



**Electronic Access Conference**  
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Student Financial Assistance

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# **2001-2002 EDExpress Pell Payment**

“What’s New” Highlights/  
Q & A Session



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# *Introduction*

- Who this session is geared for?
- Evaluations
- Questions



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# *Agenda*

- “What’s New” highlights for 2001-2002
- School perspective using EDExpress for Pell processing
- Question and Answer session



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# ***“What’s New” 2001-2002***

## ■ General Setup

### – New field(s)

- Ineligible to participate in Pell program
  - Added new edit to disbursement tab

## ■ RFMS process changes that affect EDEExpress

- Removing special disbursement record
- Post-deadline web processing of origination/disbursement records required changes to EDEExpress import logic



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# ***“What’s New” 2001-2002***

## **■ Entry**

### **– Multiple Entry**

- Edits revised to distinguish between origination/disbursement updates
- New fields
  - Credit/clock hour fields (origination)
  - Estimated disbursement date (#1) (origination)
  - Pay period start date (disbursement)
  - Enrollment



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# ***“What’s New” 2001-2002***

## **– Origination Record**

- Added new status code ‘D’-duplicate
- Removed number of payment periods in student’s school year
- Removed Secondary EFC Field



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# ***“What’s New” 2001-2002***

## **– Disbursement Record**

- Removed special info grid
- Removed YTD column
- Added new display field “RFMS YTD” Total
- Added institutional cross reference field per disb. #
- Added new pay period start date
- Added warning edit when close to 90 disbursements
- Added new status code ‘D’-duplicate



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# ***“What’s New” 2001-2002***

## ■ Import

### – Origination

- External add layout modified
  - Last field will always be required and never blank (null)

### – Disbursements

- Can update disbursement reference numbers at ‘R’ or ‘E’ status
  - Must use ‘prompt for duplicates option’
- Removed special disbursement import option



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# ***“What’s New” 2001-2002***

## – Year-to-Date

- Modified import edit report when ‘Print All’ option selected

## – Added 3 new message classes

- PGOW-origination acknowledgement web records
- PGDW-disbursement acknowledgement web Records
- PGRC-reconciliation record



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# ***“What’s New” 2001-2002***

## ■ Export

- Data request modified
  - Year-to-Date request no longer requires attended campus code
    - Will export as all zeros

## ■ Reports

- Removed students by pay period report (special disbursement report)
- Removed transfer listing report



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# ***“What’s New” 2001-2002***

## ■ Reports (Cont)

- Modified import edit report for YTD comparison exceptions
- Added “Total Origination Award Amount” to List-Processed Disbursements Year-to-Date Report



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# ***“What’s New” 2001-2002***

## ■ Process

- Added Process Calculate Origination Award Amount at batch level
  - Must meet all end-of -entry edits



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# *School Perspective*



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# Question and Answer Session

- Within EDEExpress, what improvements/changes would you like to see with the current reconciliation method
  - What do you like most about the new process?
  - What do you like least about the new process?

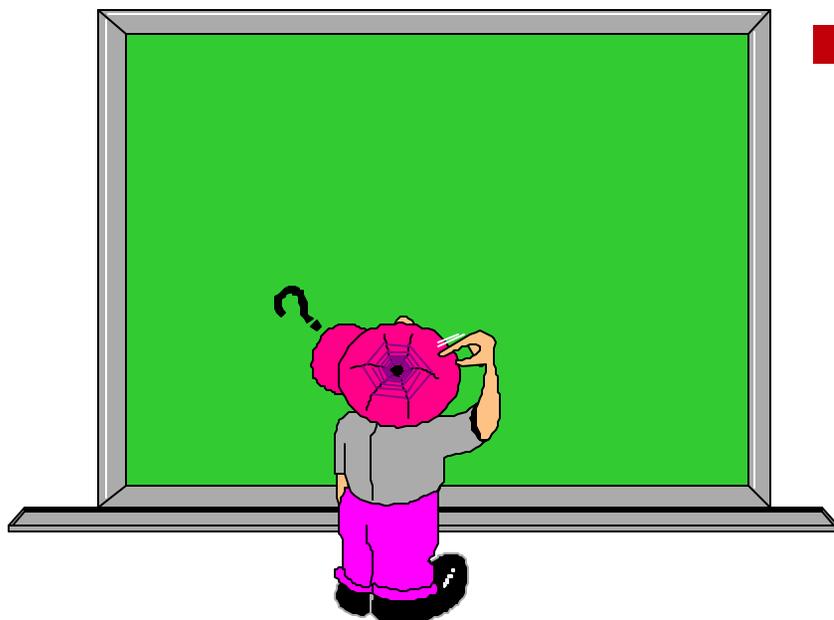


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# Question and Answer Session



- What area(s) of the Pell module do you think needs more in-depth on-line help?
  - What is the preferred method of receiving/viewing help?



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# Question and Answer Session

■ What 'Function' do you use the most in the Pell module? i.e.

- Multiple entry
- Query
- Reports....etc...
  - How easy was it to use?

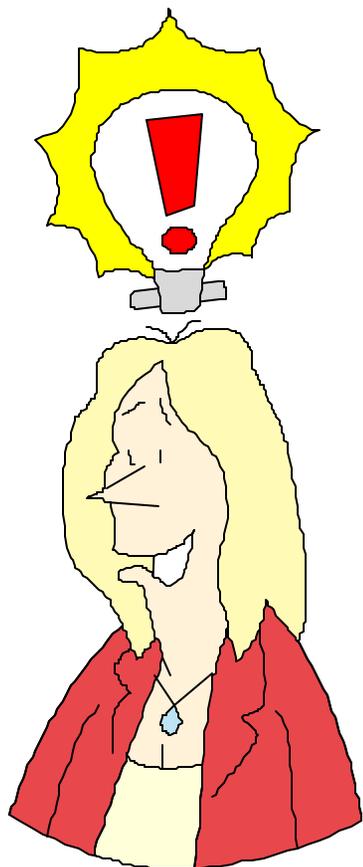


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# Question and Answer Session



- What area(s) of the Pell module do you enjoy or find the easiest to use?
  - Why?



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# Question and Answer Session



- What report(s) do you find the most useful?
  - What report(s) have you never used?
    - Why?



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# Question and Answer Session

- Besides software, what changes/processes do you like most about the new Pell process?
  - Least?



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# *Further Assistance*

- CPS customer service
  - 800-330-5947/Option 4
  - Types of questions handled:
    - Installations
    - Setup
    - Entry
    - Print



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# *Further Assistance*

## ■ Pell Grant Hotline

- 800-474-7268 (800-4-PGRANT)
  - Types of questions handled:
    - Batch Processing Status and Rejected Batches
    - Current Authorization Level
    - General Inquiries Concerning RFMS
    - Information and Data Requests
    - Pell Grant Web Questions



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# *Further Assistance*

- Additional Assistance
  - [cps@ncs.com](mailto:cps@ncs.com)
  - [#pell\\_systems@ed.gov](mailto:#pell_systems@ed.gov)
  - [sfatech@inet.gov](mailto:sfatech@inet.gov)



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*Questions?*



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