



Number 35

November 2011

## Summary

This newsletter describes enhancements to the National Student Loan Data System (NSLDS) and the [NSLDS Professional Access](#) Web site. These include:

- A new report, *Loan Exit Counseling Summary* (EXTCD1 and EXTCS1), has been added to provide schools with a summary-level list of borrowers who have completed a loan exit counseling session either on the NSLDS Student Access Web site, or at the school (if completion results were uploaded by the school to NSLDS via the Exit Counseling Submittal).
- The *School Portfolio Report* (SCHPR1) now includes consolidation loans and their associated underlying loans, improved identifier information on PLUS loans (listing both parent borrower and student recipient), as well as repayment plan information.
- The *Delinquent Borrower Report* (DELQ01) now includes consolidation loans and their associated underlying loans, improved identifier information on PLUS loans (listing both parent borrower and student recipient), as well as the original school OPEID on loans for which the originating school code has been changed or merged.
- The *Borrower Default Summary Report* (SCHDF1) will now include consolidation loans and their associated underlying loans. Underlying loans, however, will only display the latest loan status, as opposed to the history of the last three previous statuses displayed on all other listed loans.
- A new PD (Permanent Disability) Loan Status has been added as a loan status that will be reported by the Nelnet Total and Permanent Disability Servicer.

## New Loan Exit Counseling Summary Report (EXTCD1 & EXTCS1)

In response to requests from schools, a new summary report on completion of loan exit counseling has been added to the [NSLDS Professional Access](#) Web site. The *Loan Exit Counseling Summary* report provides information on students' completion of a loan exit counseling session, but it does not include the contact information details provided during the session. Available from the Report List page on the Report Tab, the report can be requested either by Date (EXTCD1) or student social security number (SSN) (EXTCS1).

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National Student Loan Data System (NSLDS)

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Report List | Web Report List

Logged on as: ONLINE SCHOOL USER from FAA UNIVERSITY

Report List

Search Report ID:  Submit

Report ID	Names	Log Page
1	DELQ01 DELINQUENT BORROWER REPORT	
2	DER001 DATE ENTERED REPAYMENT REPORT	
3	DRC015 24 MONTH REPAYMENT INFO LOAN DETAIL	
4	DRC016 36 MONTH REPAYMENT INFO LOAN DETAIL	
5	DRC035 SCHOOL COHORT DEFAULT RATE HIST RPT	
6	EXTCD1 LOAN EXIT COUNSEL. SUMMARY BY DATE	
7	EXTCS1 LOAN EXIT COUNSEL. SUMMARY BY SSN	
8	EXTC01 EXIT COUNSELING COMPLETION RESULTS	
9	FAT001 REQUEST FOR FINANCIAL AID HISTORY	
10	SCH07B TRANSFER MOVEMENT SUMMARY REPORT	
19	TEACH1 TEACH OVERSIGHT SUMMARY REPORT	

NEW!

PRIVACY ACT OF 1974 (AS AMENDED)

Both summary reports, (Report IDs of EXTCD1 – By Date or EXTCS1 – By SSN) are available in standard fixed width or comma delimited extracts, or as a pre-formatted report. The extract or pre-formatted report is sent to the Student Aid Internet Gateway (SAIG) mailbox associated with the User ID requesting the report. The message class used is based on request parameters.

- EXSMFFOP – Type of ‘Extract’ and Extract Type of ‘Standard’ (Fixed Width)
- EXSMCMOP – Type of ‘Extract’ and Extract Type of ‘Comma Delimited’ (Comma Separated Value - CSV)
- EXSMFMOP – Summary pre-formatted report with ‘Report’ as the report Type

**Note:** Report IDs are identified as part of the header record of all ‘Standard’ (Fixed Width) extracts and on the upper left-hand side of pre-formatted reports. Since CSV extracts lack a header and trailer record, Report IDs are not identified for the output of this report Extract Type.

### Loan Exit Counseling Summary By Date

The Date option provides the requested *Loan Exit Counseling Summary* results by date range, either by selecting a "Beginning Date" and an "Ending Date", or by selecting a set number of days in the past for the "Completed in Past" option.



