3 | 3 | None | Print 'for Batch Year'. Left justify. |
| 4 | 1-2 | 65. ADJUSTED GROSS INCOME 65 | Print ' -->' across width of column 2. |
| 4 | 3 | None | Print '\$ _____', Right justify. |
| 5 | 1-2 | 66. U.S. INCOME TAX PAID 66 | Print ' -->' across width of column 2. |
| 5 | 3 | None | Print '\$ _____', Right justify. |
| 6 | 1-2 | 67. FATHER'S INC EARNED FROM WORK 67 | Print ' -->' across width of column 2. |
| 6 | 3 | None | Print '\$ _____', Right justify. |
| 7 | 1-2 | 68. MOTHER'S INC EARNED FROM WORK 68 | Print ' -->' across width of column 2. |
| 7 | 3 | None | Print '\$ _____', Right justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 8 | 1-2 | 69 . EARNED INCOME CREDIT | Print ‘ -->’ across width of column 2. |
| 8 | 3 | 69 None | Print ‘\$ _____’ Right justify. |
| 9 | 1-2 | 70 . Annual Soc. Sec. Benefits | Print Student’s Annual Social Security Benefits in dollar format. Left justify. |
| 9 | 3 | 70 None | Print ‘\$ _____’ Right justify. |
| 10 | 1-2 | 71 . Annual AFDC/ADC or TANF | Print Annual AFDC/ADC or TANF in dollar format. Left justify. |
| 10 | 3 | 71 None | Print ‘\$ _____’ Right justify. |
| 11 | 1-2 | 72 . Annual Child Support Received | Print Student’s Annual Child Support Received. Left justify. |
| 11 | 3 | 72 None | Print ‘\$ _____’ Right justify. |
| 12 | 1-2 | 73 . OTHER UNTAXED INCOME | |
| 12 | 3 | 73 None | Print ‘\$ _____’ Right justify. |
| 13 | 1-2 | 74 . AMOUNT FROM LINE 5, WKSHEET #3 | Use gray fill for ‘AMOUNT FROM LINE 5, WKSHEET #3’. Print ‘ -->’ across width of column 2. Left justify. |
| 13 | 3 | 74 None | Print ‘\$ _____’ Right justify. |
| 14 | 1-3 | None | Leave blank. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 15 | 1 | Section F . ASSET INFORMATION | Print as is. Left justify. |
| 15 | 2-3 | None | Leave blank. |
| 16 | 1 | STUDENT (AND SPOUSE) | Print as is. Left justify. Indent. |
| 16 | 2-3 | None | Leave blank. |
| 17 | 1-2 | 75 . CASH, SAVINGS, AND CHECKING 75 | Print ' -->' across width of column 2. |
| 17 | 3 | None | Print '\$ _____' Right justify. |
| 18 | 1-2 | 76 . Other Real Estate/Inv Value 76 | Print Student's Other Real Estate/ Investment Value. Left justify. |
| 18 | 3 | None | Print '\$ _____' Right justify. |
| 19 | 1-2 | 77 . Other Real Estate/Inv Debt 77 | Print Student's Other Real Estate/Investment Debt. Left justify. |
| 19 | 3 | None | Print '\$ _____' Right justify. |
| 20 | 1-2 | 78 . Business Value 78 | Print Student's Business Value. Left justify. |
| 20 | 3 | None | Print '\$ _____' Right justify. |
| 21 | 1-2 | 79 . Business Debt 79 | Print Student's Business Debt.. Left justify. |
| 21 | 3 | None | Print '\$ _____' Right justify. |
| 22 | 1-2 | 80 . Investment Farm Value 80 | Print Student's Investment Farm Value. Left justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 22 | 3 | None | Print '\$ _____' Right justify. |
| 23 | 1-2 | 81 . Investment Farm Debt 81 | Print Student's Investment Farm Debt. Left justify. |
| 23 | 3 | None | Print '\$ _____' Right justify. |
| 24 | 1 | PARENTS (You may be able to skip this section) | Print as is. Left justify. Indent. |
| 24 | 2-3 | None | Leave blank. |
| 25 | 1-2 | 82 . Age of Older Parent 82 | Print Age of Older Parent. Left justify. |
| 25 | 3 | None | Print ' _____' Right justify. |
| 26 | 1-2 | 83 . CASH, SAVINGS, AND CHECKING 83 | Print '-->' across width of column 2. |
| 26 | 3 | None | Print '\$ _____' Right justify. |
| 27 | 1-2 | 84 . Other Real Estate/Inv Value 84 | Print Parents' Other Real Estate/ Investment Value. Left justify. |
| 27 | 3 | None | Print '\$ _____' Right justify. |
| 28 | 1-2 | 85 . Other Real Estate/Inv Debt 85 | Print Parents' Other Real Estate/Investment Debt. Left justify. |
| 28 | 3 | None | Print '\$ _____' Right justify. |
| 29 | 1-2 | 86 . Business Value 86 | Print Parents' Business Value. Left justify. |
| 29 | 3 | None | Print '\$ _____' Right justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|---|
| 30 | 1-2 | 87 . Business Debt 87 | Print Parents' Business Debt. Left justify. |
