
Agenda for 1998-99 Precertification Training Workshops



Day 1

Session

- Session 1 Introduction to the Workshop
- Session 2 Overview of the Title IV Programs
- Break**
- Session 3 Institutional Eligibility
- Lunch**
- Session 4 School Responsibilities
- Break**
- Session 5 Title IV Reporting Requirements



Day 2

- Session 6 Student Eligibility
- Break**
- Session 7 Satisfactory Academic Progress (SAP)
- Session 8 Cost of Attendance, Expected Family Contribution, and Need
- Break**
- Session 9 Overview of Refunds and Repayments
- Lunch**
- Session 10 Overview of Overawards and Overpayments
- Break**
- Session 11 Evaluation & IG Presentation
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Day 3

Session

Session 12 The Free Application for Federal Student Aid (FAFSA)

Break

Session 13 Paper and Electronic Applications

Session 14 Federal Output Documents

Break

Session 15 Verification, Updating, and Corrections

Lunch

Session 16 Federal Need Analysis

Session 17 Adjustments and Professional Judgment

Break

Session 18a Calculating Federal Pell Grant Award Amounts—
Term-Based Using Credit Hours

OR

Session 18b Calculating Federal Pell Grant Award Amounts—
Credit Hours Without Terms and Clock Hours



Day 4

Session 19 Packaging

Session 20 Pell Grant Overpayments

Break

Session 21 Reporting Pell Grant Payment Data

Lunch

Session

Session 22 Campus-Based Programs

Break

Session 23 Disbursing Campus-Based Awards

Session 24 Overview of the William D. Ford Federal Direct
Loan Program and Federal Family Education Loan
Program



Day 5

Session 25 From Source to Student: Direct Loan and FFEL
Funds

Session 26 Campus-Based and Direct Loan/FFEL Overawards
and Overpayments

Break

Session 27 Calculating Refunds and Repayments

Session 28 Financial Aid Administrator Presentation and
Evaluation