

e. Section E: Cohort Default Rate—Institutions With Less Than 30 Borrowers Who Entered Repayment

Notes



***Part III, Section E:
Institutions With Less Than
30 Borrowers Who Entered
Repayment***

Completed by a school that has fewer than 30 borrowers who entered repayment the previous award year.

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2. Part IV: Federal Supplemental Educational Opportunity Grant (FSEOG) Program



***Part IV: Federal
Supplemental Educational
Opportunity Grant (FSEOG)
Program***

Completed by a school receiving FSEOG Program funds for the previous award year.

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a. Section A: Federal Funds Authorized for FSEOG

Notes



Part IV, Section A: Federal Funds Authorized for FSEOG

Field 1: A school must report its final adjusted FSEOG authorization. To calculate the final adjusted FSEOG authorization:

		amount authorized in original allocation
<i>plus</i>		any supplemental allocation amounts
<i>minus</i>		any allocation amounts released
<i>equals</i>		final adjusted FSEOG authorization

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b. Section B: Federal Funds Available for FSEOG Expenditures



Part IV, Section B: Federal Funds Available for FSEOG Expenditures

A school calculates the amount of federal funds available for a school's FSEOG expenditures as follows:

		final adjusted FSEOG authorization
<i>plus</i>		FWS funds transferred to and spent in FSEOG
<i>plus</i>		Federal Perkins Loan FCC funds transferred to and spent in FSEOG
<i>plus</i>		FSEOG funds carried back
<i>plus</i>		additional FSEOG funds carried back and spent for summer enrollment through June 30 of the reporting year
<i>minus</i>		FSEOG funds carried forward
<i>equals</i>		amount of federal funds available

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- The maximum amount of FWS that may be transferred to FSEOG is 25 percent of the school's original and supplemental FWS allocations for the award year being reported.
- The maximum amount of Federal Perkins Loan funds that may be transferred to FSEOG is 25 percent of the school's original and supplemental Federal Perkins allocations for the award year being reported.
- FSEOG funds may now be carried forward and carried back between award years.

c. Section C: Funds to FSEOG Recipients

Notes



Part IV, Section C: Funds to FSEOG Recipients

Field 8: A school reports the total amount of FSEOG funds paid to recipients.

- ◆ This amount consists of the 75 percent federal share and the required 25 percent nonfederal share.

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d. Section D: Federal Funds Spent for FSEOG Program



Part IV, Section D: Federal Funds Spent for the FSEOG Program

- ◆ A school reports how it spent the federal portion of its FSEOG funds.
- ◆ Field 11: A school reports the amount of administrative cost allowance (ACA) used to cover the cost of administering one or more of the campus-based programs.

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e. Section E: Use of Federal FSEOG Authorization

- A school's expended FSEOG allocation is calculated as follows:

$$\begin{array}{r} \text{total amount of FSEOG funds spent} \\ \textit{minus} \quad \text{amount of FWS funds transferred to and spent in} \\ \text{FSEOG} \\ \textit{minus} \quad \text{amount of Federal Perkins Loan FCC transferred} \\ \text{to and spent in FSEOG} \\ \hline \textit{equals} \quad \text{expended FSEOG allocation} \end{array}$$



Part IV, Section E: Use of Federal FSEOG Authorization; Section F: Misc. Information

- ♦ Field 14: A school reports the amount of the unexpended federal portion of FSEOG. This amount is calculated by:
$$\begin{array}{r} \text{final adjusted FSEOG authorization} \\ \textit{minus} \quad \text{total expended FSEOG allocation} \\ \hline \textit{equals} \quad \text{unexpended FSEOG allocation} \end{array}$$
- ♦ Field 15: A school reports prior-year recoveries.

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f. Section F: Miscellaneous Information

- Schools may now report FSEOG prior-year recoveries for award years 1997-98 back through 1993-94.

3. Part V: Federal Work-Study (FWS) Program



Part V: Federal Work-Study (FWS) Program

A school completes Part V if it received Federal Work-Study (FWS) Program funds the previous award year.