| 30 | 3 | None | Print '\$ _____'. Right justify. |
| 31 | 1-2 | 88 . Investment Farm Value 88 | Print Parents' Investment Farm Value. Left justify. |
| 31 | 3 | None | Print '\$ _____'. Right justify. |
| 32 | 1-2 | 89 . Investment Farm Debt 89 | Print Parents' Investment Farm Debt. Left justify. |
| 32 | 3 | None | Print '\$ _____'. Right justify. |
| 33 | 1-2 | None | Leave blank. |
| 33 | 3 | Same for | Print as is. Right justify. |
| 33 | 4 | If Different, | Print as is. Center. |
| 34 | 1 | Section G . RELEASES AND SIGNATURES | Print as is. Left justify. |
| 34 | 2 | None | Leave blank. |
| 34 | 3 | Batch Year '?' | Print Batch Year followed by a question mark. Right justify. |
| 34 | 4 | Enter New Data | Print as is. Center. |
| 35 | 1-2 | 90 . 1st College Name 90 | Print College Choice #1. Left justify. |
| 35 | 3 | None | Print '[]'. Right justify. |
| 35 | 4 | None | Print ' _____'. Right justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------------|--|
| 36 | 1-2 | City and State 92 | Print College Choice #1 City,' College Choice #1 State. Left justify. |
| 36 | 3 | None | Print '[]'. Right justify. |
| 36 | 4 | None | Print '_____'. Right justify. |
| 37 | 1-2 | 91. First Housing Code 91 | If Housing Code College #1 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 37 | 3 | None | Print '[]'. Right justify. |
| 37 | 4 | None | Print '_____'. Right justify. |
| 38 | 1-2 | 92. 2nd College Name 92 | Print College Choice #2. Left justify. |
| 38 | 3 | None | Print '[]'. Right justify. |
| 38 | 4 | None | Print '_____'. Right justify. |
| 39 | 1-2 | City and State 94 | Print College Choice #2 City, College Choice #2 State. Left justify. |
| 39 | 3 | None | Print '[]'. Right justify. |
| 39 | 4 | None | Print '_____'. Right justify. |
| 40 | 1-2 | 93. Second Housing Code 93 | If Housing Code College #2 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 40 | 3 | None | Print '[]'. Right justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|---|--|
| 40 | 4 | None | Print '_____'. Right justify. |
| 41 | 1-2 | 94 . 3rd College Name | Print College Choice #3. Left justify. |
| 41 | 3 | 94 None | Print '[]'. Right justify. |
| 41 | 4 | None | Print '_____'. Right justify. |
| 42 | 1-2 | City and State 96 | Print College Choice #3 City,' College Choice #3 State. Left justify. |
| 42 | 3 | None | Print '[]'. Right justify. |
| 42 | 4 | None | Print '_____'. Right justify. |
| 43 | 1-2 | 95 . Third Housing Code 95 | If Housing Code College #3 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 43 | 3 | None | Print '[]'. Right justify. |
| 43 | 4 | None | Print '_____'. Right justify. |
| 44 | 1-2 | 96 . 4th College Name 96 | Print College Choice #4. Left justify. |
| 44 | 3 | None | Print '[]'. Right justify. |
| 44 | 4 | None | Print '_____'. Right justify. |
| 45 | 1-2 | City and State 98 | Print College Choice #4 City, College Choice #4 State. Left justify. |
| 45 | 3 | None | Print '[]'. Right justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|--|--|
| 45 | 4 | None | Print '_____'. Right justify. |
| 46 | 1-2 | 97 . Fourth Housing Code 97 | If Housing Code College #4 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 46 | 3 | None | Print '[]'. Right justify. |
| 46 | 4 | None | Print '_____'. Right justify. |
| 47 | 1-2 | 98 . 5th College Name 98 | Print College Choice #5. Left justify. |
| 47 | 3 | None | Print '[]'. Right justify. |
| 47 | 4 | None | Print '_____'. Right justify. |
| 48 | 1-2 | City and State 100 | Print College Choice #5 City', College Choice #5 State. Left justify. |
| 48 | 3 | None | Print '[]'. Right justify. |
| 48 | 4 | None | Print '_____'. Right justify. |
| 49 | 1-2 | 99 . Fifth Housing Code 99 | If Housing Code College #5 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 49 | 3 | None | Print '[]'. Right justify. |
| 49 | 4 | None | Print '_____'. Right justify. |
| 50 | 1-2 | 100 . 6th College Name 100 | Print College Choice #6. Left justify. |