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**National Student Loan Data System (NSLDS)**

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Logged on as: ONLINE SCHOOL USER from **FAA UNIVERSITY**

ID: [EXTCD1](#) Type: --Select--  
 Name: LOAN EXIT COUNSEL SUMMARY BY DATE

Report Parameters

SCHOOL ID: 067899

SCHOOL BRANCH ID: \*

FEDERAL LOAN SERVICER ID: \*

COMPLETED IN PAST:  --Select--

BEGINNING DATE:  DD/CCYY

ENDING DATE:  DD/CCYY

EXTRACT TYPE:

Sort By: --Select--

Output Medium: SAIG

A sample of the pre-formatted Summary report sent through the SAIG is outlined below (SSNs are not masked in the output):

```

PRIVACY ACT OF 1974 (AS AMENDED)
REPORT ID: EXTCD1                                U.S. DEPARTMENT OF EDUCATION                                DATE: MM/DD/CCYY
PAGE # : 1                                       NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)                   TIME: HH:MM:SS
                                                LOAN EXIT COUNSELING SUMMARY

REPORT PARAMETERS: SCHOOL CD      : 123456
                   BRANCH CD     : 00
                   FED LOAN SVR ID: ALL
                   COMPLETED    : XX DAYS
                   BEGIN DATE    : MM/DD/CCYY
                   END DATE      : MM/DD/CCYY

SSN      NAME                                OPEID    EXIT COMPLETION DATE
-----
999-99-9999  XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX XXXXXX  XXXXXXXX  MM/DD/CCYY HH:MM:SS PM
999-99-9999  XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX XXXXXX  XXXXXXXX  MM/DD/CCYY HH:MM:SS AM
999-99-9999  XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX XXXXXX  XXXXXXXX  MM/DD/CCYY HH:MM:SS PM
999-99-9999  XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX XXXXXX  XXXXXXXX  MM/DD/CCYY HH:MM:SS AM
999-99-9999  XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX XXXXXX  XXXXXXXX  MM/DD/CCYY HH:MM:SS PM

PRIVACY ACT OF 1974 (AS AMENDED)
  
```

### Loan Exit Counseling Summary By SSN

The SSN option provides the requested *Loan Exit Counseling Summary* results by borrower SSN. Up to 19 separate SSNs can be requested at a time.



ID: [EXTCS1](#) Type: --Select--

Name: LOAN EXIT COUNSEL. SUMMARY BY SSN

Report Parameters

SCHOOL ID: 067899

SCHOOL BRANCH ID: \*

FEDERAL LOAN SERVICER ID: \*

SSN 01:

SSN 02: ?

SSN 03: ?

SSN 17: ?

SSN 18: ?

SSN 19: ?

EXTRACT TYPE: COMMA DELIMITED

Sort By: 1 SSN

Output Medium: SAIG

A sample of the pre-formatted Summary report sent through the SAIG is outlined below (SSNs are not masked in the output):

```

PRIVACY ACT OF 1974 (AS AMENDED)
REPORT ID: EXTCS1                                U.S. DEPARTMENT OF EDUCATION                                DATE: MM/DD/CCYY
PAGE # : 1                                       NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)                   TIME: HH:MM:SS
                                                                LOAN EXIT COUNSELING SUMMARY

REPORT PARAMETERS: SCHOOL CD      : 123456
                   BRANCH CD      : 00
                   FED LOAN SVR ID: ALL
                   SSN              : 999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999,
                   999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999,
                   999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999,
                   999-99-9999, 999-99-9999, 999-99-9999, 999-99-9999

SSN      NAME                                OPEID      EXIT COMPLETION DATE
-----
999-99-9999 XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXXXX, XXXXX XXXXXXXX MM/DD/CCYY HH:MM:SS PM
    
```

Although the parameter field is labeled, “Federal Loan Servicer ID”, leaving the “\*” in the field will provide all records whether from a Guaranty Agency (GA) or one of the Department of Education’s (the Department’s) federal loan servicers. To receive the *Loan Exit Counseling Summary* for loans guaranteed or serviced by a specific GA or federal loan servicer, enter the GA Code or the ED Servicer Code.

