

**2002-03 ISIR Element Verification Chart
Using 2001 IRS Tax Returns**

This chart includes the ISIR elements required for verification and the acceptable 1040(forms and schedules), 1040A and 1040 EZ documentation used to verify the ISIR elements. Remember, should you receive any information that provides conflicting information – YOU MUST resolve the conflicting data.

ISIR Element	FAFSA, ISIR & SAR	IRS 1040EZ	IRS 1040A	IRS 1040, Forms Schedules	TELEFILE
Total # of exemptions	(S) 41 (P) 75	Line 5 & Worksheet Line F	Line 6d	Line 6d	
*AGI from IRS Form	(S) 39 (P) 73	Line 4	Line 19	Line 33	Line I
U.S. Income Tax Paid	(S) 40 (P) 74	Line 11	Lines 30 (+) 34	Lines 47 (+) 52	Line K
Earned Income Credit	(S) 44 (P) 78	Line 9a	Line 39a	Line 61a	
Additional Child tax Credit	(S) 44 (P) 78	NA	Line 40	Line 63	
Earnings from Work (tax filers)	(S) 42-43 (P) 76-77	Line 1	Line 7	Lines 7(+) 12 (+) 18	
**Social Security Benefits (Untaxed portion)	(S) 44 (P) 78	NA	Lines 14a(-)14b (Greater than 0)	Lines 20a (-) 20b (Greater than 0)	
Tax-exempt interest	(S) 45 (P) 79	NA	Line 8b	Line 8b	
Untaxed Portions of IRA Distributions	(S) 45 (P) 79	NA	Lines 11a(-)11b	Lines 15a (-) 15b	
Pensions & Annuities (Untaxed portion)	(S) 45 (P) 79	NA	Lines 12a(-)12b (exclude rollovers)	Lines 16a (-) 16b (exclude rollovers)	
IRA and/or Keogh Deductions	(S) 45 (P) 79	NA	Line 16	Total of lines 23 (+) 29	
Foreign Income Exclusion	(S) 45 (P) 79		NA	Line 21 Form 2555, Line 43 Form 2555EZ, Line 18	
Credit for Tax on Special Fuels	(S) 45 (P) 79	NA	NA	Form 4136, Line 10 Total income tax credit Line 65 on1040 (non farmers only)	
Education Credits	(S)46 (P)80	NA	Line 29	Line 46	

A reminder: Nothing that is part of the AGI should be on the Worksheet A, B or C. **Social Security need only be verified if you have reason to believe that benefits were received and either weren't reported or reported incorrectly. Acceptable documentation is an applicable 1099 from the Social Security Administration or a statement signed by the applicant (and or spouse, and or parents) certifying that the amount of social security benefits reported on the application is correct.

Key:	S= Student	P=Parent
	(+)	Add figures
	(-)	Subtract figures