Detail for Renewal Application Page 3 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----------|--------|---|--|
| 50 | 3 | None | Print '[]'. Right justify. |
| 50 | 4 | None | Print '_____'. Right justify. |
| 51 | 1-2 | City and State 101 | Print College Choice #6 City,' College Choice #6 State. Left justify. |
| 51 | 3 | None | Print '[]'. Right justify. |
| 51 | 4 | None | Print '_____'. Right justify. |
| 52 | 1-2 | <u>101</u> . Sixth Housing Code <u>101</u> | If Housing Code College #6 = 1, print 'ONCAMPUS' 2, print 'OFFCAMPUS' 3, print 'W/PARENTS' Left justify. |
| 52 | 3 | None | Print '[]'. Right justify. |
| 52 | 4 | None | Print '_____'. Right justify. |
| 53 | 1-4 | None | Leave blank. |
| 54 | 1 | None | Leave blank. |
| 54 | 4 | None | Leave blank. |
| Last Line | 1-3 | None | Leave blank. |
| Last Line | 4 | None | Print Original Social Security Number and Name ID. Separate fields with a space. Center. |

Detail for Renewal Application Page 4

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------------|---|
| 3 | 1 | READ, SIGN, AND DATE BELOW | Print as is Left justify. |
| 3 | 2 | None | Leave blank. |
| 4 | 1 | None | Print certification statement across width of page (see following Sample Output Document - Page 4 of X). Left justify. |
| 4 | 2 | None | Leave blank. |
| 7 | 2 | None | Leave blank. |
| 9 | 1 | Student | Print as is. Left justify. |
| 9 | 2 | None | Print '_____'. Right justify. |
| 9 | 3 | Date | Print as is. Left justify. |
| 9 | 4 | None | Print '_____'. Right justify. |
| 10 | 1 | Spouse | Print as is. Left justify. |
| 10 | 2 | None | Print '_____'. Right justify. |
| 10 | 3 | Date | Print as is. Left justify. |
| 10 | 4 | None | Print '_____'. Right justify. |
| 11 | 1 | Father Stepfather | Print as is. Left justify. |
| 11 | 2 | None | Print '_____'. Right justify. |
| 11 | 3 | Date | Print as is. Left justify. |
| 11 | 4 | None | Print '_____'. Right justify. |

Detail for Renewal Application Page 4 (Continued)

| Row | Column | Report Label FAFSA # | Print Instructions |
|-----|--------|-------------------------|----------------------------------|
| 12 | 1 | Mother Stepmother | Print as is. Left justify. |
| 12 | 2 | None | Print '_____'. Right justify. |
| 12 | 3 | Date | Print as is. Left justify. |
| 12 | 4 | None | Print '_____'. Right justify. |

1998-99 RENEWAL FREE APPLICATION FOR FEDERAL STUDENT AID

If the 1997-98 column is correct, then DO NOT rewrite the same answers in the 1998-99 column.