	<p>Both Summary Report extracts (By Date and By SSN) generate the same file layout. The file layout is available on the <a href="#">NSLDS Record Layouts page of the Information for Financial Aid Professionals (IFAP) Web site</a>.</p> <p>GAs, lenders, lender servicers, and federal loan servicers also have access to this summary report for borrowers with whom they have a loan relationship.</p>
<p><b>Enhancements to the School Portfolio Report (SCHPR1)</b></p>	<p>The <i>School Portfolio Report</i> (SCHPR1) has been enhanced to provide School Users with additional information about William D. Ford Federal Direct Loan (Direct Loan) and/or Federal Family Education Loan (FFEL) program loans. The report now includes:</p> <ul style="list-style-type: none"> <li>• Consolidation Loan Types with their underlying loans</li> <li>• PLUS Borrower information and beneficiary information for parent PLUS loans</li> <li>• Current Repayment Plan Information</li> </ul> <p><u><i>Consolidation Loans</i></u></p> <p>The School Portfolio Report includes information on consolidation loans and the underlying loans associated with the school requesting the report. To help the school differentiate between a consolidation loan and its underlying loans, the report will include the following two new fields:</p> <ul style="list-style-type: none"> <li>• <b>Consolidation Indicator</b> designates whether the loan is a consolidation loan (Indicator - 1) or an underlying loan paid off by a consolidation loan (Indicator - 2).</li> <li>• <b>Consolidation Loan Identifier</b> indicates a 21-byte alpha-numeric identifier that helps to associate the consolidation loan with all of its associated underlying loans.</li> </ul> <p><u><i>PLUS Loans</i></u></p> <p>The School Portfolio Report will include PLUS Borrower information and beneficiary (student) information for parent PLUS loans. The identifier field names have been changed from “Student” to “Borrower” (e.g., “Student SSN” is now “Borrower SSN”).</p> <p>For parent PLUS loans, the report will display loan information and the First Name, Middle Initial, Last Name, Date of Birth and SSN of the student for whom the PLUS loan was obtained.</p> <p><u><i>Current Repayment Plan</i></u></p> <p>The School Portfolio Report will also include current Repayment Plan information reported by the Department’s federal loan servicers. The following repayment fields have been added to the report:</p> <ul style="list-style-type: none"> <li>• Repayment Plan Begin Date</li> <li>• Repayment Plan Type</li> <li>• Repayment Plan Term</li> <li>• Scheduled Payment Amount</li> </ul>

	<p>The <i>School Portfolio Report</i> is available to schools from the Report List page on the Report Tab of the <a href="#">NSLDS Professional Access</a> Web site and is delivered via the SAIG.</p> <p>The file layout for the extract file is available on the <a href="#">NSLDS Record Layouts page of the Information for Financial Aid Professionals (IFAP) Web site</a>. The report will be delivered to the SAIG mailbox associated with the User ID that requested the report.</p>
<p><b>Enhancements to the Delinquent Borrower (DELQ01)</b></p>	<p>The Delinquent Borrower Report has been enhanced with the addition of delinquent Direct Consolidation Loans or Federal Consolidation Loans that were purchased by the Department that have paid-off underlying loans associated with a school. The Delinquent Borrower Report is only available for loans serviced by the Department’s federal loan servicers. The addition of delinquent consolidation loans to the report can assist schools in default aversion activities.</p> <p><u><i>Consolidation Loans</i></u></p> <p>The Delinquent Borrower Report includes information on consolidation loans and the underlying loans associated with the school requesting the report. To help the school differentiate between a consolidation loan and its underlying loans, the report will include the following two new fields:</p> <ul style="list-style-type: none"> <li>• <b>Consolidation Indicator</b> – designates whether the loan is a consolidation loan (Indicator - 1) or an underlying loan paid off by a consolidation loan (Indicator - 2).</li> <li>• <b>Consolidation Loan Identifier</b> – indicates a 21-byte alpha-numeric identifier that helps to associate the consolidation loan to all of its associated underlying loans.</li> </ul> <p><u><i>Merged Schools</i></u></p> <p>If a school has merged into a new school (different OPEID), the Delinquent Borrower Report will now include the original school OPEID for loans that were originated before the merger.</p> <p><u><i>PLUS Loans</i></u></p> <p>The Delinquent Borrower Report will include PLUS Borrower information and beneficiary (student) information for parent PLUS loans. For parent PLUS loans, the report will display loan information, First Name, SSN, and Date of Birth of the student for whom the PLUS loan was obtained.</p> <p>The <a href="#">NSLDS Record Layouts for the Delinquent Borrower report extracts are posted on the IFAP Web site</a> to provide technical information on the fixed width and comma-delimited versions of the extract.</p>
<p><b>Enhancements to Borrower Default Summary (SCHDF1)</b></p>	<p>The Borrower Default Summary Report has also been enhanced with the addition of defaulted consolidation loans that have paid-off underlying loans associated with a school. The addition of consolidation loans to this report assists a school with being aware of the outcome of loans originally associated with the school.</p>

