



Electronic Access Conference

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Session 1

Institutional Student Information Record (ISIR) and EDE Technical Reference Update

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Introduction

- Presenter: Teri Hunt, ORC Macro/CPS
- Who is this session for?
 - All levels of users
 - Technical staff
- Evaluations
- Questions



Agenda

- 2003-2004 ISIR Record Changes
- CPS Edit and Database Match Changes
- EDE Technical Reference Update
- CPS Test System Information



ISIR Record Changes

- Draft ISIR record layout available on IFAP (<http://ifap.ed.gov>)
- ISIR record layout will follow order of questions on FAFSA (almost!)
- Minimal changes to FAFSA and NSLDS data elements



ISIR Record Changes cont.

- FAFSA Data Element Changes
 - Parents' Marital Status Date (added in filler area - position 1689)
 - VA Amount increased to 4 digits
 - E-Mail Address moved to SAR field #99 (position 440)
 - Date Fields incremented



ISIR Record Changes cont.

- NSLDS Data Element Changes
 - Direct Loan PLUS Master Promissory Note Flag added – same values as current DL MPN Flag
 - Values added for Discharged Loan Flag
 - C= Conditional P = Permanent
 - D = Death M = Multiple
 - R = Reaffirmed N = None



ISIR Record Changes cont.

- NSLDS Data Element Changes cont.
 - Pell Remaining Amount to be Paid deleted
 - Pell School Code changed to reflect Attended campus instead of Reporting campus
 - Up to 3 Postscreening Reason Codes reported; three new values added
 - 11 = No longer exceeds subsidized loan limit
 - 12 = No longer exceeds combined loan limit
 - 13 = Change in discharge status



ISIR Record Changes cont.

- NSLDS Data Element Changes cont.
 - Value of 5 added for NSLDS Results Flag
 - Indicates record was processed as real time correction
 - No match with NSLDS, but postscreening match will be conducted no more than one week later



ISIR Record Changes cont.

- CPS Data Element Changes
 - Added Field Verify Flags
 - One for each SAR field
 - Indicates when questioned fields have been verified
 - Added Overrides for Reject A and Reject C
 - ~~– Replaced Verification Tracking Flag with~~
~~Verification Score (position 1695) and~~
~~Verification Transaction Number (position 679)~~



ISIR Record Changes cont.

- CPS Data Element Changes cont.
 - Batch Number: modified cycle year to '4'
 - Year in Date fields incremented
 - Elec App Entry Source: deleted 5 for FAFSA Express
 - Deleted all fields and values associated with Prisoner Match



ISIR Record Changes cont.

- CPS Data Element Changes cont.
 - Several changes to Application/Transaction Source Codes
 - 51 = Paper Application
 - 52 = Paper Renewal Application
 - 53 = Paper Correction
 - 55 = Paper Spanish Application
 - 56 = Paper Signature Page



ISIR Record Changes cont.

- Several changes to Application/Transaction Source Codes cont.
 - 31 = Electronic SAR Correction
 - 33 = Electronic Quick Correction
 - 34 = Electronic Verification Worksheet Correction
 - 65 = Easy FAFSA on the Web
 - 66 = Easy FAFSA Correction on the Web



ISIR Record Changes cont.

- Heads up for 2004-2005 – ISIR will be generated in XML format



Changes to CPS Edits

■ New Reject Edits

- Dependent and no parent SSN reported (Reject 9)
 - Reject is non-verifiable
 - To avoid or eliminate reject, parent SSN must be provided
 - If parent is non-citizen, and does not have an SSN, must enter 000-00-0000



Changes to CPS Edits cont.

■ New Reject Edits

- Dependent and parent SSN reported is not in valid range (Reject D – Father, Reject E - Mother)
 - Reject is verifiable
 - To eliminate reject, parent SSN must be corrected or verified
- Date of Birth does not match SSA database (Reject R)



Changes to CPS Edits cont.

- New/Modified Reject Edits
 - Taxes Paid is equal to or greater than AGI (Reject 12)
 - Modified former Reject C
 - Reject is non-verifiable
 - To avoid or eliminate reject, Taxes or AGI must be corrected
 - Taxes Paid is equal to or greater than 40% of AGI (Reject C)



Changes to CPS Edits cont.

- Modified Reject Edits
 - If DOB matches SSA's database, will not set Reject A (applicants who are 75 years or older) or Reject B (applicants who are 16 years old or younger) –
 - Records for students who signed paper FAFSA prior to 1/1/03 added to Reject 14



Changes to CPS Edits cont.

■ Other Edit Changes

- Loan Limit Warning edits revised to use NSLDS Postscreening Reason Code for exceeding loan limits
 - CPS will continue to set warning comment for approaching limits
- Parameter for Auto Zero EFC changed to \$15,000



Changes to Database Matches

■ INS Match

- Records pending results of automatic Secondary Confirmation will be held 72 hours before sending initial ISIR
- Procedure will affect Processing Date



Changes to Database Matches cont.

- NSLDS Match
 - Postscreening match will be implemented January 13, 2003 and will be run weekly
- Prisoner Match deleted
- IRS Match pending legislation



Changes to EDE Technical Reference

- Available at www.fsadownload.ed.gov
- Select References and Documentation
- Select 2003-2004 under Electronic Data Exchange Technical Reference



Changes to EDE Technical Reference cont.

- Section 1 – Overview
 - Provides overview of the EDE process and where to find information about parts of process
 - Sources of Assistance Guide for Schools also available on fsadownload.ed.gov



Changes to EDE Technical Reference cont.

- Section 2 – EDE Processing
 - Detailed step-by-step instructions for each EDE process
 - Applications, Corrections & Duplicates
 - ISIRs
 - State Agency ISIRs & FDRs
 - Signatures
 - Table showing signed numeric fields



Changes to EDE Technical Reference cont.

- Section 3 – Record Layouts
 - CPS Header/Trailer - annual changes
 - Electronic App, Correction, Duplicate, FDR, Signature, Web Hold, and ISIR
 - Change to Web Signature Hold File – will only be sent upon request from destination point



Changes to EDE Technical Reference cont.

- Look for “What’s Changed in the Record Layouts Section Since the NASFAA Version”
 - Gives a summary of all changes made to the layouts since the draft was released in July



Changes to EDE Technical Reference cont.

- Section 4 – Processing Codes
 - ISIR Cross-Reference Table
 - Batch/record rejects & resolutions
 - Field Name and Position Cross-Reference
 - Message Classes
 - Changes to field lengths for most Message Classes
 - Changed PIN Notification file Message Class from RADDXXOP to PINRXXOP



Changes to EDE Technical Reference cont.

- Section 5 – Printing
 - Gives general printing guidelines instead of exact print specifications
 - You don't have to print like EDEExpress ISIR
 - Sample ISIR added
 - ISIR Fields Not Printed on the ISIR
 - EDEExpress doesn't print these fields but you can if you choose to



2003-2004 CPS Test System

- System will allow testing with the CPS from late November 2002 through August 2004
- User Guide & Test Data provided
- Comments in flat text file available
- Need Analysis Services (NAS) Specifications – draft has been issued
- Go to:
fsadownload.ed.gov/CPSTestSys0304.htm



Contact Information

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We appreciate your feedback and comments.

Questions