Our 1997-98 Records
Indicate

Enter Correct Data
for 1998-99

Section B. YOUR PLANS

| | | |
|--|-------------|----------------|
| 23. Enroll. Status for Summer 98 | FULL TIME | _____ |
| 24. Enroll. Status for Fall 98 | FULL TIME | _____ |
| 25. Enroll. Status for Win. 98-99 | FULL TIME | _____ |
| 26. Enroll. Status for Spring 99 | FULL TIME | _____ |
| 27. Enroll. Status for Summer 99 | FULL TIME | _____ |
| 28. Course of Study | AGRICULTURE | _____ |
| 29. Type of Degree/Certificate | 1ST BA | _____ |
| 30. Date Expect to Receive Degree | 06/1998 | _____ |
| 31. GRADE LEVEL IN COLLEGE IN 98-99--> | | _____ |
| 32. Interested in Employment? | YES | Yes [] No [] |
| 33. Interested in Student Loans? | YES | Yes [] No [] |
| 34. Interested in Parent Loans? | YES | Yes [] No [] |
| 35. ATTEND SAME COLLEGE IN 98-99? | | Yes [] No [] |
| 36. Monthly VA Benefits Amount | \$ -330 | \$ _____ |
| 37. How Many Months Rec VA Benefits? | 11 | _____ |

Section C. STUDENT STATUS

| | | |
|-------------------------------------|-----|----------------|
| 38. *Born Before 1-1-1975? | YES | Yes [] No [] |
| 39. Veteran of U.S. Armed Forces? | YES | Yes [] No [] |
| 40. Enrolled in Grad Prog in 98-99? | NO | Yes [] No [] |
| 41. *Are You Married? | YES | Yes [] No [] |
| 42. Orphan or Ward of the Court? | NO | Yes [] No [] |
| 43. Dependents Other Than Spouse? | YES | Yes [] No [] |

Section D. HOUSEHOLD INFORMATION

STUDENT (AND SPOUSE)

| | | |
|--|------------|-------|
| 44. *Number of Family Members | 02 | _____ |
| 45. Number in College in 1998-99 | 0 | _____ |
| PARENTS (You may be able to skip this section) | | |
| 46. *Marital Status | MARRIED | _____ |
| 47. State of Legal Residence | IA | _____ |
| 48. Date Became Legal Residents | MARCH 1960 | _____ |
| 49. *Number of Family Members | 04 | _____ |
| 50. Number in College in 1998-99 | 1 | _____ |

Section E. 1997 INCOME, EARNINGS, & BENEFITS

STUDENT (AND SPOUSE)

| | | |
|------------------------------------|----------------|----------|
| 51. Type of 1997 Tax Form Used | COMPLETED 1040 | _____ |
| 52. Exemptions Claimed | 01 | _____ |
| 53. ADJUSTED GROSS INCOME | | \$ _____ |
| 54. U.S. INCOME TAX PAID | | \$ _____ |
| 55. STUDENT'S INC EARNED FROM WORK | | \$ _____ |
| 56. SPOUSE'S INC EARNED FROM WORK | | \$ _____ |
| 57. *EARNED INCOME CREDIT | | \$ _____ |
| 58. *Annual Soc. Sec. Benefits | \$ -12,340 | \$ _____ |
| 59. *Annual AFDC/ADC or TANF | \$ -12,340 | \$ _____ |
| 60. *Annual Child Support Received | \$ 12,340 | \$ _____ |
| 61. OTHER UNTAXED INCOME | | \$ _____ |
| 62. AMOUNT FROM LINE 5, WKSHEET #3 | | \$ _____ |
| 63. Type of 1997 Tax Form Used | COMPLETED 1040 | _____ |
| 64. Exemptions Claimed | 10 | _____ |

100-00-0001 SU

1998-99 RENEWAL FREE APPLICATION FOR FEDERAL STUDENT AID
 PARENTS (You may be able to skip this section)

If the 1997-98 column is correct, then DO NOT rewrite the same answers in the 1998-99 column.