The [NSLDS Record Layouts for the Borrower Default Summary report extracts are posted on the IFAP Web site](#) to provide technical information on the fixed width extract.

**Reminder** - Institutions receiving reports via the SAIG that contain students' personally identifiable information (PII) must take all necessary precautions to ensure the sensitive data is not inappropriately exposed or shared.

## New Permanent Disability (PD) Loan Status

A new loan status of 'PD' has been added to NSLDS for loans reported by the Nelnet Total and Permanent Disability Servicer as being in a Permanent Disability status. The 'PD' loan status is reported on loans for which a borrower has completed the required monitoring period. At the time the Nelnet Total and Permanent Disability Servicer reports the loan in a 'PD' status, the loan should have a zero balance.

The new 'PD' loan status will be displayed on the Loan History and Loan Detail pages under the AID Tab and on reports that include a Loan Status field in the report layout.

### Loan History Page

3		D1 - DIRECT STAFFORD SUB		Status: PD as of 08/25/2011		Loan Detail	
FAA UNIVERSITY - 00000000							
Approved Amt:	\$2,625	Disbursed Amt:	\$2,625	OPB:	\$0	Agg. OPB:	\$0
Loan Date:	06/14/1999	Sep. Loan Ind:	B	Loan Period:	01/04/1999 - 08/19/1999		
Last Disb. Date:	06/18/1999	Last Disb. Amt:	\$875	Acad. Lv:	1		
ED Servicer:	<a href="#">DEPT OF ED/TPD - 582</a>						

### Loan Detail Page

Status Changes for Loan 3	
Date Changed	Status
08/25/2011	PD : PERMANENT DISABILITY
05/11/2009	DS : DEFAULTED, THEN DISABLED
	DU : DEFAULTED, THEN UNPAID
06/14/1999	UNPAID
01/04/1999	ID : IN SCHOOL OR GRACE PERIOD

Loans in a 'PD' status will also be included on Institutional Student Information Records (ISIRs) for the 2011-2012 and future award years.

<b>Future Enhancements</b>	<p>In early 2012, we plan to expand the Loan Exit Counseling Completion Report (EXTC01) by adding Output Medium option of XLS (Excel spreadsheet). For the Loan Exit Counseling Summary Report (By Date and By SSN), the Output Medium options will be enhanced to include PDF and XLS. With these new options, the report will appear in a separate window and will be able to be downloaded directly from the <a href="#">NSLDS Professional Access</a> Web site. Both options will also be able to be sent through the SAIG network. In addition, the Loan Exit Counseling Summary Report will be added as a new report option to the Scheduled Reports.</p>
<b>Customer Support Reminder</b>	<p>Please remember to keep your <a href="#">NSLDS Professional Access</a> Web site. ORG contacts current and always list at least a Primary Contact for your organization.</p> <p>The NSLDS Customer Support Center at 800/999-8219 is available Monday through Friday from 8:00 A.M. to 9:00 P.M. (ET). You may also contact Customer Support by e-mail at <a href="mailto:nslds@ed.gov">nslds@ed.gov</a>. Callers in locations without access to 800 numbers may call 785/838-2141 (this is not a toll free number).</p>