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Notes

a. Section A: Federal Funds Authorized for FWS



Part V, Section A: Federal Funds Authorized for FWS

Field 1: A school reports the final adjusted FWS authorization. This amount is calculated by:

$$\begin{array}{r} \text{amount authorized in original allocation} \\ \textit{plus} \quad \text{any supplemental allocation amounts} \\ \textit{minus} \quad \text{any allocation amounts released} \\ \hline \textit{equals} \quad \text{final adjusted FWS authorization} \end{array}$$

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b. Section B: Federal Funds Available for FWS Expenditures



Part V, Section B: Federal Funds Available for FWS Expenditures

A school calculates the amount of federal funds available for FWS expenditures in the previous award year.

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Notes



Part V, Section B: Federal Funds Available for FWS Expenditures (cont'd)

- ◆ A school reports the amount of Federal Perkins Loan FCC transferred to FWS.
- ◆ A school reports the amount of FWS funds transferred to FSEOG.
- ◆ A school reports the amount of FWS funds carried forward and carried back between award years.

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c. Section C: Total Compensation for FWS



Part V, Section C: Total Compensation for FWS

A school reports the total amount of earned FWS compensation paid to students during the previous award year.

- ◆ This is the gross amount of wages paid and includes taxes and other withholdings.
- ◆ The amount must consist of at least 25 percent of nonfederal funds.

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- If the off-campus employer is a private, for-profit organization, the nonfederal share must consist of at least 50 percent of the earned wages.
- If the nonfederal share of the compensation was paid in kind, the in-kind compensation value must be converted to a cash amount.

d. Section D: Funds Spent From Federal Share of FWS

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Part V, Section D: Funds Spent From Federal Share of FWS

A school reports how the federal share of its FWS funds was spent. To calculate the federal portion:

federal share of FWS funds paid to students as earned compensation
plus ACA claimed from the federal portion of FWS funds
plus federal share of JLD Program expenditures

equals federal portion of FWS funds spent

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Part V, Section D: Funds Spent From Federal Share of FWS (cont'd)

- ◆ The total federal share of FWS earned compensation is the maximum 75 percent federal share of funds paid to students.
- ◆ Wages paid for for-profit, off-campus employment may contain a maximum 50 percent federal share.
- ◆ Field 15: The federal share of JLD Program expenditures must be whichever is less:
 - ▲ \$50,000 *or* 10 percent of a school's original and supplemental FWS allocations.

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e. Section E: Use of Federal FWS Authorization

Notes



**Part V, Section E: Use of
Federal FWS Authorization;
Section F: Misc. Information**

- ◆ Field 18: A school calculates the amount of unexpended federal FWS funds as follows:
$$\frac{\text{adjusted FWS authorization amount} - \text{total expended FWS allocation}}{\text{unexpended FWS allocation}}$$
- ◆ Field 19: A school reports prior-year recoveries.

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f. Section F: Miscellaneous Information

- Schools may now report FWS prior-year recoveries for award years 1997-98 back through 1993-94.

g. Section G: Information About the Job Location and Development (JLD) Program



**Part V, Section G:
Information About the Job
Location and Development
(JLD) Program**

- ◆ A school participating in the JLD Program must report JLD expenditures.
- ◆ A school also reports the number of students whose jobs were located or developed through JLD.

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h. Section H: Information About FWS Community Service Activities

Notes



**Part V, Section H:
Information About FWS
Community Service Activities**

- ◆ Determines if a school has met the minimum 5 percent community-service expenditure requirement.
- ◆ For the 2000-01 award year and subsequent award years, the community service requirement amount will be 7 percent.

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i. Section I: Information About FWS Reading Tutors of Children and Tutors in Family Literacy Programs



**Part V, Section I: Information
About FWS Reading Tutors
of Children and Tutors in
Family Literacy Programs**

- ◆ For the reading tutors of children and tutors in family literacy programs, schools must report:
 - ▲ the number of students employed,
 - ▲ federal share of earned compensation, and
 - ▲ total earned compensation.

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4. Part VI: Program Summary

Notes



Part VI: Program Summary

- ◆ Identifies a school's campus-based aid recipients by type of student and by income category.
- ◆ Calculates a school's administrative cost allowance (ACA).

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a. Section A: Distribution of Program Recipients and Expenditures by Type of Student



Part VI, Section A: Distribution of Program Recipients and Expenditures by Type of Student

Completed by a school participating in one or more campus-based programs during the previous award year.

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