| | Our 1997-98 Records Indicate | Enter Correct Data for 1998-99 |
|--|---------------------------------|-----------------------------------|
| <u>65.</u> ADJUSTED GROSS INCOME | --> --> --> | \$ _____ |
| <u>66.</u> U.S. INCOME TAXES PAID | --> --> --> | \$ _____ |
| <u>67.</u> FATHER'S INC EARNED FROM WORK | --> --> --> | \$ _____ |
| <u>68.</u> MOTHER'S INC EARNED FROM WORK | --> --> --> | \$ _____ |
| <u>69.</u> EARNED INCOME CREDIT | --> --> --> | \$ _____ |
| <u>70.</u> Annual Soc. Sec. Benefits \$ | 12,340\$ | \$ _____ |
| <u>71.</u> Annual AFDC/ADC <u>or TANF</u> | \$ 12,340 | \$ _____ |
| <u>72.</u> Annual Child Support Received | \$ 12,340 | \$ _____ |
| <u>73.</u> OTHER UNTAXED INCOME | | \$ _____ |
| <u>74.</u> AMOUNT FROM LINE 5, WKSHEET #3 | | \$ _____ |
| Section <u>F.</u> ASSET INFORMATION | | |
| STUDENT (AND SPOUSE) | | |
| <u>75.</u> CASH, SAVINGS, AND CHECKING | | \$ _____ |
| <u>76.</u> *Other Real Estate/Inv Value \$ | 123,450 | \$ _____ |
| <u>77.</u> *Other Real Estate/Inv Debt \$ | 123,450 | \$ _____ |
| <u>78.</u> *Business Value | \$ -1,234,560 | \$ _____ |
| <u>79.</u> *Business Debt | \$ -1,234,560 | \$ _____ |
| <u>80.</u> *Investment Farm Value \$ | -1,234,560 | \$ _____ |
| <u>81.</u> *Investment Farm Debt \$ | -1,234,560 | \$ _____ |
| PARENTS (You may be able to skip this section) | | |
| <u>82.</u> Age of Older Parent | 60 | _____ |
| <u>83.</u> CASH, SAVINGS, AND CHECKING | | \$ _____ |
| <u>84.</u> Other Real Estate/Inv Value \$ | 1,234,560 | \$ _____ |
| <u>85.</u> Other Real Estate/Inv Debt \$ | 1,234,560 | \$ _____ |
| <u>86.</u> Business Value | \$ 1,234,560 | \$ _____ |
| <u>87.</u> Business Debt | \$ 1,234,560 | \$ _____ |
| <u>88.</u> Investment Farm Value \$ | 1,234,560 | \$ _____ |
| <u>89.</u> Investment Farm Debt \$ | 1,234,560 | \$ _____ |
| Section <u>G.</u> Releases and Signatures | | |
| | Same for 1998-99? | If Different, Enter New Data |
| <u>90.</u> 1st College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>91.</u> First Housing Code | | _____ |
| <u>92.</u> 2nd College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>93.</u> Second Housing Code | | _____ |
| <u>94.</u> 3rd College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>95.</u> Third Housing Code | | _____ |
| <u>96.</u> 4th College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>97.</u> Fourth Housing Code | | _____ |
| <u>98.</u> 5th College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>99.</u> Fifth Housing Code | | _____ |
| <u>100.</u> 6th College Name (BLANK) | [] | _____ |
| City and State (BLANK) | | _____ |
| <u>101.</u> Sixth Housing Code | | _____ |

100-00-0001 SU

READ, SIGN, AND DATE

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the

information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both. You also certify that:

> you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds;

> you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default;

> you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangement to repay that overpayment;
and

> you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student _____ Date: _____

Spouse _____ Date: _____

Father _____ Date: _____
Stepfather

Mother _____ Date: _____
Stepmother

1998-99 Verification Worksheet Independent Student

Your application was selected for review in a process called "Verification". In this process, your school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 1997 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to send in corrections on your Student Aid Report (SAR), or your school may send corrections electronically, to have your information reprocessed.

AND

- they will continue to get more than half their support from you from July 1, 1998 through June 30, 1999.

Write the names of all family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 1998 and June 30, 1999, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|---------------------|-----|--------------|------------------------|
| <i>Martha Jones</i> | 24 | <i>Wife</i> | <i>City University</i> |
| | | Self | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1840-0132. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimates(s) or suggestions for improving this form, please write to: U.S. Department of Education, Washington, DC 20202-4651. If you have comments or concerns regarding the status of your individual submission of this form, write directly to: Application and Pell Processing Systems Division, U.S. Department of Education, 600 Independence Avenue, S.W., Washington, DC 20202-5453.

C. Student's Tax Forms and Income Information **Independent**

1. For non-tax filers and all tax filers (includes the 1997 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return). If you did not keep a copy of the tax return, request an RTFTPT printout or Letter 1722 from the Internal Revenue Service or a copy from your tax preparer.

Check and attach signed tax return.

Check complete: signed tax return will be mailed to the school by _____ (date).

Check here if you will not file and are not required to file a 1997 U.S. Income Tax Return.

2. Amounts received for child support and other untaxed income.

| Sources of Untaxed Income | Amount |
|---------------------------|--------|
| | |
| | |
| | |
| | |

3. If you did not file and are not required to file a 1997 Federal income tax return, list below your employer(s) and any income received in 1997.

| Sources (Use the W-2 form or other earnings statements) | Amount |
|---|--------|
| | |
| | |
| | |
| | |

D. Spouse's Tax Forms and Income Information

1. For non-tax filers and all tax filers (includes the 1997 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return). If your spouse did not keep a copy of the tax return, request one from the Internal Revenue Service or from the tax preparer.

Check and attach signed tax return.

Check and complete: signed tax return will be mailed to the school by _____(date).

Check here if your spouse will not file and are not required to file a 1997 U.S. Income Tax Return.

2. Amounts received for child support and other untaxed income.

| Sources of Untaxed Income | Amount |
|---------------------------|--------|
| | |
| | |

1998-99 Verification Worksheet

Dependent Student

Your application was selected for review in a process called "Verification". In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 1997 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to send in corrections on your Student Aid Report (SAR), or your school may send corrections electronically, to have your information reprocessed.

Try to complete verification as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and sign the worksheet - you and at least one parent.
4. Take the completed worksheet, tax forms, and any other documents your school needs to your financial aid administrator.
5. Your financial aid administrator will compare information on the documents. You may need to make corrections on your SAR and send it back to the application processor. *Your school must review the requested information, under the financial aid program rules (CFR Title 34, Part 668).*

A. Student Information

Last name First name M.I. Social Security number

Address (include apt. no.) Date of Birth

City State ZIP code Phone number (include area code)

B. Family Information

List the people that your parent(s) will support between July 1, 1998 and June 30, 1999. Include:

- yourself
- your parent
- your parent(s)' dependent children (if your parent(s) provide more than half support, or if they would be required to give parental information when applying for Federal student aid).

Include other people as part of your family only if:

- they lived with your parent(s) and got more than half their support from your parent(s) at the time you completed your student aid application

AND

- they will continue to get more than half their support from you from July 1, 1998 through June 30, 1999.

Write the names of all family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 1998 and June 30, 1999, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|--------------------|-----|---------------|---------------------------|
| <i>Janet Jones</i> | 51 | <i>Mother</i> | <i>Central University</i> |
| | | <i>Self</i> | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1840-0132. The time required to complete this information collection is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimates(s) or suggestions for improving this form, please write to: U.S. Department of Education, Washington, DC 20202-4651. If you have comments or concerns regarding the status of your individual submission of this form, write directly to: Application and Pell Processing Systems Division, U.S. Department of Education, 600 Independence Avenue, S.W., Washington, DC 20202-5453.

C. Student's Tax Forms and Income Information Independent

1. For non-tax filers and all tax filers (includes the 1997 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return). If you did not keep a copy of the tax return, request an RTFTP printout or Letter 1722 from the Internal Revenue Service or a copy from your

tax preparer.

- Check and attach signed tax return.
- Check complete: signed tax return will be mailed to the school by _____ (date).
- Check here if you will not file and are not required to file a 1997 U.S. Income Tax Return.

2. Amounts received for child support and other untaxed income.

| Sources of Untaxed Income | Amount |
|---------------------------|--------|
| | |
| | |
| | |
| | |

3. If you did not file and are not required to file a 1997 Federal income tax return, list below your employer(s) and any income received in 1997.

| Sources (Use the W-2 form or other earnings statements) | Amount |
|---|--------|
| | |
| | |
| | |
| | |

D. Parent(s)' Tax Forms and Income Information

1. For non-tax filers and all tax filers (includes the 1996 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return). If your parent(s) did not keep a copy of the tax return, request an RTFTP printout or letter 1722 from the Internal Revenue Service or a copy from the tax preparer.

- Check and attach signed tax return.
- Check and complete: signed tax return will be mailed to the school by _____

Mother/Stepmother

Date

Do not mail this worksheet to your application processor. Take it to your Financial Aid Administrator. Don't forget your tax forms.